A. NAME & PHONE OF CONTACT	FEMENT nd back) CAREFULLY	<u>.</u>	Gary V Record FIRST	10132 Pg - 7414 V. Ott der, Salt Lake Co AMERICAN NCS ASH, DEPUTY -	ounty, UT
B. SEND ACKNOWLEDGMENT TO  Kaye Scholer LLP  425 Park Avenue					·
New York, New York Attention: Stephen					
	NAME - insert only one debtor name (1a or 1	THE ABOVE	SPACE IS F	OR FILING OFFICE U	SE ONLY
1a. ORGANIZATION'S NAME		sy devictable viale of combine names			<del></del> .
Riverside MH Commu	nity, LLC	FIRST NAME	MIDDLE	NAME	TOURS!!
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c. MAILING ADDRESS	M	СПУ	STATE	POSTAL CODE	COUNTRY
d. SEE INSTRUCTIONS ADD'L IN	thwestern Highway FORE 1e. TYPE OF ORGANIZATION	Farmington Hills  1f. JURISDICTION OF ORGANIZATION	MI	48334 GANIZATIONAL ID #, if an	USA
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SECURED PARTY'S NAME (or N 3a. ORGANIZATION'S NAME	AME of TOTAL ASSIGNEE of ASSIGNOR SA	P) - insert only <u>one</u> secured party name (3a or 3b)			
THE ROYAL BANK O	F SCOTLAND PLC				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE	NAME	SUFFIX
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600 Washin This FINANCING STATEMENT covers th	gton Boulevard	Stamford	СТ	06901	USA

8. OPTIONAL FILER REFERENCE DATA

UT - Salt Lake County (27764/0765) 61. Riverside

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

_	LLOW INSTRUCTIONS (front and b	DACK) CAREFULLY					
<b>5</b> .	NAME OF FIRST DEBTOR (1a or	1b) ON RELATED FINANCIN	G STATEME	NT		``	
	Pa. ORGANIZATION'S NAME  Riverside MH Commun						
)F	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	1	MIDDLE NAME, SUFFIX			
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٠.	ADDITIONAL DEBTOR'S EXACT   11a. ORGANIZATION'S NAME	FULL LEGAL NAME - insert only	y <u>one</u> name (11	a or 11b) - do not abbreviate or combin	ne names		
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FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 07/29/98)

## **SCHEDULE A**

TO UNIFORM COMMERCIAL CODE FINANCING STATEMENT NAMING:

RIVERSIDE MH COMMUNITY, LLC, a Delaware limited liability company, as Debtor and

THE ROYAL BANK OF SCOTLAND PLC, as Secured Party

## Part I

This Financing Statement covers the following types (or items) of property:

All of Debtor's right, title and interest in and to the land described in <u>Exhibit A</u> to this Schedule A (the "*Premises*"), and the buildings, structures, fixtures and other improvements now or hereafter located thereon (the "*Improvements*"); TOGETHER WITH all right, title, interest and estate of Debtor now owned, or hereafter acquired, in and to the following property, rights, interests and estates (the Premises, the Improvements, and the property, rights, interests and estates hereinafter described are collectively referred to herein as the "*Trust Property*"):

- (a) all easements, rights-of-way, strips and gores of land, streets, ways, alleys, passages, sewer rights, water, water courses, water rights and powers, air rights and development rights, rights to oil, gas, minerals, coal and other substances of any kind or character, and all estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances of any nature whatsoever, in any way belonging, relating or pertaining to the Premises and the Improvements; and the reversion and reversions, remainder and remainders, and all land lying in the bed of any street, road, highway, alley or avenue, opened, vacated or proposed, in front of or adjoining the Premises, to the center line thereof; and all the estates, rights, titles, interests, dower and rights of dower, curtesy and rights of curtesy, property, possession, claim and demand whatsoever, both at law and in equity, of Debtor of, in and to the Premises and the Improvements and every part and parcel thereof, with the appurtenances thereto;
- (b) all machinery, furniture, furnishings, equipment, computer software and hardware, fixtures (including all heating, air conditioning, plumbing, lighting, communications and elevator fixtures), inventory, materials, supplies and other articles of personal property and accessions thereof, renewals and replacements thereof and substitutions therefor, and other property of every kind and nature, tangible or intangible, owned by Debtor, or in which Debtor has or shall have an interest, now or hereafter located upon the Premises or the Improvements, or appurtenant thereto, and usable in connection with the present or future operation and occupancy of the Premises and the Improvements (hereinafter collectively referred to as the "Equipment"), including any leases of, deposits in connection with, and proceeds of any sale or transfer of any of the foregoing, and the right, title and interest of Debtor in and to any of the Equipment that may be subject to any "security interest" as defined in the Uniform Commercial Code, as in effect in the State where the Trust Property is located (the "UCC"), superior in lien to the lien of the Deed of Trust;

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- (c) all awards or payments, including interest thereon, that may heretofore or hereafter be made with respect to the Premises or the Improvements, whether from the exercise of the right of eminent domain or condemnation (including any transfer made in lieu of or in anticipation of the exercise of such right), or for a change of grade, or for any other injury to or decrease in the value of the Premises or Improvements;
- all leases, subleases and other agreements or arrangements heretofore or hereafter entered into affecting the use, enjoyment or occupancy of, or the conduct of any activity upon or in, the Premises or the Improvements, including any extensions, renewals, modifications or amendments thereof (hereinafter collectively referred to as the "Leases") and all rents, rent equivalents, moneys payable as damages (including payments by reason of the rejection of a Lease in a Bankruptcy Proceeding or in lieu of rent or rent equivalents), royalties (including all oil and gas or other mineral royalties and bonuses), income, fees, receivables, receipts, revenues, deposits (including security, utility and other deposits), accounts, cash, issues, profits, charges for services rendered, and other consideration of whatever form or nature received by or paid to or for the account of or benefit of Debtor or its agents or employees from any and all sources arising from or attributable to the Premises and the Improvements, including all receivables, customer obligations, installment payment obligations and other obligations now existing or hereafter arising or created out of the sale, lease, sublease, license, concession or other grant of the right of the use and occupancy of the Premises or the Improvements, or rendering of services by Debtor or any of its agents or employees, and proceeds, if any, from business interruption or other loss of income insurance (hereinafter collectively referred to as the "Rents"), together with all proceeds from the sale or other disposition of the Leases and the right to receive and apply the Rents to the payment of the Debt;
- (e) all proceeds of and any unearned premiums on any insurance policies covering the Trust Property, including, without limitation, the right to receive and apply the proceeds of any insurance, judgments, or settlements made in lieu thereof, for damage to the Trust Property;
- (f) the right, in the name and on behalf of Debtor, to appear in and defend any action or proceeding brought with respect to the Trust Property and to commence any action or proceeding to protect the interest of Secured Party in the Trust Property;
- (g) all accounts (including reserve accounts), escrows, documents, instruments, chattel paper, claims, deposits and general intangibles, as the foregoing terms are defined in the UCC, and all franchises, trade names, trademarks, symbols, service marks, books, records, plans, specifications, designs, drawings, surveys, title insurance policies, permits, consents, licenses, management agreements, contract rights (including any contract with any architect or engineer or with any other provider of goods or services for or in connection with any construction, repair or other work upon the Trust Property), approvals, actions, refunds of real estate taxes and assessments (and any other governmental impositions related to the Trust Property) and causes of action that now or hereafter relate to, are derived from or are used in connection with the Trust Property, or the use, operation, maintenance, occupancy or enjoyment thereof or the conduct of any business or activities thereon (hereinafter collectively referred to as the "Intangibles"); and

(h) all proceeds, products, offspring, rents and profits from any of the foregoing, including those from sale, exchange, transfer, collection, loss, damage, disposition, substitution or replacement of any of the foregoing.

Without limiting the generality of any of the foregoing, in the event that a case under the Bankruptcy Code is commenced by or against Debtor, pursuant to Section 552(b)(2) of the Bankruptcy Code, the security interest granted by the Deed of Trust shall automatically extend to all Rents acquired by the Debtor after the commencement of the case and shall constitute cash collateral under Section 363(a) of the Bankruptcy Code.

## Part II - Definitions

When used herein, the following terms shall have the following meanings:

"Bankruptcy Code": Title 11 of the United States Code entitled "Bankruptcy", as amended from time to time, and any successor statute or statutes and all rules and regulations from time to time promulgated thereunder, and any comparable foreign laws relating to bankruptcy, insolvency or creditors' rights.

"Bankruptcy Proceeding" shall mean the filing by Debtor of a petition under any state or federal bankruptcy or insolvency law or the liquidation or all or a major portion of Debtor's property.

"Debt": means all sums which may or shall become due under the Note or under any of the other documents evidencing, securing or executed in connection with the Loan (the Note, the Deed of Trust, the Loan Agreement and such other documents, as any of the same may, from time to time, be modified, amended or supplemented, being hereinafter collectively referred to as the "Loan Documents"), including (i) the payment of interest and other amounts which would accrue and become due but for the filing of a petition in bankruptcy (whether or not a claim is allowed against the Debtor for such interest or other amounts in any such bankruptcy proceeding) or the operation of the automatic stay under Section 362(a) of Title 11 of the United States Code, and (ii) the costs and expenses of enforcing any provision of any Loan Document.

"Deed of Trust" means that certain Deed of Trust, Assignment of Leases and Rents and Security Agreement dated as of April 5, 2013 made by Debtor for the benefit of Secured Party.

"Loan Agreement" means that certain Loan Agreement dated as of April 5, 2013 by and between Debtor and Secured Party.

"Note" means that certain Promissory Note dated as of April 5, 2013 made by Debtor to Secured Party in the principal amount of up to \$159,345,765, as the same may be amended, supplemented, restated, increased, extended or consolidated from time to time.

# EXHIBIT A

# **LEGAL DESCRIPTION**

[See Attached]

#### Riverside

BEGINNING AT A POINT NORTH 00° 02' 28" WEST 781.39 FEET AND SOUTH 89° 59' 10" EAST 722.09 FEET FROM THE WEST QUARTER CORNER OF SECTION 35, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN, AND RUNNING THENCE NORTH 89° 59' 10" WEST 232.305 FEET TO THE EAST LINE OF A UTAH POWER & LIGHT CORRIDOR; THENCE NORTH 30° 48' 00" WEST 10.801 FEET TO THE CENTER OF A CANAL; THENCE NORTH 51.863 FEET ALONG SAID CANAL TO A CURVE; THENCE NORTHERLY 79.171 FEET ALONG A CURVE TO THE RIGHT, (CENTER BEARS EAST WITH A CENTRAL ANGLE OF 20° 10' 50" AND A RADIUS OF 224.78 FEET) ALONG SAID CANAL; THENCE NORTH 20° 10' 50" EAST 56.41 FEET ALONG SAID CANAL TO A CURVE; THENCE NORTHERLY 76.828 FEET ALONG A CURVE TO THE LEFT, (CENTER BEARS NORTH 69° 49' 10" WEST WITH A CENTRAL ANGLE OF 39° 21' 50" AND A RADIUS OF 111.823 FEET) ALONG SAID CANAL; THENCE NORTH 19° 11' 00" WEST 178.00 FEET ALONG SAID CANAL TO A CURVE; THENCE NORTHERLY 59.703 FEET ALONG A CURVE TO THE RIGHT, (CENTER BEARS NORTH 70° 49' 00" EAST WITH A CENTRAL ANGLE OF 13° 57' 00" AND A RADIUS OF 245.215 FEET) ALONG SAID CANAL; THENCE NORTH 05° 14' 00" WEST 19.00 FEET ALONG SAID CANAL TO A CURVE; THENCE NORTHERLY 69.336 FEET ALONG A CURVE TO THE LEFT, (CENTER BEARS SOUTH 84° 46' 00" WEST WITH A CENTRAL ANGLE OF 19° 19' 00" AND A RADIUS OF 205.659 FEET) ALONG SAID CANAL; THENCE NORTH 24° 33' 00" WEST 62.00 FEET ALONG SAID CANAL TO A CURVE; THENCE NORTHERLY 99.486 FEET ALONG A CURVE TO THE LEFT, (CENTER BEARS SOUTH 65° 27' 00" WEST WITH A CENTRAL ANGLE OF 14° 13' 35" AND A RADIUS OF 400.672 FEET) ALONG SAID CANAL; THENCE NORTH 38° 46' 35" WEST 203.144 FEET ALONG SAID CANAL TO THE EAST RIGHT OF WAY LINE OF 1300 WEST STREET WHICH IS ALSO A POINT ON A CURVE; THENCE NORTHEASTERLY 215.588 FEET ALONG A CURVE TO THE RIGHT, (CENTER BEARS SOUTH 62° 36' 00" EAST WITH A CENTRAL ANGLE OF 07° 35' 23" AND A RADIUS OF 1627.502 FEET) ALONG SAID EAST RIGHT OF WAY; THENCE NORTHEASTERLY 67.747 FEET ALONG A CURVE TO THE RIGHT, (CENTER BEARS SOUTH 55° 00' 37" EAST WITH A CENTRAL ANGLE OF 02° 23' 06" AND A RADIUS OF 1627.502 FEET) ALONG SAID EAST RIGHT OF WAY TO A FENCE; THENCE SOUTH 44° 58' 47" EAST 477.687 FEET ALONG A FENCE; THENCE SOUTH 46° 45' 50" EAST 14.057 FEET TO A POINT 5.00 FEET SOUTH OF A FENCE; THENCE EAST 1057.39 FEET PARALLEL WITH AND 5.00 FEET SOUTH OF SAID FENCE; THENCE SOUTH 08° 45' 00" EAST 128.196 FEET; THENCE NORTH 89° 06' 00" EAST 138.326 FEET TO THE WEST BANK OF THE JORDAN RIVER; THENCE SOUTHERLY 167.201 FEET ALONG A CURVE TO THE RIGHT (CENTER BEARS SOUTH 68° 13' 05" WEST WITH A CENTRAL ANGLE OF 19° 08' 28" AND A RADIUS OF 500.493 FEET) ALONG THE WEST BANK OF SAID JORDAN RIVER TO A POINT OF REVERSE CURVATURE; THENCE SOUTHERLY 453.141 FEET ALONG A CURVE TO THE LEFT, (CENTER BEARS NORTH 87° 21' 32" EAST WITH A CENTRAL ANGLE OF 21° 38' 09" AND A RADIUS OF 1200.00 FEET) ALONG THE WEST BANK OF SAID JORDAN RIVER TO A POINT OF REVERSE CURVATURE; THENCE SOUTHWESTERLY 57.977 FEET ALONG A CURVE TO THE RIGHT, (CENTER BEARS SOUTH 65° 43' 23" WEST WITH A CENTRAL ANGLE OF 111° 45' 20" AND A RADIUS OF 29.724 FEET) ALONG THE WEST BANK OF SAID JORDAN RIVER; THENCE SOUTH 87° 28' 43" WEST 119.312 FEET ALONG THE NORTH BANK OF SAID JORDAN RIVER TO A CURVE; THENCE WESTERLY 68.236 FEET ALONG A CURVE TO THE RIGHT, (CENTER BEARS NORTH 02° 31' 17" WEST WITH A CENTRAL ANGLE OF 20° 13' 35" AND A RADIUS OF 193.293 FEET) ALONG THE NORTH BANK OF SAID JORDAN RIVER TO A POINT OF REVERSE CURVATURE; THENCE WESTERLY 131.893 FEET ALONG A CURVE TO THE LEFT, (CENTER BEARS SOUTH 17° 42' 18" WEST WITH A CENTRAL ANGLE OF 17° 38' 03" AND A RADIUS OF 428.538 FEET) ALONG THE NORTH BANK OF SAID JORDAN RIVER TO A POINT OF A COMPOUND CURVE; THENCE WESTERLY 127.056 FEET ALONG A CURVE TO THE LEFT, (CENTER BEARS SOUTH 00° 04' 15" WEST WITH A CENTRAL ANGLE OF 24° 32' 49" AND A RADIUS OF 296.565 FEET) ALONG THE NORTH BANK OF SAID JORDAN RIVER; THENCE NORTH 89° 59' 10" WEST 889.866 FEET TO THE POINT OF BEGINNING.

LESS AND EXCEPTING THEREFROM THAT PORTION DEEDED TO WEST VALLEY CITY, DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT NORTH 00° 02' 28" WEST 781.39 FEET AND SOUTH 89° 59' 10" EAST 722.09 FEET AND SOUTH 89° 59' 10" EAST 831.93 FEET FROM THE WEST QUARTER CORNER OF SECTION 35, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN, AND RUNNING THENCE NORTH 00° 00' 50" EAST 91.61 FEET TO THE SOUTH RIGHT OF WAY LINE OF RIVER BANK ROAD; THENCE EAST 23.26 FEET ALONG THE SOUTH LINE OF SAID RIVER BANK ROAD TO THE BEGINNING OF A CURVE; THENCE EASTERLY 61.97 FEET ALONG A CURVE TO THE LEFT, WITH A CENTRAL ANGLE OF 16° 17' 10" AND A RADIUS OF 218.00 FEET; THENCE NORTH 73° 42' 50" EAST 89.33 FEET ALONG THE SOUTH LINE OF SAID RIVER BANK ROAD; THENCE SOUTH 16° 17' 10" EAST 16.34 FEET; THENCE SOUTH 89° 59' 10" EAST 129.13 FEET; THENCE NORTH 00° 00' 50" EAST 375.45 FEET; THENCE SOUTH 86° 37' 52" WEST 71.87 FEET TO A POINT ON A CURVE; THENCE NORTHERLY 99.58 FEET ALONG A CURVE TO THE LEFT, CENTER BEARS SOUTH 86° 37' 52" WEST WITH A CENTRAL ANGLE OF 41° 11' 48" AND A RADIUS OF 138.50 FEET; THENCE NORTH 42° 31' 11" EAST 70.66 FEET; THENCE NORTH 47° 27' 40" WEST 82.00 FEET; THENCE NORTH 53° 26' 17" WEST 90.25 FEET; THENCE NORTH 73° 04' 06" WEST 104.35 FEET; THENCE NORTH 8.17 FEET TO THE NORTH PROPERTY LINE; THENCE EAST 217.73 FEET PARALLEL WITH AND 5.00 FEET SOUTH OF A FENCE; THENCE SOUTH 08° 45' 00" EAST 128.196 FEET; THENCE NORTH 89° 06' 00" EAST 138.326 FEET TO THE WEST BANK OF THE JORDAN RIVER; THENCE SOUTHERLY 167.201 FEET ALONG A CURVE TO THE RIGHT, (CENTER BEARS SOUTH 68° 13' 05" WEST WITH A CENTRAL ANGLE OF 19° 08' 28" AND A RADIUS OF 500.493 FEET) ALONG THE WEST BANK OF SAID JORDAN RIVER TO A POINT OF REVERSE CURVATURE; THENCE SOUTHERLY 453.141 FEET ALONG A CURVE TO THE LEFT, (CENTER BEARS NORTH 87° 21' 32" EAST WITH A CENTRAL ANGLE OF 21° 38' 09" AND A RADIUS OF 1200.00 FEET) ALONG THE WEST BANK OF SAID JORDAN RIVER TO A POINT OF REVERSE CURVATURE; THENCE SOUTHWESTERLY 57.977 FEET ALONG A CURVE TO THE RIGHT, (CENTER BEARS SOUTH 65° 43' 23" WEST WITH A CENTRAL ANGLE OF 111° 45' 20" AND A RADIUS OF 29.724 FEET) ALONG THE WEST BANK OF SAID JORDAN RIVER; THENCE SOUTH 87° 28' 43" WEST 119.312 FEET ALONG THE NORTH BANK OF SAID JORDAN RIVER TO A CURVE; THENCE WESTERLY 68.236 FEET ALONG A CURVE TO THE RIGHT, (CENTER BEARS NORTH 02° 31' 17" WEST WITH A CENTRAL ANGLE OF 20° 13' 35" AND A RADIUS OF 193.293 FEET) ALONG THE NORTH BANK OF SAID JORDAN RIVER TO A POINT OF REVERSE CURVATURE; THENCE WESTERLY 131.893 FEET ALONG A CURVE TO THE LEFT, (CENTER BEARS SOUTH 17° 42' 18" WEST WITH A CENTRAL ANGLE OF 17° 38' 03" AND A RADIUS OF 428.538 FEET) ALONG THE NORTH BANK OF SAID JORDAN RIVER TO A POINT OF A COMPOUND CURVE; THENCE WESTERLY 127.056 FEET ALONG A CURVE TO THE LEFT, (CENTER BEARS SOUTH 00° 04' 15" WEST WITH A CENTRAL ANGLE OF 24° 32' 49" AND A RADIUS OF 296.565 FEET) ALONG THE NORTH BANK OF SAID JORDAN RIVER; THENCE NORTH 89° 59' 10" WEST 57.94 FEET TO THE POINT OF BEGINNING.

APN(s): 15-35-100-035-0000