2820501 BK 6090 PG 650

E 2820501 B 6090 P 650-652 RICHARD T. MAUGHAN DAVIS COUNTY, UTAH RECORDER 8/27/2014 2:31:00 PM FEE \$14.00 Pgs: 3 DEP eCASH REC'D FOR FIRST AMERICAN TITLE-NC

When recorded return to:

Utah Certified Development Company 5333 South Adams Ave., Suite B Ogden, Utah 84405

NCS-441875

Property Tax ID: 12-790-0002

ASSIGNMENT OF NOTE, TRUST DEED, GUARANTEE(S), SECURITY AGREEMENT, FINANCING STATEMENTS AND ASSIGNED LESSOR'S AND LESSEE'S LEASEHOLD INTEREST AS COLLATERAL

STATE OF UTAH

COUNTY OF DAVIS

FOR VALUE RECEIVED, the undersigned hereby transfers, sets over and assigns unto U.S. Small Business Administration, an Agency of the United States, all of its right, title and interest in and to the following:

- (1) That certain Promissory Note dated August 25, 2014, in the face principal amount of \$440,000.00 executed by **PT Real Estate Holdings, LLC**, as Borrower, in favor of Utah Certified Development Company as Lender.
- (2) That certain Security Agreement with accompanying UCC-1 Financing Statements executed by **PT Real Estate Holdings, LLC** and **Rock Run Physical Therapy and Rehab Specialists, LLC**, as Debtor in favor of Utah Certified Development Company, as Secured Party.
- (3) That certain Trust Deed dated August 25, 2014, between PT Real Estate Holdings, LLC, as Trustor, Utah Certified Development Company, as Beneficiary, and U.S. Small Business Administration, as Trustee, and recorded <u>August 27</u>, 2014, in the office of the DAVIS County Recorder, State of Utah, as Entry No. <u>2820462</u>, with the real property subject to such Trust Deed more particularly described on attached Exhibit "A".
- (4) That certain Assignment of Lease and Rents of Lessor's Interest as Collateral Agreement dated August 25, 2014, executed by **PT Real Estate Holdings**, **LLC** as Lessor in favor of Utah Certified Development Company, as Assignee and that certain Assignment of Lease and Rents of Lessee's Interest as Collateral Agreement dated August 25, 2014, executed by Rock Run Physical Therapy and Rehab Specialists, LLC as Lessee and Assignor in favor of Utah Certified Development Company as Assignee.

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(5) That certain Guarantee(s) dated August 25, 2014, executed by Rock Run Physical Therapy and Rehab Specialists, LLC, Brandon M. Hepner and Tina K. Hepner, as Guarantor(s) in favor of Utah Certified Development Company, as Lender.

IN WITNESS WHEREOF, the undersigned has caused this instrument to be executed and its seal affixed by its duly authorized officer this 25th day of August, 2014.

UTAH CERTIFIED DEVELOPMENT COMPANY

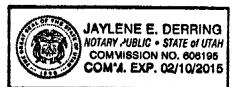
Caryl A. Eriksson, Vice President

ATTEST:

Rachel Snow, Assistant Secretary

NOTARY ACKNOWLEDGEMENT

On this 25th day of August, 2014, personally appeared before me, Caryl A. Eriksson and Rachel Snow, who being by me duly sworn, did say that they are the Vice President and Assistant Secretary, respectively, of Utah Certified Development Company, a Corporation, and that the foregoing instrument was signed in behalf of said corporation by authority of a Resolution of its Board of Directors.



NOTARY PUBLIC

Residing at: Ogden, Utah

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EXHIBIT "A"

Debtor and Trustor:

PT Real Estate Holdings, LLC

to assist, Rock Run Physical Therapy and Rehab Specialists,

LLC

Secured Party and

Utah Certified Development Company and

Beneficiary:

The U.S. Small Business Administration

Real Property Description

All of Lot 2, Pheasant Crossing Business Park Condominium, as the same is identified in the record of survey map recorded in Davis County, Utah as Entry No. 2765056, in Book 5848, Page 214 and in the Declaration of Covenants, Conditions and Restrictions of the Pheasant Crossing Business Park Condominium, recorded in Davis County, on September 9, 2013, as Entry No. 2765057, in Book 5848, Page 215, and any and all amendments thereto, of the official records.

Together with: the undivided ownership interest in said condominium project's common areas and facilities which is appurtenant to said unit, the non-exclusive right to use and enjoy the common areas and facilities included in said condominium project in accordance with the aforesaid declaration and survey map (as said declaration and map may hereafter be amended or supplemented) and the Utah Condominium Ownership Act, Syracuse City, Davis County, Utah, according to the official plat thereof.

12-790-0002

The address of such property is: 736 South 2000 West, Suite 1, Syracuse, UT 84075

The owner of such real property is: PT Real Estate Holdings, LLC