

Ent: 387235 - Pg 1 of 6
Date: 7/26/2013 8:10:00 AM
Fee: \$20.00
Filed By: eCASH
Jerry M. Houghton, Recorder
Tooele County Corporation
For: First American NCS - South Temple

RECORDING REQUESTED BY
AND WHEN RECORDED MAIL TO:

Jill Quraishi
The Community Development Trust, LP
1350 Broadway, Suite 700
New York, NY 10018-7702

THIS SPACE ABOVE FOR RECORDER'S USE

RELEASE OF MEMORANDUM OF COLLATERAL ASSIGNMENT OF DEED OF TRUST AND OTHER DOCUMENTS

(Landmark Tooele Associates, Tooele County, Utah)

RELEASE OF MEMORANDUM OF COLLATERAL ASSIGNMENT OF DEED OF TRUST AND OTHER DOCUMENTS (this "Release"), dated as of July 23, 2013, from GOLDMAN SACHS BANK USA, a New York State-chartered bank, having an address at 200 West Street, New York, New York 10282 ("Lender") in favor of THE COMMUNITY DEVELOPMENT TRUST, LP, a Delaware limited partnership, having an address at 1350 Broadway, New York, New York 10018 ("Assignor").

WITNESSETH:

WHEREAS, pursuant to a Loan Agreement dated as of November 17, 2011 (as at any time amended, modified or supplemented, the "Loan Agreement") by and between Assignor and Lender, Lender has agreed to make a secured loan to Assignor (the "Loan");

WHEREAS, the Loan is secured by, among other things, that certain Collateral Assignment of Mortgage Loans of even date with the Loan Agreement (as at any time amended, modified or supplemented, the "Collateral Assignment") from Assignor to Lender; and

WHEREAS, as further described in the Collateral Assignment, Assignor collaterally assigned and transferred unto Lender, and granted to Lender a security interest in, all of Assignor's right, title and interest in and to (i) that certain Deed of Trust, Assignment of Rents, Security Agreement and Fixture Filing referenced on Exhibit A hereto (the "Deed of Trust"), (ii) any assignments, security agreements, financing statements and other documents and instruments relating to or securing the loan referenced in the Deed of Trust and recorded in the public records of the jurisdiction in which the Deed of Trust was recorded or any other public records, and (iii) all amendments, modifications, renewals, additions and changes to such documents (collectively, the "Recorded Documents"); and

WHEREAS, the Collateral Assignment was further evidenced by the recording of a Memorandum of Collateral Assignment of Deed of Trust and Other Documents, dated as of November 17, 2011, made by Assignor in favor of Lender and recorded on November 17, 2011 as Instrument No. 362747 in the Tooele County Recorder's Office (the "Memorandum").

ACCOMMODATION RECORDING ONLY.
FIRST AMERICAN TITLE MAKES NO
REPRESENTATION AS TO CONDITION
OF TITLE. NOR DOES IT ASSUME
ANY RESPONSIBILITY FOR VALIDITY,
SUFFICIENCY OR AFFECT OF DOCUMENT.

NOW THEREFORE, this Release is intended to make a matter of public record the release and termination of the Memorandum and all of Lender's security interest in, all of Assignor's right, title and interest in and to the collateral described in such Memorandum (including, without limitation, the Recorded Documents and all obligations secured thereby).

The Memorandum was not previously assigned of record by Lender.

[Signature Follows on Next Page]

IN WITNESS WHEREOF, Assignor has executed this Release as of the day and year first above written.

GOLDMAN SACHS BANK USA,
a New York State-chartered bank

By: Carrie Van Syckel

Name: CARRIE VAN SYCKEL

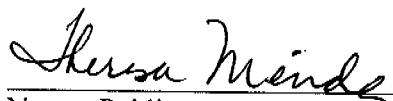
Title: Authorized Signatory

(Signature must be acknowledged)

ACKNOWLEDGMENT

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On the 23rd day of July in the year 2013 before me, the undersigned, a notary public in and for said state, personally appeared Carrie Van Syckel, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her capacity and that by his/her signature on the instrument, the individual or the person upon behalf of which the individual acted, executed the instrument.


Notary Public 3

THERESA MENDEZ
Notary Public, State of New York
No. 01ME6274031
Qualified in Kings County
Commission Expires December 24, 2016

EXHIBIT A

(Recorded Documents)

Deed of Trust, Assignment of Rents, Security Agreement and Fixture Filing, made by Landmark Tooele Associates, L.C., as trustor, in favor of Utah Community Reinvestment Corporation, as beneficiary, and recorded in the Official Records of Tooele County, Utah on January 8, 2004, as Instrument No. 216832.

With respect thereto:

Assignment of Deed of Trust (Landmark Tooele Associates), dated as of November 17, 2011, by Utah Community Reinvestment Corporation in favor of The Community Development Trust, LP, recorded in the Official Records of Tooele County, Utah on November 17, 2011, as Instrument No. 362745.

NYI-4533918v1

EXHIBIT "A"

(Legal Description of the Property)

Property located in Tooele County, Utah, more particularly described as follows:

Beginning at a point that is South 88°39'00" East 205.806 feet on the South right of way line of 2nd North Street (NKA 400 North Street) from the Northwest Corner Lot 4, Block 4, Plat "B" Tooele City Survey; thence South 88°39'00" East 301.486 feet along said South right of way line to a fence line; thence South 01°27'00" West 722.773 feet along said fence to a second fence corner; thence North 88°31'00" West 301.486 feet; thence North 01°27'00" East 722.071 feet to the point of beginning.

Less and excepting any portion of said land lying within Landmark Drive and Griffith Street, as dedicated by that certain document recorded October 14, 1980, as Entry No. 341299, in Book 187 at Page 121 of official records.

Tax Parcel No. 02-086 0-0054