

Prepared By:

Trimont Real Estate Advisors
3131 Turtle Creek Blvd., Suite 400
Dallas, TX 75219

And When Recorded Mail To:

Asset Name: R and J Properties and
Investments, LLC
Asset No.: 2154901

12822299
8/2/2018 11:40:00 AM \$16.00
Book - 10699 Pg - 4012-4015
ADAM GARDINER
Recorder, Salt Lake County, UT
LINEAR TITLE & CLOSING LTD
BY: eCASH, DEPUTY - EF 4 P.

(Space above this line for Recorder's use)

TAX ID 21-35-229-001-0000

ASSIGNMENT OF LOAN AND LIENS

VSD 3 LLC, a Delaware limited liability company, (the "Assignor") hereby sells, transfers, assigns, and conveys to **Sutherland Grantor Trust, Series V**, a Delaware statutory trust, (the "Assignee"), having an address of c/o Waterfall Asset Management, LLC, 1140 Avenue of the Americas, 7th Floor, New York, NY 10036, without recourse or warranty, express or implied, except only as specifically provided in that certain Asset Sale Agreement (the "Agreement") dated December **15**, 2017, by and among Assignor and Assignee, all of Assignor's right, title, and interest in the Loan(s) (as such term is defined in the Agreement) (whether one or more, herein so called) identified in Attachment I, attached hereto and made a part hereof, together with, and all documents and instruments evidencing, securing, governing and guaranteeing the indebtedness evidenced by the Loan(s) and all renewals, modifications, amendments, supplements and restatements thereof (collectively, the "Collateral Documents"), including, without limitation, those more specifically described in Attachment I.

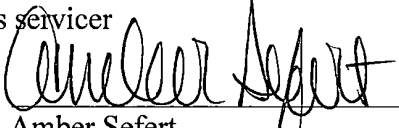
EXCEPT AS EXPRESSLY SET FORTH IN THE ASSET SALE AGREEMENT, ASSIGNOR MAKES NO REPRESENTATIONS OR WARRANTIES, EXPRESS OR IMPLIED BY LAW, OF ANY TYPE, KIND, CHARACTER, OR NATURE WITH RESPECT TO SAID DOCUMENTS OR INSTRUMENTS.

IN WITNESS WHEREOF, this Assignment of Loan and Liens is executed on the 15th day of December, 2017 to be effective December 15, 2017.

ASSIGNOR:

VSD 3 LLC

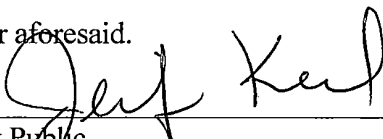
By: Trimont Real Estate Advisors, LLC,
as servicer

By: 
Name: Amber Sefert
Title: Authorized Signatory

STATE OF TEXAS §
 §
COUNTY OF DALLAS §

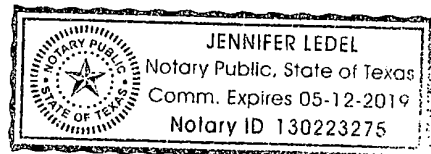
On the 15th day of December, 2017, before me, the subscriber, a Notary Public in and for the State and County aforesaid, personally appeared Amber Sefert who acknowledged herself to be the Authorized Signatory of Trimont Real Estate Advisors, LLC as servicer for VSD 3 LLC, and that she, in such capacity, being authorized to do so, executed the foregoing Assignment of Loan and Liens for the purposes therein contained on behalf of such limited liability company by signing the name of the limited liability company, by herself in such capacity.

WITNESS my hand and seal the day and year aforesaid.


Notary Public
My Commission Expires: 5-12-19

The Address of Assignee is:

Sutherland Grantor Trust, Series V
c/o Waterfall Asset Management, LLC
1140 Avenue of the Americas, 7th Floor
New York, NY 10036



Attachment I

Sort No: 76.00
Asset Name: R and J Properties and Investments, LLC
Purchaser's Asset No: 6629076000
Property Location: Midvale, Salt Lake Utah 84047

Adjustable Rate Promissory Note dated December 20, 2006, in the original principal amount of \$485,000.00, executed by R and J Properties and Investments, LLC payable to the order of Citibank, N.A.

Deed of Trust, Assignment of Rents, Security Agreement and Fixture Filing dated December 20, 2006, executed by R and J Properties and Investments, LLC in favor of Citibank, N.A. recorded on December 22, 2006 in Book 9399 at Page 1887 as Entry No. 9950274 in the Office of the County Recorder, Salt Lake County, State of Utah.

Assignment of Deed of Trust dated May 18, 2012, executed by Citibank, N.A. in favor of Goldman Sachs Mortgage Company recorded on June 14, 2012 in Book 10026 at Page 2846 as Entry No. 11410281 in the Office of the County Recorder, Salt Lake County, State of Utah.

Assignment of Security Instruments dated July 27, 2015 executed by Goldman Sachs Mortgage Company in favor of VSD 5 LLC recorded on September 25, 2015 in Book 10364 at Page 6751-6753 as 12139401 in the Office of the County Recorder, Salt Lake County, State of Utah.

Assignment of Loan and Liens dated January 13, 2016 executed by VSD 5 LLC in favor of VSD 3 LLC recorded on February 01, 2016 in Book 10399 at Page 7464 as Instrument Number 12214755 in the Office of the County Recorder, Salt Lake County, State of Utah.

Order No.: 5-024387

EXHIBIT "A"

LEGAL DESCRIPTION

Beginning at the intersection of the South line of Lennox Street/50.0 foot right of way and the East line of Holden Street/48.0 foot right of way, said point being West 737.77 feet and South 0 deg. 17'17" West 500.56 feet from the Northeast corner of Section 35, Township 2 South, Range 1 West, Salt Lake Base and Meridian, and running thence North 89 deg. 52'35" East 90.18 feet along the South line of said Lennox Street to the West line of the Lennox Street. P.U.D. as found and on file in the Salt Lake County Recorder's office, Book 2000P, Page 110; thence South 0 deg. 36'00" West 101.74 feet along the West line to the Southwest corner of said Lennox Street P.U.D.; thence South 89 deg. 28'31" East 12.41 feet along the South line to an interior corner of said Lennox Street, P.U.D.; thence South 0 deg. 36'00" West 78.55 feet along the West line of said Lennox Street, P.U.D. to an existing East/West fence line; thence North 89 deg. 18'01" West 101.61 feet along said fence line to the East line of Holden Street; thence North 0 deg. 17'17" East 178.97 feet along the East line of said Holden Street to the point of beginning.

Parcel No.: 21-35-229-001