

ENT 65348:2012 PG 1 of 13
Jeffery Smith
Utah County Recorder
2012 Aug 06 11:42 AM FEE 35.00 BY EO
RECORDED FOR Founders Title Company
ELECTRONICALLY RECORDED

This document is intended
to be recorded in
Utah County, Utah

This Amendment was prepared by the attorney set
forth below in consultation with counsel in the State
in which the Trust Property is located
and when recorded should be returned to:

Athy A. O'Keeffe, Esq.
Cahill Gordon & Reindel LLP
80 Pine Street
New York, New York 10005
(212) 701-3000

SIXTH AMENDMENT TO
AMENDED AND RESTATED DEED OF TRUST, SECURITY AGREEMENT,
ASSIGNMENT OF LEASES AND RENTS, AND FIXTURE FILING

made by

TIMPANOGOS REGIONAL MEDICAL SERVICES, INC.,
as Grantor,

to

FOUNDERS TITLE COMPANY,
as Trustee,

for the use and benefit of

BANK OF AMERICA, N.A.,
in its capacity as Collateral Agent,
as Beneficiary

ACCOMMODATION RECORDING ONLY
FOUNDERS TITLE COMPANY MAKES NO
REPRESENTATION AS TO CONDITION
OF TITLE NOR DOES IT ASSUME
ANY RESPONSIBILITY FOR VALIDITY
SUFFICIENCY OR AFFECT OF THIS
DOCUMENT OR THE RECORDING THEREOF

**SIXTH AMENDMENT TO AMENDED AND RESTATED DEED OF TRUST,
SECURITY AGREEMENT, ASSIGNMENT OF LEASES AND RENTS, AND FIXTURE
FILING**

THIS SIXTH AMENDMENT TO AMENDED AND RESTATED DEED OF TRUST, SECURITY AGREEMENT, ASSIGNMENT OF LEASES AND RENTS, AND FIXTURE FILING (this "Amendment") is made as of July 27, 2012, to be effective as of April 25, 2012 (the "Effective Date"), by **TIMPANOGOS REGIONAL MEDICAL SERVICES, INC.**, a Utah corporation, whose address is c/o HCA Inc., One Park Plaza, Nashville, TN 37203, as grantor ("Grantor"), to **FOUNDERS TITLE COMPANY**, a Utah corporation, whose address is 746 East Winchester Street, Salt Lake City, UT 84107, as trustee ("Trustee"), for the use and benefit of **BANK OF AMERICA, N.A.** ("Bank of America"), whose address is 1455 Market Street, 5th Floor, San Francisco, CA 94103, as Collateral Agent under and as defined in the Credit Agreement (as defined herein) and as First Lien Collateral Agent under and as defined in the Existing First Priority Notes Indenture, the 2009 Supplemental First Priority Notes Indenture, the 2010 Supplemental First Priority Notes Indenture, the 2011 Supplemental First Priority Notes Indenture and the 2012 Supplemental First Priority Notes Indenture (each as defined herein) (in such capacities, the "Collateral Agent" or "Beneficiary") for the benefit of the First Lien Secured Parties (as defined in the Deed of Trust (as defined herein)).

RECITALS:

A. Grantor executed and delivered to Trustee for the benefit of Beneficiary, that certain Amended and Restated Deed of Trust, Security Agreement, Assignment of Leases and Rents, and Fixture Filing dated as of January 24, 2007 and amended and restated as of June 17, 2009, recorded on June 23, 2009 in the records of the office of County Recorder of Utah County, Utah (the "Records") as Entry No. 69320:2009 (the "Amended and Restated Deed of Trust"), which Amended and Restated Deed of Trust was amended by (i) that certain First Amendment to Amended and Restated Deed of Trust, Security Agreement, Assignment of Leases and Rents, and Fixture Filing made on October 9, 2009 with an effective date of August 11, 2009, recorded on October 13, 2009 in the Records as Entry No. 108090:2009 (the "First Amendment"), (ii) that certain Second Amendment to Amended and Restated Deed of Trust, Security Agreement, Assignment of Leases and Rents, and Fixture Filing made on May 7, 2010 with an effective date of March 10, 2010, recorded on May 10, 2010 in the Records as Entry No. 38045:2010 (the "Second Amendment"), (iii) that certain Third Amendment to Amended and Restated Deed of Trust, Security Agreement, Assignment of Leases and Rents, and Fixture Filing made on June 14, 2011, with an effective date of May 4, 2011, recorded June 20, 2011 in the Records as Entry No. 44841:2011 (the "Third Amendment"), (iv) that certain Fourth Amendment to Amended and Restated Deed of Trust, Security Agreement, Assignment of Leases and Rents, and Fixture Filing made on September 29, 2011, with an effective date of August 1, 2011, recorded on October 4, 2011 in the Records as Entry Number 70180:2011 (the "Fourth Amendment"), and (v) that certain Fifth Amendment to Amended and Restated Deed of Trust, Security Agreement, Assignment of Leases and Rents, and Fixture Filing made on March 27, 2012, with an effective date of February 16, 2012, recorded on April 5, 2012, in the Records as Entry Number 27822:2012 (the "Fifth Amendment"; the Amended and Restated Deed of Trust, as amended by the First Amendment, the Second Amendment, the Third Amendment, the Fourth Amendment and the Fifth Amendment, the "Existing Deed of Trust" and, together with and as amended by this

Amendment, and as the same may be further amended, restated, supplemented or otherwise modified from time to time, the "Deed of Trust"), pursuant to which the Grantor conveyed to Trustee for the benefit of Beneficiary all of the Grantor's right, title and interest in and to the Trust Property (as defined therein) comprised in part by the Owned Land (as defined therein and the legal description of which is set forth in Exhibit A hereto), to secure payment and performance of the First Lien Obligations (as defined in the Existing Deed of Trust).

B. HCA Inc., a Delaware corporation (the "Company"), HCA UK Capital Limited, a limited liability company (company no. 04779021) formed under the laws of England and Wales ("European Subsidiary Borrower"; and together with the Company, the "Borrowers"), the lenders or other financial institutions or entities from time to time parties thereto (the "Lenders"), Bank of America, as Administrative Agent, Collateral Agent, Swingline Lender and Letter of Credit Issuer, JPMorgan Chase Bank, N.A. and Citicorp North America, Inc., as Co-Syndication Agents, Banc of America Securities LLC, J.P. Morgan Securities Inc., Citigroup Global Markets Inc. and Merrill Lynch, Pierce, Fenner & Smith Incorporated, as Joint Lead Arrangers and Bookrunners, Deutsche Bank Securities Inc. and Wachovia Capital Markets LLC, as Joint Bookrunners, and Merrill Lynch Capital Corporation, as Documentation Agent, are parties to a certain Credit Agreement, dated as of November 17, 2006 (as amended or modified on February 16, 2007, March 2, 2009, June 18, 2009, April 6, 2010, June 16, 2010, and November 8, 2010, and as amended and restated in its entirety pursuant to that certain Restatement Agreement dated as of May 4, 2011 (the "Existing Credit Agreement").

C. The Existing Credit Agreement was amended pursuant to that certain Extension Amendment No. 1, dated as of April 25, 2012, among the Borrowers, the Lenders from time to time party thereto, Bank of America, as Administrative Agent, Swingline Lender and Letter of Credit Issuer, and the other parties listed on the signatures pages thereto ("Extension Amendment No. 1", and as the Existing Credit Agreement may be further amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement", which term shall also include and refer to any increase in the amount of indebtedness under the Credit Agreement and any refinancing or replacement of the Credit Agreement (whether under a bank facility, securities offering or otherwise) or one or more successor or replacement facilities whether or not with a different group of agents or lenders (whether under a bank facility, securities offering or otherwise) and whether or not with different obligors upon the Administrative Agent's acknowledgment of the termination of the predecessor Credit Agreement), pursuant to which, among other things, the Tranche A-1 Term Loan Lenders and Tranche B-1 Term Loan Lenders party thereto have agreed, subject to the terms and conditions set forth therein, to convert all or a portion of their respective Tranche A-1 Term Loans and/or Tranche B-1 Term Loans into Tranche A-3 Term Loans (as defined therein), which Tranche A-3 Term Loans have final maturity dates beyond the final maturity dates of the Tranche A-1 Term Loans and Tranche B-1 Term Loans provided for under the Existing Credit Agreement.

D. Pursuant to that certain Indenture dated as of April 22, 2009 (as amended, restated, supplemented or otherwise modified, refinanced or replaced from time to time, the "Initial First Priority Notes Indenture"), among the Company, the Guarantors (as defined therein), Law Debenture Trust Company of New York, as trustee, and Deutsche Bank Trust Company Americas, as paying agent, registrar and transfer agent, the Company issued \$1,500,000,000 aggregate principal amount of its 8 1/2% Senior Secured Notes due 2019 (such notes, together with any

additional notes issued under and in compliance with the terms of the Initial First Priority Notes Indenture, the "Initial First Priority Notes"), which are guaranteed on a senior secured basis by Grantor and the other Guarantors as defined therein.

E. Pursuant to (i) that certain Indenture, dated as of August 11, 2009 (as amended, restated, supplemented or otherwise modified, refinanced or replaced from time to time, the "2009 Supplemental First Priority Notes Indenture"), among the Company, the Guarantors (as defined therein), Law Debenture Trust Company of New York, as trustee (in such capacity, and together with any successor in such capacity, the "2009 Supplemental First Priority Indenture Trustee"), and Deutsche Bank Trust Company Americas, as paying agent, registrar and transfer agent, and (ii) that certain Purchase Agreement dated July 29, 2009, among the Company, the several parties named in Schedule I thereto, and the Guarantors (as defined therein), the Company issued \$1,250,000,000 aggregate principal amount of its 7 7/8 % Senior Secured Notes due 2020 (such notes, together with any additional notes issued under and in compliance with the terms of the 2009 Supplemental First Priority Notes Indenture, the "2009 Supplemental First Priority Notes"), which are guaranteed on a senior secured basis by Grantor and the other Guarantors as defined therein.

F. Pursuant to that certain Additional First Lien Secured Party Consent, dated August 11, 2009, among the Company, the Grantors listed in Schedule I thereto, the 2009 Supplemental First Priority Indenture Trustee and Bank of America, N.A., in its capacity as Collateral Agent under the Security Agreement (as defined in such Consent), among other things, (i) the 2009 Supplemental First Priority Indenture Trustee, on behalf of each holder of the 2009 Supplemental First Priority Notes (including the holders of Additional First Lien Obligations (as defined in the Security Agreement) issued under and in compliance with the terms of the 2009 Supplemental First Priority Notes Indenture) (collectively, the "2009 Supplemental Indenture Secured Parties") became a party to the Security Agreement and accepted and acknowledged the terms of the Security Agreement as applicable to the 2009 Supplemental Indenture Secured Parties and agreed to be bound by such terms, (ii) the 2009 Supplemental First Priority Indenture Trustee appointed and authorized the Collateral Agent to act as agent on its behalf and on behalf of the 2009 Supplemental Indenture Secured Parties, (iii) the Collateral Agent accepted the appointment described in clause (ii) of this Recital and (iv) the 2009 Supplemental First Priority Indenture Trustee accepted and acknowledged the terms of the First Lien Intercreditor Agreement applicable to it and the 2009 Supplemental Indenture Secured Parties with respect to the obligations under the 2009 Supplemental First Priority Indenture and the 2009 Supplemental First Priority Notes and agreed on its own behalf and on behalf of the 2009 Supplemental Indenture Secured Parties to be bound by the terms of the First Lien Intercreditor Agreement applicable to holders of Additional First Lien Obligations.

G. Pursuant to (i) that certain Indenture, dated as of March 10, 2010 (as amended, restated, supplemented or otherwise modified, refinanced or replaced from time to time, the "2010 Supplemental First Priority Notes Indenture"), among the Company, the Guarantors (as defined therein), Law Debenture Trust Company of New York, as trustee (in such capacity, and together with any successor in such capacity, the "2010 Supplemental First Priority Indenture Trustee"), and Deutsche Bank Trust Company Americas, as paying agent, registrar and transfer agent, and (ii) that certain Purchase Agreement dated as of March 2, 2010, among the Company, the several parties named in Schedule I thereto, and the Guarantors (as defined therein), the Company issued

\$1,400,000,000 aggregate principal amount of its 7 ¼ % Senior Secured Notes due 2020 (such notes, together with any additional notes issued under and in compliance with the terms of the 2010 Supplemental First Priority Notes Indenture, the "2010 Supplemental First Priority Notes"), which are guaranteed on a senior secured basis by Grantor and the other Guarantors as defined therein.

H. Pursuant to that certain Additional First Lien Secured Party Consent, dated as of March 10, 2010, among the Company, the Grantors listed in Schedule I of the Security Agreement as defined therein, the 2010 Supplemental First Priority Indenture Trustee and Bank of America, N.A., in its capacity as Collateral Agent under the Security Agreement, among other things, (i) the 2010 Supplemental First Priority Indenture Trustee, on behalf of each holder of the 2010 Supplemental First Priority Notes (including the holders of Additional First Lien Obligations issued under and in compliance with the terms of the 2010 Supplemental First Priority Notes Indenture) (collectively, the "2010 Supplemental Indenture Secured Parties") became a party to the Security Agreement and accepted and acknowledged the terms of the Security Agreement as applicable to the 2010 Supplemental Indenture Secured Parties and agreed to be bound by such terms, (ii) the 2010 Supplemental First Priority Indenture Trustee appointed and authorized the Collateral Agent to act as agent on its behalf and on behalf of the 2010 Supplemental Indenture Secured Parties, (iii) the Collateral Agent accepted the appointment described in clause (ii) of this Recital and (iv) the 2010 Supplemental First Priority Indenture Trustee accepted and acknowledged the terms of the First Lien Intercreditor Agreement applicable to it and the 2010 Supplemental Indenture Secured Parties with respect to the obligations under the 2010 Supplemental First Priority Notes Indenture and the 2010 Supplemental First Priority Notes and agreed on its own behalf and on behalf of the 2010 Supplemental Indenture Secured Parties to be bound by the terms of the First Lien Intercreditor Agreement applicable to holders of Additional First Lien Obligations.

I. Pursuant to (i) that certain Indenture, dated as of August 1, 2011 (as amended, restated, supplemented or otherwise modified, refinanced or replaced from time to time, the "2011 Base Indenture"), among the Company, the Guarantors (as defined therein), Law Debenture Trust Company of New York, as trustee, and Deutsche Bank Trust Company Americas, as paying agent, registrar and transfer agent, (ii) that certain Supplemental Indenture No. 2, dated as of August 1, 2011, to the 2011 Base Indenture (as amended, restated, supplemented or otherwise modified, refinanced or replaced from time to time, the "2011 Supplemental Indenture No. 2"; the 2011 Base Indenture, as supplemented by the 2011 Supplemental Indenture No. 2, is referred to herein as the "2011 Supplemental First Priority Notes Indenture"), among the Company, the Guarantors (as defined therein), Law Debenture Trust Company of New York, as trustee (in such capacity, and together with any successor in such capacity, the "2011 Supplemental First Priority Indenture Trustee"), and Deutsche Bank Trust Company Americas, as paying agent, registrar and transfer agent, and (iii) that certain Underwriting Agreement dated as of July 26, 2011 (the "2011 Supplemental Underwriting Agreement"), among the Company, the several parties named in Schedule I thereto (the "2011 Supplemental Initial Purchasers"), and the Guarantors (as defined therein), the Company issued \$3,000,000,000 aggregate principal amount of its 6.50% Senior Secured Notes due 2020 (such notes, together with any additional notes issued under and in compliance with the terms of the 2011 Supplemental First Priority Notes Indenture, the "2011 Supplemental First Priority Notes"), which are guaranteed on a senior secured basis by Grantor and the other Subsidiary Guarantors as defined therein.

J. Pursuant to that certain Additional First Lien Secured Party Consent, dated as of August 1, 2011, among the Company, the Grantors listed in Schedule I of the Security Agreement as defined therein, the 2011 Supplemental First Priority Indenture Trustee and Bank of America, N.A., in its capacity as Collateral Agent under the Security Agreement, among other things, (i) the 2011 Supplemental First Priority Indenture Trustee, on behalf of each holder of the 2011 Supplemental First Priority Notes (including the holders of Additional First Lien Obligations issued under and in compliance with the terms of the 2011 Supplemental First Priority Notes Indenture) (collectively, the "2011 Supplemental Indenture Secured Parties") became a party to the Security Agreement and accepted and acknowledged the terms of the Security Agreement as applicable to the 2011 Supplemental Indenture Secured Parties and agreed to be bound by such terms, (ii) the 2011 Supplemental First Priority Indenture Trustee appointed and authorized the Collateral Agent to act as agent on its behalf and on behalf of the 2011 Supplemental Indenture Secured Parties, (iii) the Collateral Agent accepted the appointment described in clause (ii) of this Recital and (iv) the 2011 Supplemental First Priority Indenture Trustee accepted and acknowledged the terms of the First Lien Intercreditor Agreement applicable to it and the 2011 Supplemental Indenture Secured Parties with respect to the obligations under the 2011 Supplemental First Priority Notes Indenture and the 2011 Supplemental First Priority Notes and agreed on its own behalf and on behalf of the 2011 Supplemental Indenture Secured Parties to be bound by the terms of the First Lien Intercreditor Agreement applicable to holders of Additional First Lien Obligations.

K. Pursuant to (i) the 2011 Base Indenture, (ii) that certain Supplemental Indenture No. 4, dated as of February 16, 2012, to the 2011 Base Indenture (as amended, restated, supplemented or otherwise modified, refinanced or replaced from time to time, the "2012 Supplemental Indenture No. 4"; the 2011 Base Indenture, as supplemented by the 2012 Supplemental Indenture No. 4, is referred to herein as the "2012 Supplemental First Priority Notes Indenture"), among the Company, the Guarantors (as defined therein), Law Debenture Trust Company of New York, as trustee (in such capacity, and together with any successor in such capacity, the "2012 Supplemental First Priority Indenture Trustee"), and Deutsche Bank Trust Company Americas, as paying agent, registrar and transfer agent, and (iii) that certain Underwriting Agreement dated as of February 7, 2012 (the "2012 Supplemental Underwriting Agreement"), among the Company, the several parties named in Schedule I thereto (the "2012 Supplemental Initial Purchasers"), and the Guarantors (as defined therein), the Company issued \$1,350,000,000 aggregate principal amount of its 5.875% Senior Secured Notes due 2022 (such notes, together with any additional notes issued under and in compliance with the terms of the 2012 Supplemental First Priority Notes Indenture, the "2012 Supplemental First Priority Notes"), which are guaranteed on a senior secured basis by Grantor and the other Subsidiary Guarantors as defined therein.

L. Pursuant to that certain Additional First Lien Secured Party Consent, dated as of February 16, 2012, among the Company, the Grantors listed in Schedule I of the Security Agreement as defined therein, the 2012 Supplemental First Priority Indenture Trustee and Bank of America, N.A., in its capacity as Collateral Agent under the Security Agreement, among other things, (i) the 2012 Supplemental First Priority Indenture Trustee, on behalf of each holder of the 2012 Supplemental First Priority Notes (including the holders of Additional First Lien Obligations issued under and in compliance with the terms of the 2012 Supplemental First Priority Notes Indenture) (collectively, the "2012 Supplemental Indenture Secured Parties") became a party to the Security Agreement and accepted and acknowledged the terms of the Security

Agreement as applicable to the 2012 Supplemental Indenture Secured Parties and agreed to be bound by such terms, (ii) the 2012 Supplemental First Priority Indenture Trustee appointed and authorized the Collateral Agent to act as agent on its behalf and on behalf of the 2012 Supplemental Indenture Secured Parties, (iii) the Collateral Agent accepted the appointment described in clause (ii) of this Recital and (iv) the 2012 Supplemental First Priority Indenture Trustee accepted and acknowledged the terms of the First Lien Intercreditor Agreement applicable to it and the 2012 Supplemental Indenture Secured Parties with respect to the obligations under the 2012 Supplemental First Priority Notes Indenture and the 2012 Supplemental First Priority Notes and agreed on its own behalf and on behalf of the 2012 Supplemental Indenture Secured Parties to be bound by the terms of the First Lien Intercreditor Agreement applicable to holders of Additional First Lien Obligations.

M. Grantor is obligated to enter into this Amendment pursuant to the terms of Extension Amendment No. 1 as an inducement to the Tranche A-1 Term Loan Lenders and Tranche B-1 Term Loan Lenders party thereto to convert their Tranche A-1 Term Loans and/or Tranche B-1 Term Loans respectively into Tranche A-3 Term Loans.

N. By the execution, delivery and recording of this Amendment, the Company, Grantor, Beneficiary and the First Lien Secured Parties desire (i) to give notice of the execution and delivery of Extension Amendment No. 1, (ii) to give notice of the Tranche A-3 Term Loans provided for by Extension Amendment No. 1 and (iii) to give notice that the Deed of Trust secures not only the First Lien Obligations secured by the Existing Deed of Trust but also the Tranche A-3 Term Loans provided for by Extension Amendment No. 1.

NOW, THEREFORE, Grantor and Beneficiary agree and give notice as follows:

Section 1. Amendment. The Existing Deed of Trust is hereby amended as follows:

(a) Defined Terms.

(i) Each capitalized term used but not otherwise defined herein shall have the meaning originally assigned to such term in the Existing Deed of Trust.

(ii) Each reference in the Existing Deed of Trust to the "Credit Agreement" shall be deemed to reference the Existing Credit Agreement as modified by Extension Amendment No. 1.

(iii) Each reference in the Existing Deed of Trust to (i) "First Lien Obligations" shall, in addition to the First Lien Obligations heretofore secured under the Existing Deed of Trust, be deemed to include the Obligations of any Credit Party under the Existing Credit Agreement as amended by Extension Amendment No. 1 (including, without limitation, any Indebtedness under the Tranche A-3 Term Loans) and (ii) "First Lien Secured Parties" shall, in addition to the First Lien Secured Parties under the Existing Deed of Trust, be deemed to include the Tranche A-3 Term Loan Lenders (as defined in Extension Amendment No. 1).

Section 2. Taxes. Grantor shall pay all mortgage recording taxes, filing fees, recording fees, and other taxes imposed or assessed upon this Amendment, if any, including all taxes, penalties, and interest for the foregoing.

Section 3. Confirmation, Restatement, Further Granting and Ratification. Grantor hereby confirms, ratifies, restates and reaffirms (i) the grant, bargain and conveyance of the Trust Property to Trustee for the benefit of Beneficiary in accordance with the terms of the Existing Deed of Trust, and (ii) those representations, warranties, covenants and agreements of Grantor set forth in the Existing Deed of Trust as if the same were made as of the Effective Date. Nothing contained in this Amendment shall be construed as (a) a novation of the First Lien Obligations or (b) a release or waiver of all or any portion of the grant or conveyance to Trustee of the Trust Property. As modified by this Amendment, the Existing Deed of Trust shall continue in full force and effect and shall continue to be a valid and subsisting lien against the Trust Property. This Amendment relates only to the specific matters covered herein and shall not constitute a consent to or waiver or modification of any other provision, term or condition of the Existing Deed of Trust. Further, nothing in this Amendment is intended to waive any rights or remedies of Trustee or Beneficiary under the Deed of Trust, or any defaults of Grantor under the Deed of Trust. As acknowledged by its signature below, Beneficiary agrees to the terms, covenants, provisions and agreements of this Amendment.

Section 4. No Change in Deed of Trust Priority.

(a) Changes to First Lien Obligations; Effect of Change(s). No Change (as hereinafter defined) shall impair, reduce or subordinate, in whole or in part, the priority of the lien of the Deed of Trust as against the liens of Junior Lien Claimants (as hereinafter defined), and the Deed of Trust shall continue to secure the First Lien Obligations, with the same priority of lien as the Existing Deed of Trust regardless of any Changes, whether or not: (a) any notice is recorded with respect to such Change, (b) such Change increases the principal amount (subject to any express limitations thereon set forth in the Deed of Trust) or the interest rate of the First Lien Obligations or otherwise adversely affects Junior Lien Claimants, or (c) Grantor executes or delivers new or additional note(s) to evidence or confirm such Change.

(b) Notice to Junior Lien Claimants. All actual and potential Junior Lien Claimants are hereby placed on notice that (i) the First Lien Obligations are subject to Change(s) and (ii) the Existing Deed of Trust provided and gave notice that it secured the First Lien Obligations arising both under the Credit Agreement and under any Additional First Lien Agreement (as defined in the Existing Deed of Trust), each as affected by one or more Changes. Junior Lien Claimants should not assume that they will be notified of any amendment of any of the Credit Agreement or of any Additional First Lien Agreement or of the First Lien Obligations that occurs before or after the recording of their lien. By taking or accepting an interest in the Trust Property subject to the Deed of Trust, each Junior Lien Claimant acknowledges and agrees to the provisions of this Section 4.

(c) Interaction with Note Documents and Additional First Lien Agreements. Nothing in this Section 4 shall be deemed to limit or waive any restrictions or prohibitions on transfers and/or junior liens set forth in the Initial First Priority Notes Indenture,

the 2009 Supplemental First Priority Notes Indenture, the 2010 Supplemental First Priority Notes Indenture, the 2011 Supplemental First Priority Notes Indenture, the 2012 Supplemental First Priority Notes Indenture, the Credit Agreement or any other Additional First Lien Agreement.

(d) *Definitions:*

“Junior Lien Claimant” means any holder of any interest or claim that affects any Trust Property or estate or interest therein, which interest or claim is recorded after the date the Original Deed of Trust was originally recorded or that is otherwise, or is intended to be, junior and subordinate to the lien of the Deed of Trust.

“Change” means (i) any amendment, modification, extension, renewal, restatement, increase, re-pledge, supplement, or other change, from time to time, to the First Lien Obligations, (ii) the execution and delivery of this Amendment or of any subsequent or prior amendment restatements, supplements, or other modifications of the Deed of Trust and (iii) any amendments, restatements, supplements, or other modifications of the Credit Agreement or of any Additional First Lien Agreement, in each case including, without limitation, all or any of the following: (A) complete or partial amendment and restatement of any or all terms and conditions of the First Lien Obligations; (B) modifications of the required principal and/or interest payment dates, deferring or accelerating such payment dates in whole or in part; (C) modifications, extensions or renewals at a different rate of interest; (D) increases in any amount in the principal or interest rate of the First Lien Obligations; and/or (E) modifications or additional amounts advanced with respect to the First Lien Obligations.

Section 5. Miscellaneous.

(a) *Effect of Amendment.* If it is determined that any person or entity except Beneficiary has a lien, encumbrance, or claim of any type with priority over any term of this Amendment that is not a Permitted Exception (as defined in the Existing Deed of Trust), the original terms of the Existing Deed of Trust and existing First Lien Obligations secured thereby shall be severable from this Amendment and separately enforceable from the terms hereof in accordance with their original terms, and Beneficiary shall maintain all legal or equitable priorities that existed before the Effective Date. Any legal or equitable priorities of Beneficiary over any party that existed before the Effective Date shall remain in effect after the Effective Date.

(b) *Partial Invalidity.* In the event any one or more of the provisions contained in this Amendment shall for any reason be held to be invalid, illegal or unenforceable in any respect, such invalidity, illegality or unenforceability shall not affect any other provision hereof, but each other provision hereof shall be construed as if such invalid, illegal or unenforceable provision had never been included.

(c) *Governing Law.* THIS AMENDMENT SHALL BE CONSTRUED, INTERPRETED AND GOVERNED IN ACCORDANCE WITH SECTION 28 OF THE DEED OF TRUST.

(d) *Counterparts.* This Amendment may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

[Remainder of this page intentionally left blank.]

EXHIBIT A

Owned Land

Parcel 1: (48:236:0001)

Lot 1, Plat "A", AMENDED OREM HEALTH CARE CENTER SUBDIVISION, Orem, Utah, according to the official plat thereof on file in the office of the Utah County Recorder.

Parcel 2: (17:037:0071)

Beginning at the Northeast corner of Lot 1, Plat "A", AMENDED OREM HEALTH CARE CENTER SUBDIVISION, a subdivision in Orem, Utah, according to the official plat thereof on file in the office of the Utah County Recorder, Provo, Utah, said point may also be described as being North 00°39'38" West along the Section line 1215.85 feet and East 658.55 feet (based on the Utah State Coordinate System, Central Zone and Data published by the Utah County Surveyor as of January 1995) from the West Quarter Corner of Section 10, Township 6 South, Range 2 East, Salt Lake Base and Meridian; thence South 89°32'22" West along said subdivision line 622.51 feet to the East line of 800 West Street; thence North 00°39'38" West along said street line 64.88 feet; thence continuing along said street line Northwesterly 55.10 feet around the periphery of a curve to the right concave Easterly having a radius of 35.00 feet (chord = N 44°26'20" E 49.58 feet) to the South line of 1000 North Street; thence North 89°32'18" East along said street line 546.04 feet; thence North 89°33'23" East continuing along said street line 41.85 feet to the Northwest corner of Lot 1, Plat "A", Sunridge Subdivision; thence South 00°22'23" East along said subdivision line 100.00 feet to the point of beginning.

[End of Exhibit A]