		Gary W. Ott Recorder, Sa COTTONWO	Pg - 493-498 It Lake County, U DD TITLE DEPUTY - EF 6 P.	
JCC FINANCING STATEMENT OLLOW INSTRUCTIONS		DI. COMON, I	JEFOIT-EFUP.	
A. NAME & PHONE OF CONTACT AT FILER (optional) Rusty A. Fleming, Esq. (404) 322-6000				
B. E-MAIL CONTACT AT FILER (optional)				
rusty.fleming@nelsonmullins.com				
C. SEND ACKNOWLEDGMENT TO: (Name and Address)			•	
Nelson Mullins Riley & Scarborough LLP 201 17th Street, NW, Suite 1700	7			
Atlanta, GA 30363				
	.]			
	<u> </u>	00 /F 004 of 10 F	T FILLIO OFFICE LIGE	01111
DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exe			OR FILING OFFICE USE	
name will not fit in line 1b, leave all of item 1 blank, check here and p				
and				
1a. ORGANIZATION'S NAME				
1a. ORGANIZATION'S NAME Broadway Centre Investment Limited I		Lappyric	NATIONAL TO A STATE OF THE STAT	Toursiy
1a. ORGANIZATION'S NAME Broadway Centre Investment Limited 1	Partnership FIRST PERSONAL NAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
1a. ORGANIZATION'S NAME Broadway Centre Investment Limited I		ADDITIO	NAL NAME(S)/INITIAL(S)	
a. ORGANIZATION'S NAME Broadway Centre Investment Limited I b. INDIVIDUAL'S SURNAME a. MAILING ADDRESS 222 South Main Street, Suite 1760 DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use example)	FIRST PERSONAL NAME CITY Salt Lake City	STATE UT	POSTAL CODE 84101 's name); if any part of the Ir	COUNTRY USA
a. ORGANIZATION'S NAME Broadway Centre Investment Limited I b. INDIVIDUAL'S SURNAME a. MAILING ADDRESS 222 South Main Street, Suite 1760 DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use example)	FIRST PERSONAL NAME CITY Salt Lake City ict, full name; do not omit, modify, or abbreviate	STATE UT any part of the Debto	POSTAL CODE 84101 's name); if any part of the Ir	COUNTRY USA
1a. ORGANIZATION'S NAME Broadway Centre Investment Limited I 1b. INDIVIDUAL'S SURNAME 2. MAILING ADDRESS 222 South Main Street, Suite 1760 DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exa name will not fit in line 2b, leave all of litem 2 blank, check here and p	FIRST PERSONAL NAME CITY Salt Lake City act, full name; do not omit, modify, or abbreviate provide the Individual Debtor information in item	STATE UT any part of the Debto	POSTAL CODE 84101 *s name); if any part of the Ir atement Addendum (Form U	COUNTRY USA
1a. ORGANIZATION'S NAME Broadway Centre Investment Limited I 1b. INDIVIDUAL'S SURNAME 2. MAILING ADDRESS 222 South Main Street, Suite 1760 DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exename will not fit in line 2b, leave all of Item 2 blank, check here and p 2a. ORGANIZATION'S NAME R 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME CITY Salt Lake City Inct, full name, do not omit, modify, or abbreviate provide the Individual Debtor information in Item FIRST PERSONAL NAME CITY	STATE UT any part of the Debto 10 of the Financing St ADDITIC	POSTAL CODE 84101 's name); if any part of the Ir atement Addendum (Form United NAL NAME(S)/INITIAL(S) POSTAL CODE	COUNTRY USA ndividual Debti
1a. ORGANIZATION'S NAME Broadway Centre Investment Limited I 1b. INDIVIDUAL'S SURNAME 2. MAILING ADDRESS 222 South Main Street, Suite 1760 DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exename will not fit in line 2b, leave all of litern 2 blank, check here and provided in the control of t	FIRST PERSONAL NAME CITY Salt Lake City Inct, full name, do not omit, modify, or abbreviate provide the Individual Debtor information in Item FIRST PERSONAL NAME CITY	STATE UT any part of the Debto 10 of the Financing St ADDITIC	POSTAL CODE 84101 's name); if any part of the Ir atement Addendum (Form United NAL NAME(S)/INITIAL(S) POSTAL CODE	COUNTRY USA
1a. ORGANIZATION'S NAME Broadway Centre Investment Limited I 1b. INDIVIDUAL'S SURNAME 2. MAILING ADDRESS 222 South Main Street, Suite 1760 DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exame will not fit in line 2b, leave all of litern 2 blank, check here and provided in the company of the	FIRST PERSONAL NAME CITY Salt Lake City act, full name; do not omit, modify, or abbreviate provide the Individual Debtor information in Item FIRST PERSONAL NAME CITY R SECURED PARTY): Provide only one Secure	STATE UT any part of the Debto 10 of the Financing St ADDITIC	POSTAL CODE 84101 's name); if any part of the Ir atement Addendum (Form United NAL NAME(S)/INITIAL(S) POSTAL CODE	COUNTRY USA
1a. ORGANIZATION'S NAME Broadway Centre Investment Limited I 1b. INDIVIDUAL'S SURNAME 2. MAILING ADDRESS 222 South Main Street, Suite 1760 DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exaname will not fit in line 2b, leave all of litern 2 blank, check here and p 2a. ORGANIZATION'S NAME 2b. INDIVIDUAL'S SURNAME c. MAILING ADDRESS SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNORIA) 3a. ORGANIZATION'S NAME	FIRST PERSONAL NAME CITY Salt Lake City act, full name; do not omit, modify, or abbreviate provide the Individual Debtor information in Item FIRST PERSONAL NAME CITY R SECURED PARTY): Provide only one Secure	STATE UT any part of the Debto 10 of the Financing St ADDITIO STATE d Party name (3a or 3)	POSTAL CODE 84101 's name); if any part of the Ir atement Addendum (Form United NAL NAME(S)/INITIAL(S) POSTAL CODE	COUNTRY USA
1a. ORGANIZATION'S NAME Broadway Centre Investment Limited I 1b. INDIVIDUAL'S SURNAME 2. MAILING ADDRESS 222 South Main Street, Suite 1760 DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exename will not fit in line 2b, leave all of litem 2 blank, check here and particular a	FIRST PERSONAL NAME CITY Salt Lake City Inct, full name, do not omit, modify, or abbreviate provide the Individual Debtor information in Item FIRST PERSONAL NAME CITY R SECURED PARTY): Provide only one Secure ty Company FIRST PERSONAL NAME	STATE UT any part of the Debto 10 of the Financing SI ADDITIO	POSTAL CODE 84101 *s name); if any part of the ir atement Addendum (Form United Name (S)/INITIAL(S) POSTAL CODE D) NAL NAME(S)/INITIAL(S)	COUNTRY USA Idividual Debto CC1Ad) SUFFIX COUNTRY
1a. ORGANIZATION'S NAME Broadway Centre Investment Limited I 1b. INDIVIDUAL'S SURNAME 2. MAILING ADDRESS 222 South Main Street, Suite 1760 DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exame will not fit in line 2b, leave all of litern 2 blank, check here and provided in the company of the	FIRST PERSONAL NAME CITY Salt Lake City Inct, full name, do not omit, modify, or abbreviate provide the Individual Debtor information in Item FIRST PERSONAL NAME CITY R SECURED PARTY): Provide only one Secure	STATE UT any part of the Debto 10 of the Financing St ADDITIO STATE d Party name (3a or 3)	POSTAL CODE 84101 *s name); if any part of the ir atement Addendum (Form United Name (S)/INITIAL(S) POSTAL CODE	COUNTR' USA addividual Deb CC1Ad) SUFFIX COUNTR'

12213206

6a. Check only if applicable and check only one box: 6b. Check only if applicable and check only one box: Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility Agricultural Lien Non-UCC Filing Licensee/Licensor 7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor 8. OPTIONAL FILER REFERENCE DATA: File with: Salt Lake County NM File Number: 47693.09002 International Association of Commercial Administrators (IACA)

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and instructions)

being administered by a Decedent's Personal Representative

UCC FINANCING STATEMENT ADDENDUM **FOLLOW INSTRUCTIONS** 9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here 9a. ORGANIZATION'S NAME **Broadway Centre Investment Limited Partnership** OR 9b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME SUFFIX ADDITIONAL NAME(S)/INITIAL(S) THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c 10a. ORGANIZATION'S NAME OR 10b. INDIVIDUAL'S SURNAME INDIVIDUAL'S FIRST PERSONAL NAME SUFFIX INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) STATE POSTAL CODE COUNTRY 10c. MAILING ADDRESS CITY 11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b) 11a. ORGANIZATION'S NAME OR 11b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX COUNTRY STATE POSTAL CODE 11c. MAILING ADDRESS CITY 12. ADDITIONAL SPACE FOR ITEM 4 (Collateral): 13. 🚺 This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable) 14. This FINANCING STATEMENT: covers as-extracted collateral Is filed as a fixture filing covers timber to be cut 15. Name and address of a RECORD OWNER of real estate described in item 16 16. Description of real estate: (if Debtor does not have a record interest): See attached Exhibit "A" Redevelopment Agency of Salt Lake City

Broadway Centre Parking Garage, 111 East Broadway, Salt Lake City, Utah 84111

International Association of Commercial Administrators (IACA)

FILING OFFICE COPY — UCC FINANCING STATEMENT ADDENDUM (Form UCC1Ad) (Rev. 04/20/11)

17. MISCELLANEOUS:

EXHIBIT "A"

Legal Description

Tax Parcel No. 16-06-154-048

PARCEL 2:

A Leasehold Estate, as created by that certain Restated Lease Agreement for Parking Facilities dated March 27, 1991 and any amendments, supplements and/or assignments thereto, executed by the Redevelopment Agency of Salt Lake City, a public entity, as Lessor and Broadway Centre Limited, a Utah limited partnership, as Lessee, disclosed by that certain Memorandum of Lease recorded June 6, 1991 as Entry No. 5077645 in Book 6323 at Page 1789 of official records, as to the following:

A part of Lots 2 and 3 of Block 56, Plat "A", Salt Lake City Survey, in Salt Lake City, Salt Lake County, Utah:

Beginning at the Southeast corner of Lot 3, said Block 56 and running thence South 89°58'47" West 75.16 feet (South 89°5822" West 75.11 feet record) along the South line of said Block 56 to the Southwest corner of Warranty Deed recorded March 8, 1991 as Entry No. 5036165 in Book 6296 at Page 1271, records of Salt Lake County, Utah; thence along the Westerly line of said Westerly Deed the following three courses: North 00°0025" East 188.04 feet (North 188 feet record) along the Westerly edge of an existing multi-story concrete parking structure; South 89°58'38" West 6.77 feet (South 89°5822" West 6.75 feet record) to the centerline of vacated Floral Street; and North 00°02'42" East 8.00 feet (North 00°02'31" East record) along said centerline; thence North 89°58'37" East 82.05 feet (North 89°58'22" East 82 feet record) to the lot line common to Lots 2 and 3 of said Block 56; thence North 00°02'45" East 1.00 feet (North 00°02'31" East record) along said common lot line; thence North 89°58'37" East 50.33 feet (North 89°5822" East 50.35 feet record) to the West line of Edison Street as it exists at 30.00 foot right-of-way width; thence South 00°08'00" West 197.05 feet (South 00°07'44" West 197 feet record) along said West line of Edison Street to the South line of said Block 56; thence South 89°58'47" West 50.03 feet (South 89°5822" West 50.00 feet record) along said South line of Block 56 to the point of beginning.

PARCEL 3:

A non exclusive easement for pedestrian and vehicular access as disclosed in that certain Cross Easement Agreement recorded April 11, 2012 as Entry No. 11368179 in Book 10007 at Page 5320 of official records.

Broadway Centre Investment Limited Partnership (Voya No. 29366)

EXHIBIT B <u>Description of Collateral</u>

Debtor:

BROADWAY CENTRE INVESTMENT LIMITED PARTNERSHIP

Secured Party:

VOYA RETIREMENT INSURANCE AND ANNUITY COMPANY

Premises:

Described in Exhibit A to this Financing Statement

This Financing Statement covers all right, title and interest of the Debtor in and to the following items and types of property, now owned and hereafter acquired, which property is collectively referred to herein as the "Collateral":

- All machinery, apparatus, equipment, goods, systems, Personal Property. (a) building materials, carpeting, furnishings, fixtures and property of every kind and nature whatsoever, now or hereafter located in or upon or affixed to the Premises, or any part thereof, or used or usable in connection with any construction on or any present or future operation of the Premises, now owned or hereafter acquired by Debtor, including, but without limitation of the generality of the foregoing: all heating, lighting, refrigerating, ventilating, air-conditioning, aircooling, fire extinguishing, plumbing, cleaning, telephone, communications and power equipment, systems and apparatus; and all elevators, switchboards, motors, pumps, screens, awnings, floor coverings, cabinets, partitions, conduits, ducts and compressors; and all cranes and craneways, oil storage, sprinkler/fire protection and water service equipment; and also including any of such property stored on the Premises or in warehouses and intended to be used in connection with or incorporated into the Premises or for the pursuit of any other activity in which Debtor may be engaged on the Premises, and including without limitation all tools, musical instruments and systems, audio or video equipment, cabinets, awnings, window shades, venetian blinds, drapes and drapery rods and brackets, screens, carpeting and other window and floor coverings, decorative fixtures, plants, cleaning apparatus, and cleaning equipment, refrigeration equipment, cables, computers, and computer equipment, software, books, supplies, kitchen equipment, appliances, tractors, lawn mowers, ground sweepers and tools, swimming pools, whirlpools, recreational or play equipment together with all substitutions, accessions, repairs, additions and replacements to any of the foregoing; it being understood and agreed that all such machinery, equipment, apparatus, goods, systems, fixtures, and property are a part of the Premises and are declared to be a portion of the security for the Obligations (as hereinafter defined) (whether in single units or centrally controlled, and whether physically attached to said real estate or not), excluding, however, personal property owned by tenants of the Premises. All of such property is collectively referred to as the "Personal Property."
- (b) Accounts. All accounts receivable and any right of Debtor to payment for goods sold or leased or for services rendered, whether or not yet earned by performance, and whether or not evidenced by an instrument or chattel paper, arising from the operation of the Premises

together with those accounts now existing or hereafter created, substitutions therefor, proceeds thereof (whether cash or noncash, movable or immovable, tangible or intangible) received upon the sale, exchange, transfer, collection or other disposition or substitution thereof and any or all of the foregoing and proceeds therefrom (collectively, the "Accounts").

- (c) <u>Permits</u>. All authorizations, licenses, permits, contracts, management agreements, franchise agreements, and occupancy and other certificates concerning the ownership, use and operation of the Premises (collectively, the "Permits").
- (d) Rents and Deposits. All monies on deposit for the payment of real estate taxes or special assessments against the Premises or for the payment of premiums on policies of fire and other hazard insurance covering the Collateral or the Premises except as provided in the Mortgage; all proceeds paid for damage done to the Collateral or the Premises except as provided in the Mortgage; all proceeds of any award or claim for damages for any of the Collateral or the Premises taken or damaged under the power of eminent domain or by condemnation; all rents, issues and leases of the Premises; and all tenants' or security deposits held by Debtor in respect of the Premises.
- (e) <u>Trade Names and Rights</u>. All names under or by which the Premises or any improvements thereon may at any time be operated or known, and all rights to carry on business under any such names or any variant thereof, and all trademarks, trade names, patents pending and goodwill with respect to the Premises.
- (f) <u>Memberships</u>. All shares of stock or partnership interest or other evidence of ownership of any part of the Premises that is owned by Debtor in common with others, including all water stock relating to the Premises, if any, and all documents of membership in any owners' or members' association or similar group having responsibility for managing or operating any part of the Premises and any management agreements.
- (g) <u>Plans</u>. All plans and specifications (except those owned by third parties) prepared for construction of improvements on the Premises and all studies, data and drawings related thereto; and all contracts and agreements of Debtor relating to the aforesaid plans and specifications or to the aforesaid studies, data and drawings, or to the construction of improvements on the Premises.
- (h) <u>Reserve Accounts</u>. All of Debtor's right, title and interest in, to and under any and all reserve, deposit or escrow accounts made pursuant to any loan document made between Debtor and Secured Party with respect to the Premises, together with all income, profits, benefits and advantages arising therefrom.
- (i) Other Collateral. All goods, accounts, general intangibles, chattel paper, instruments, documents, consumer goods, equipment and inventory (as defined in the Utah Uniform Commercial Code ("UCC")) located on and used in the operation of the Premises.
- (j) <u>Substitutions</u>. All substitutions, accessions, additions and replacements to any of the foregoing.

(k) <u>Products and Proceeds</u>. All products and proceeds of any of the foregoing, or with respect to the Premises, including without limitation, insurance proceeds, proceeds of any voluntary or involuntary disposition or diminution in value of any of the foregoing or of the Premises, and any claim respecting any thereof (pursuant to judgment, condemnation award or otherwise) and all goods, accounts, general intangibles, chattel paper, instruments, documents, consumer goods, equipment and inventory, wherever located, acquired with the proceeds of any of the foregoing or proceeds thereof.

For purposes of this Financing Statement, the term "proceeds" means whatever is received when any of the foregoing or the proceeds thereof (including, without limitation, cash proceeds) is sold, exchanged or otherwise disposed of (including involuntary dispositions or destruction and claims for damages thereto), including without limitation cash proceeds, insurance proceeds, condemnation proceeds, and any other rights or property arising under or receivable upon any such disposition.