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**LENDER'S CONSENT TO PLAT RECORDING
AND SUBORDINATION (AS TO DEDICATIONS)
[DAYBREAK SOUTH STATION PLAT 1 SUBDIVISION
AMENDING LOT T4 OF THE KENNECOTT MASTER SUBDIVISION #1 AMENDED]**

AND

CONSENT TO DOCUMENT RECORDING AND SUBORDINATION

[Notice of Reinvestment Fee Covenant; and Supplement to Community Charter for Daybreak and Supplement to Covenant for Community for Daybreak, Submitting Additional Property (Daybreak South Station Plat 1) and Notice of Reinvestment Fee Covenant and Expansion of Telecommunications Service Area No. 1]

THE UNDERSIGNED, THE BENEFICIARY UNDER A CERTAIN DEED OF TRUST ENCUMBERING THE HEREIN DESCRIBED REAL PROPERTY, HEREBY EXPRESSLY CONSENTS TO THE SUBDIVISION OF SAID REAL PROPERTY AND JOINS IN THE EXECUTION AND RECORDING OF THE ABOVE-DESCRIBED SUBDIVISION PLAT. THE UNDERSIGNED HEREBY CONSENTS TO THE DEDICATIONS AND GRANT OF EASEMENTS SHOWN THEREON, AND MAKES THE DEED OF TRUST SUBORDINATE THERETO.

THE UNDERSIGNED LENDER ALSO HEREBY EXPRESSLY CONSENTS TO AND JOINS IN THE EXECUTION AND RECORDING OF THE FOLLOWING DOCUMENTS AFFECTING THE REAL PROPERTY DESCRIBED IN THE ABOVE-DESCRIBED SUBDIVISION PLAT: (1) Notice of Reinvestment Fee Covenant; and (2) Supplement to Community Charter for Daybreak and Supplement to Covenant for Community for Daybreak, Submitting Additional Property (Daybreak South Station Plat 1) and Notice of Reinvestment Fee Covenant and Expansion of Telecommunications Service Area No. 1 (collectively, the "Documents"). THE UNDERSIGNED LENDER HEREBY CONSENTS TO THE DOCUMENTS AND MAKES THE DEED OF TRUST SUBORDINATE THERETO; PROVIDED THAT THE UNDERSIGNED LENDER SHALL BE ENTITLED TO PROTECTIONS AFFORDED TO HOLDERS OF ANY FIRST RECORDED MORTGAGE AND/OR ANY MORTGAGE, AS APPLICABLE, PURSUANT TO THE (I) COVENANT FOR COMMUNITY FOR DAYBREAK RECORDED AS ENTRY NO. 8989517 IN THE SALT LAKE COUNTY RECORDER'S OFFICE, INCLUDING, BUT NOT LIMITED TO SECTIONS 2.3(B)(IV)(E) AND 2.3(J) THEREIN, AND (II) COMMUNITY CHARTER FOR DAYBREAK RECORDED AS ENTRY NO. 8989518 IN THE SALT LAKE COUNTY RECORDER'S OFFICE, INCLUDING, BUT NOT LIMITED TO SECTION 12.7 AND CHAPTER 15 THEREIN.

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04/28/2017 11:40 AM \$16.00
Book - 10552 Pg - 2030-2033
GARY W. OTT
RECORDER, SALT LAKE COUNTY, UTAH
FIRST AMERICAN TITLE
BY: DDA, DEPUTY - WI 4 P.

THE UNDERSIGNED REPRESENTS THAT THE INDIVIDUAL EXECUTING THIS
LENDER'S CONSENT AND SUBORDINATION HAS FULL POWER AND AUTHORITY TO
DO SO ON BEHALF OF THE LENDER.

LENDER:

U.S. BANK NATIONAL ASSOCIATION
d/b/a Housing Capital Company

By: Carl F. Swanson
Name: CARL F. SWANSON
Title: SVP

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

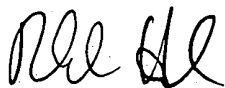
STATE OF CALIFORNIA

COUNTY OF FRESNO

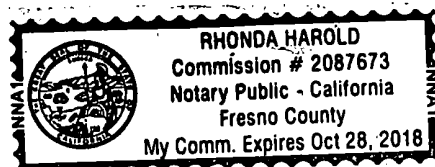
On March 20, 2017, before me, **Rhonda Harold**, a **Notary Public**, personally appeared **Carl F. Swanson** who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature



[SEAL]

EXHIBIT A
LEGAL DESCRIPTION

That certain real property located in the City of South Jordan, County of Salt Lake, State of Utah more particularly described as follows:

Beginning at a point that lies South 89°58'42" East 877.314 feet along the Section Line and North 1965.100 feet from the South Quarter Corner of Section 24, Township 3 South, Range 2 West, Salt Lake Base and Meridian and running thence North 36°43'14" West 65.424 feet to a point on a 622.500 foot radius tangent curve to the left, (radius bears South 53°16'46" West); thence along the arc of said curve 115.455 feet through a central angle of 10°37'36"; thence North 47°20'50" West 300.332 feet to a point on a 375.500 foot radius tangent curve to the right, (radius bears North 42°39'10" East); thence along the arc of said curve 69.644 feet through a central angle of 10°37'36"; thence North 36°43'14" West 1359.095 feet; thence North 53°16'46" East 159.212 feet to a point on a 467.500 foot radius tangent curve to the right, (radius bears South 36°43'14" East); thence along the arc of said curve 116.275 feet through a central angle of 14°15'01"; thence North 67°31'47" East 519.457 feet; thence South 36°32'54" East 1134.095 feet; thence South 53°27'06" West 7.500 feet; thence South 36°32'54" East 9.500 feet; thence South 53°27'06" West 22.536 feet; thence South 36°32'54" East 62.000 feet; thence North 53°27'06" East 22.536 feet; thence South 36°32'54" East 384.067 feet; thence South 32°44'06" East 75.177 feet; thence South 36°32'54" East 98.922 feet; thence South 53°27'06" West 687.471 feet to the point of beginning.

Property contains 32.302 acres.