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SUBORDINATION, NONDISTURBANCE AND ATTORNMEN T AGREEMENT

**NOTICE: THIS SUBORDINATION, NONDISTURBANCE AND ATTORNMEN T
AGREEMENT RESULTS IN YOUR LEASEHOLD ESTATE BECOMING SUBJECT TO AND
OF LOWER PRIORITY THAN THE LIEN OF SOME OTHER OR LATER SECURITY
INSTRUMENT.**

THIS SUBORDINATION, NONDISTURBANCE AND ATTORNMEN T AGREEMENT (this
“*Agreement*”) is made as of the 15 day of January, 2021 by and among **DAYBREAK HOLIDAY,
L.L.C.**, a Utah limited liability company (“*Landlord*”), **HOLIDAY OIL COMPANY**, a Utah
corporation (“*Tenant*”), and **BOKF, NA dba BOK Financial** (“*Lender*”).

RECITALS:

A. Lender has extended a construction loan to Landlord in the maximum principal amount of **SIX MILLION TWO HUNDRED NINE THOUSAND AND NO/100 DOLLARS (\$6,209,000.00)** (“*Loan*”) on the terms and conditions contained in that certain Construction Loan Agreement between Borrower and Lender dated of approximately even date herewith. The Loan is evidenced by that certain Promissory Note executed by Landlord and delivered to Lender dated of approximately even date herewith, in the maximum principal amount of the Loan (as it may be amended, modified, extended, and renewed from time to time, the “*Note*”). As security for repayment of the Loan and Note and performance of Landlord’s obligations to Lender, Landlord, as trustor, executed that certain Construction Deed of Trust, Assignment of Rents, Security Agreement and Fixture Filing dated of approximately even date herewith, to the trustee named therein, for the benefit of Lender, as beneficiary (as it may be amended, modified, extended, and renewed from time to time, the “*Deed of Trust*”), which has been or will be recorded in the official records of Salt Lake County, Utah, encumbering the property described on Exhibit A attached hereto and made a part hereof and all improvements thereon (the “*Real Estate*”).

B. Pursuant to that certain Build to Suite Lease and Purchase Agreement dated as of September 30, 2020 (the “*Lease*”), Landlord has leased a portion of the Real Estate to Tenant on the terms and conditions set forth in the Lease.

C. The parties desire to agree upon the relative priorities of their interests in the Real Estate and their rights and obligations if certain events occur.

AGREEMENT:

NOW, THEREFORE, in consideration of the mutual covenants and agreements of the parties, the parties do hereby covenant and agree as follows:

1. Definitions. The following terms shall have the following meanings for purposes of this Agreement:

(a) *“Foreclosure Event”* means (i) judicial or non-judicial foreclosure under the Deed of Trust; (ii) any other exercise by Lender of rights and remedies (whether under the Deed of Trust or under applicable law, including bankruptcy law) as holder of the Note and/or the Deed of Trust, as a result of which Successor Landlord becomes owner of the Real Estate; or (iii) delivery by trustee under the Deed of Trust (*“Trustee”*) to Lender (or its designee or nominee) of a deed or other conveyance of Trustee’s interest in the Real Estate in lieu of any of the foregoing.

(b) *“Successor Landlord”* means any party that becomes owner of the Real Estate as the result of a Foreclosure Event, including, but not limited to, Lender.

2. Subordination of Lease. The parties acknowledge and agree that the Lease is and shall be subject and subordinate, in right, interest, and lien, and for all purposes, to the Deed of Trust, and to all renewals, modifications, consolidations, replacements, and extensions thereof, and to any subsequent deed of trust with which the Deed of Trust may be spread or consolidated, to the full extent of the principal sum and all other amounts secured thereby and interest thereon. The foregoing notwithstanding, and notwithstanding anything in the Deed of Trust or other Loan documents, in no event will any of Tenant’s trade fixtures, inventory, equipment, furniture and furnishings, accounts, books or records or other assets be or become subject or subordinate to the security interest or lien in favor of Lender.

3. Nondisturbance and Attornment.

(a) No Exercise of Deed of Trust Remedies against Tenant. So long as the Lease is in full force and effect and Tenant is not in default under the Lease beyond any applicable cure period, (i) Tenant’s possession, use and enjoyment of the Property (as defined in the Lease) will not be interfered with, disturbed or diminished, or otherwise affected in any manner as a result of any act or omission of Landlord, and all rights and privileges of Tenant under the Lease, and any renewals, modifications, or extensions thereof, will be recognized by Lender and any Successor Landlord, except as modified herein; and (ii) Lender shall not name or join Tenant as a defendant in any exercise of Lender’s rights and remedies arising upon a default under the Deed of Trust unless applicable law requires Tenant to be made a party thereto as a condition to proceeding against Landlord or pursuing such rights and remedies. In the latter case described in subsection (ii), Lender may join Tenant as a defendant in such action only for such purpose and not to terminate the Lease or otherwise adversely affect Tenant’s rights under the Lease or this Agreement in such action.

(b) Nondisturbance and Attornment. If the Lease has not been terminated, then, when Successor Landlord takes title to the Real Estate: (i) Successor Landlord shall not terminate or disturb Tenant’s possession of Tenant’s premises under the Lease, except in accordance with the terms of the Lease and this Agreement; (ii) Successor Landlord shall be bound to Tenant under all terms and conditions of the Lease (except as provided in this Agreement); (iii) Tenant shall recognize and attorn to Successor Landlord as Landlord under the Lease as affected by this Agreement as provided in **Section 4** herein; and (iv) the Lease shall continue in full force and effect as a direct lease, in accordance with its terms (except as provided in this Agreement), between Successor Landlord and Tenant.

(c) Further Documentation. The provisions of this Agreement shall be effective and self-operative without any need for Successor Landlord or Tenant to execute any further documents. Tenant and Successor Landlord shall, however, confirm the provisions of this Agreement in writing upon request by either of them.

4. Attornment. If Successor Landlord shall succeed to the interest of the Landlord under the Lease, and the Lease shall not have expired or been terminated in accordance with the terms of the Lease or this Agreement, Tenant shall, from and after such event, attorn to Successor Landlord, all rights and obligations under the Lease to continue as though the interest of Landlord had not terminated or such Foreclosure Event had not occurred. Such attornment shall be effective and self-operative without the execution of any further instrument on the part of the parties hereto. Tenant agrees, however, to execute and deliver at any time and from time to time, upon the request of Successor Landlord, any commercially reasonable instrument or certificate which, in the sole judgment of Successor Landlord, may be reasonably necessary or appropriate in any such foreclosure proceeding or otherwise to evidence such attornment.

5. Rights and Obligations of Successor Landlord under Lease. Successor Landlord in the event of attornment shall have the same remedies in the event of any default by Tenant (beyond any period given Tenant to cure such default) in the payment of any rent or additional rent or in the performance of any of the terms, covenants, and conditions of the Lease on Tenant's part to be performed that are available to Landlord under the Lease. Tenant shall have the same remedies against Successor Landlord for the breach of any agreement contained in the Lease that Tenant might have had against Landlord if Successor Landlord had not succeeded to the interest of Landlord; provided, however, that, subject to the following sentence, Successor Landlord shall not be:

(a) liable for any act or omission of or any claims against any prior landlord (including Landlord); or

(b) subject to any offsets or defenses which Tenant might have against any prior landlord (including Landlord); or

(c) bound by any rent or additional rent which Tenant might have paid for more than the current month to any prior landlord (including Landlord), unless the rent or additional rent, as applicable, was actually delivered to Successor Landlord; or

(d) bound by any amendment or modification of the Lease, or waiver of any of its terms, made without its consent; or

(e) liable for any sum that any prior landlord (including Landlord) owed to Tenant, including without limitation any security deposit, unless the amount owed was actually delivered to Successor Landlord; or

(f) bound by any surrender, cancellation, or termination of the Lease, in whole or in part, agreed upon between Landlord and Tenant; or

(g) liable for any construction obligation or tenant allowance obligation of any prior landlord (including Landlord); or

(h) liable for any breach of representation or warranty of any prior landlord (including Landlord);

(i) liable for any damages or other relief attributable to any latent or patent defects in construction with respect to any portion of the Real Estate; or

(j) bound by or subject to any option or agreement to purchase or right of first refusal with respect to the Real Estate; provided, however, Successor Landlord shall be responsible for the sale of the Real Estate pursuant to Article 16 and Exhibit E of the Lease, provided that the purchase price is not less than the balance of the Loan, including accrued unpaid interest, fees, and expenses outstanding at the date of the purchase of the Real Estate.

Notwithstanding the foregoing, Successor Landlord shall be required to cure any breach or default by Landlord under the Lease that continues from and after the date Successor Landlord obtains title to the Real Estate, provided that Lender received notice of and a right to cure such breach or default as set forth herein. Furthermore, under no circumstances will Successor Landlord be liable for damages that accrued prior to such time as Successor Landlord obtained title to the Real Estate.

6. Exculpation of Successor Landlord. Notwithstanding anything to the contrary in this Agreement or the Lease, upon any attornment pursuant to this Agreement, the Lease shall be deemed to have been automatically amended to provide that Successor Landlord's obligations and liability under the Lease shall never extend beyond Successor Landlord's (or its successors' or assigns') interest, if any, in the Real Estate from time to time, including rents and profits derived therefrom, insurance and condemnation proceeds and Successor Landlord's interest in the Lease (collectively, "*Successor Landlord's Interest*"). Tenant shall look exclusively to Successor Landlord's Interest (or that of its successors and assigns) for payment or discharge of any obligations of Successor Landlord under the Lease as amended or affected by this Agreement. If Tenant obtains any money judgment against Successor Landlord with respect to the Lease or the relationship between Successor Landlord and Tenant, then Tenant shall look solely to Successor Landlord's Interest (or that of its successors and assigns) to collect such judgment. Tenant shall not collect or attempt to collect any such judgment out of any other assets of Successor Landlord.

7. Lender's Right to Cure.

(a) Notice to Lender. Notwithstanding anything to the contrary in the Lease or this Agreement, before exercising any remedies under the Lease, Tenant shall provide Lender with notice of the breach or default by Landlord giving rise to same (a "*Default Notice*") and, or thereafter, the opportunity to cure such breach or default as provided for below.

(b) Lender's Cure Period. After Lender receives a Default Notice, Lender shall have a period of thirty (30) days beyond the time available to Landlord under the Lease in which to cure the breach or default by Landlord. Lender shall have no obligation to cure (and shall have no liability or obligation for not curing) any breach or default by Landlord, except to the extent that Lender agrees or undertakes otherwise in writing.

(c) Extended Cure Period. In addition, as to any breach or default by Landlord the cure of which requires Lender to possess and control the Real Estate, provided only that Lender undertakes to Tenant by written notice to Tenant within thirty (30) business days after receipt of the Default Notice to exercise reasonable efforts to cure such breach or default within the period permitted by this paragraph, Lender's cure period shall continue for such additional time (the "*Extended Cure Period*") as Lender may reasonably require to obtain possession and control of the Real Estate and thereafter to cure the breach or default with reasonable diligence and continuity. So long as any receiver of the Real Estate has been appointed and is continuing to serve, Lender shall be deemed to have possession and control of the Real Estate.

8. Intentionally Deleted.

9. Notices. All notices, requests, demands and consents to be made hereunder to the parties hereto shall, unless otherwise expressly provided, be in writing and be delivered by hand or sent by registered mail or certified mail, postage prepaid, return receipt requested (except for any notice address which is a post office box, in which case notice may be given by first class mail), through the United States Postal Service to the addresses shown below, or such other address which the parties may provide to one another in accordance herewith. Such notices, requests, demands and consents, if sent by mail, shall be deemed given two (2) business days after deposit in the United States mail, and if delivered by hand, shall be deemed given when delivered.

In the case of Landlord, to: Daybreak Holiday, L.L.C.
c/o Kimball Investments
1000 South Main Street, Suite 104
Salt Lake City, Utah 84101
Attn: Ryan Kimball
Email: ryan@kimballinvestment.com

With a copy to: Jones Waldo
170 S. Main Street, Suite 1500
Salt Lake City, Utah 84101
Attention: Kyle V. Leishman
Email: kleishman@joneswaldo.com

In the case of Tenant, to: Holiday Oil Company
3115 West 2100 South
West Valley City, Utah 84119
Attention: John Linton
Email: john@holidayoil.com

In the case of Lender, to: BOKF, NA dba BOK Financial
16767 N. Perimeter Drive, Suite 200
Scottsdale, Arizona 85260
Attn: Aaron Munro

With a copy to: Snell & Wilmer L.L.P.
15 West South Temple, Suite 1200
Salt Lake City, Utah 84101
Attention: James H. Jones, Esq.

10. Miscellaneous.

(a) Successors and Assigns. This Agreement shall bind and benefit the parties, their successors and assigns, any Successor Landlord, and its successors and assigns. If Lender assigns the Deed of Trust, then upon delivery to Tenant of written notice thereof accompanied by the assignee's written assumption of all obligations under this Agreement, all liability of the assignor shall terminate.

(b) Entire Agreement. This Agreement constitutes the entire agreement among Landlord, Tenant and Lender regarding the rights and obligations of Landlord, Tenant and Lender as to the subject matter of this Agreement.

(c) Interaction with Lease and with Deed of Trust. If this Agreement conflicts with the Lease, then this Agreement shall govern as between the parties and any Successor Landlord, including upon any attornment. This Agreement supersedes, and constitutes full compliance with, any provisions in the Lease that provide for delivery of nondisturbance agreements by the holder of the Deed of Trust.

(d) Lender's Rights and Obligations. Except as expressly provided for in this Agreement, Lender shall have no obligations to Tenant with respect to the Lease. If an attornment occurs pursuant to this Agreement, then all rights and obligations of Lender under this Agreement shall terminate, without thereby affecting in any way the rights and obligations of Successor Landlord provided for in this Agreement, or the amendments to the Lease set forth herein.

(e) Interpretation: Governing Law. The interpretation, validity, and enforcement of this Agreement shall be governed by and construed under the internal laws of State of Utah, excluding such state's principles of conflicts of law.

(f) Amendments. This Agreement may be amended, discharged, or terminated, or any of its provisions waived, only by a written instrument executed by the party to be charged.

(g) Execution. This Agreement may be executed in any number of counterparts, each of which shall be deemed an original and all of which together shall constitute one and the same instrument.

(h) Lender's Representation. Lender represents that Lender has full authority to enter into this Agreement, and Lender's entry into this Agreement has been duly authorized by all necessary actions.

NOTICE: THIS AGREEMENT CONTAINS A PROVISION WHICH ALLOWS THE PERSON OBLIGATED ON YOUR LEASE TO OBTAIN A LOAN, A PORTION OF WHICH MAY BE EXPENDED FOR PURPOSES OTHER THAN IMPROVEMENT OF THE PROPERTY.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first above written.

DAYBREAK HOLIDAY, L.L.C.
a Utah limited liability company

By: KIMBALL DAYBREAK LLC
a Utah limited liability company
its Manager

By: [Signature]
Name: Victor M. Kimball
Title: Manager

By: COLMENA CAPITAL, INC.
a Utah corporation
its Manager

By: [Signature]
Name: Brian Shelley
Title: Vice President

“Landlord”

STATE OF UTAH)
) : ss.
COUNTY OF Salt Lake)

On this 23rd day of December 2020, before me Yvonne M. Schenk, a notary public, personally appeared Victor Kimball, an individual, a Manager of KIMBALL DAYBREAK LLC, a Utah limited liability company, a Manager of **DAYBREAK HOLIDAY, L.L.C.**, a Utah limited liability company, proved on the basis of satisfactory evidence to be the person whose name is subscribed to in this document, and acknowledged he executed the same.

(Notary Seal)



[Signature]
Notary Signature


[Signatures Continue on Following Pages]

STATE OF UTAH)
 : ss.
COUNTY OF Salt Lake)

On this 21st day of December 2020, before me Yvonne M. Schenk, a notary public, personally appeared Brian Shelley, an individual, the V.P. of COLMENA CAPITAL, INC., a Utah corporation, a Manager of **DAYBREAK HOLIDAY, L.L.C.**, a Utah limited liability company, proved on the basis of satisfactory evidence to be the person whose name is subscribed to in this document, and acknowledged he executed the same.

(Notary Seal)




Notary Signature

[Signatures Continue on Following Pages]

HOLIDAY OIL COMPANY
a Utah corporation

By: *Michael L. Wegst*
Name: Michael L. Wegst
Title: President

“Tenant”

STATE OF UTAH)
 : ss.
COUNTY OF Salt Lake)

On this 6 day of January 2021, before me Marti Deveraux, a notary public, personally appeared Michael L. Wegst, an individual, a President of **HOLIDAY OIL COMPANY**, a Utah corporation, proved on the basis of satisfactory evidence to be the person whose name is subscribed to in this document, and acknowledged he executed the same.

(Notary Seal)



Marti Deveraux
Notary Signature

[Signatures Continue on Following Page]

**EXHIBIT A
LEGAL DESCRIPTION**

That certain real property located in Salt Lake County, Utah, more particularly described as follows:

PARCEL 1:

Lot C-101, DAYBREAK VILLAGE 7A PLAT 3 SUBDIVISION Amending Lot WTC2 of The Kennecott Daybreak Master Subdivision #1 Amended and Lot Z108 of The VP Daybreak Operations-Investments Plat I and Lot P-126 of The Daybreak Lake Avenue from Mountain View Corridor to 6000 West Subdivision, recorded May 18, 2020 as Entry No. 13272988 in Book 2020P of Plats at Page 118, on file and of record in the office of the Salt Lake County Recorder, State of Utah.

PARCEL 2:

An exclusive perpetual easement for the construction, operation and maintenance of parking areas, landscaping and related improvements and a perpetual vehicular and pedestrian cross access easement, as defined and described in that certain Easement Agreement recorded June 15, 2020 as Entry No. 13298626 in Book 10961 at Page 4952, on and over the real property more particularly described as follows:

Beginning at a point on the South Line of Parcel Number 26-24-301-004, said point lies South 89°55'30" East 306.933 feet along the Daybreak Baseline Southeast (Being South 89°55'30" East 10641.888 feet between the Southwest Corner of Section 24, T3S, R2W and the Southeast Corner of Section 19, T3S, R1W) and North 2401.647 feet from the Southwest Corner of Section 24, Township 3 South, Range 2 West, Salt Lake Base and Meridian and running thence North 53°39'50" East 155.369 feet to the Easterly Line of Parcel Number 26-24-301-004; thence along said Parcel Number 26-24-301-004 the following (2) courses: 1) South 33°43'21" East 110.441 feet; 2) South 89°56'17" West 186.472 feet to the point of beginning.