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Book - 10907 Pg - 963-985
RASHELLE HOBBS
Recorder, Salt Lake County, UT
COTTONWOOD TITLE
BY: eCASH, DEPUTY - EF 23 P.

**ASSIGNMENT OF DEED OF TRUST, ASSIGNMENT OF LEASES AND RENTS
AND SECURITY AGREEMENT**

LOANCORE CAPITAL CREDIT REIT LLC

(Assignor)

to

LCC WAREHOUSE II LLC, a Delaware limited liability company

(Assignee)

Dated: As of March 5, 2020.

Property Location: See Schedule I attached hereto

DOCUMENT PREPARED BY AND
WHEN RECORDED, RETURN TO:

Winstead PC
201 North Tryon Street, Suite 2000
Charlotte, North Carolina 28202
Attention: Christian Beltz, Esq.

**ACCOMMODATION RECORDING ONLY.
COTTONWOOD TITLE INSURANCE AGENCY,
INC. MAKES NO REPRESENTATION AS TO
CONDITION OF TITLE, NOR DOES IT ASSUME
ANY RESPONSIBILITY FOR VALIDITY,
SUFFICIENCY OR EFFECTS OF DOCUMENT.**

ASSIGNMENT OF SECURITY INSTRUMENT (TIER I)
53292-47/Century Portfolio (UT)

Ent 13212027 BK 10907 PG 963

**ASSIGNMENT OF DEED OF TRUST, ASSIGNMENT OF LEASES AND RENTS AND
SECURITY AGREEMENT**

LOANCORE CAPITAL CREDIT REIT LLC, a Delaware limited liability company, whose address is c/o LoanCore Capital, 55 Railroad Avenue, Suite 100, Greenwich, Connecticut 06830 (“*Assignor*”), as the holder of the instrument hereinafter described and for valuable consideration hereby endorses, assigns, sells, transfers and delivers to LCC WAREHOUSE II LLC, a Delaware limited liability company, having an address at c/o LoanCore Capital, LLC, 55 Railroad Avenue, Suite 100, Greenwich, Connecticut 06830, its successors, participants and assigns (collectively “*Assignee*”), all right, title and interest of Assignor in and to that certain Deed of Trust, Assignment of Leases and Rents and Security Agreement, by **THE ENTITIES LISTED ON SCHEDULE I HERETO** (individually or collectively, as the context requires, jointly and severally, (“*Borrower*”), in favor of Assignor dated March 29, 2019, and recorded in the Salt Lake County, Utah Records, in Book 10765, Page 4375-4478 (as the same have heretofore been amended, modified, restated, supplemented, assigned, renewed or extended), and creating a first lien on the property described in Exhibit A attached hereto and by this reference made a part hereof.

Together with any and all notes and obligations therein described, the debt and claims secured thereby and all sums of money due and to become due thereon, with interest provided for therein, and Assignor hereby irrevocably appoints Assignee hereunder its attorney to collect and receive such debt, and to foreclose, enforce and satisfy the foregoing the same as it might or could have done were these presents not executed, but at the cost and expense of Assignee.

Together with any and all other liens, privileges, security interests, rights, entitlements, equities, claims and demands as to which Assignor hereunder possesses or to which Assignor is otherwise entitled as additional security for the payment of the notes and other obligations described herein.

TO HAVE AND TO HOLD the Deed of Trust, Assignment of Leases and Rents and Security Agreement unto Assignee and to the successors and assigns of Assignee forever.

[SIGNATURE ON THE FOLLOWING PAGE]

IN WITNESS WHEREOF, Assignor has caused this instrument to be executed by its duly authorized officer on the day and year first above written.

ASSIGNOR:

LOANCORE CAPITAL CREDIT REIT LLC,
a Delaware limited liability company

By: [Signature]
Name: Tyler Shea
Title: Authorized Signatory

ACKNOWLEDGMENT

State of Connecticut)
County of Fairfield) §

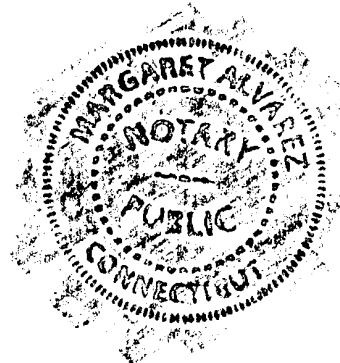
On this 27 day of February, in the year 2020, before me, Margaret Alvarez Notary Public, personally appeared Tyler Shea, the Authorized Signatory of LOANCORE CAPITAL CREDIT REIT LLC, a Delaware limited liability company, known or identified to me (or proved to me on the oath of) as the person who executed the instrument on behalf of said limited liability company and acknowledged to me that the same was executed on behalf of such limited liability company.

[Signature]
Signature of Notary



(Affix seal here)

My commission expires: 7/31/2023



**EXHIBIT A
PROPERTY DESCRIPTION**

Being tracts of land located in Salt Lake County, State of Utah, more particularly described as follows:

PARCEL 1:

Commencing at a point 3 rods South of the Northeast corner of Lot 1, Block 53, Plat "B", Salt Lake City Survey and running thence South 3 1/2 rods; thence West 10 rods; thence North 3 1/2 rods; thence East 10 rods to the place of beginning.

PARCEL 2:

Commencing at a point 6-1/2 rods South from the Northeast corner of Lot 1, Block 53, Plat "B", Salt Lake City Survey and running thence South 3-1/2 rods; thence West 10 rods; thence North 3-1/2 rods; thence East 10 rods to the place of beginning.

Tax Id 16-05-104-016 and 16-05-104-017

No.:

Address: 150 and 154 S 700 E, Salt Lake City, Utah

**EXHIBIT A
PROPERTY DESCRIPTION**

Being a tract of land located in Salt Lake County, State of Utah, more particularly described as follows:

PARCEL 1:

Beginning 97 feet South from the Northeast corner of Lot 2, Block 53, Plat "B", Salt Lake City Survey and running thence South 68 feet; thence West 82.5 feet; thence North 68 feet; thence East 82.5 feet to the place of beginning.

PARCEL 1A:

A right of way established in the Quit-Claim Deed recorded April 2, 1941 as Entry No. 901177 in Book 266 at Page 233 over the West 9 feet of the East 1/2 of said Lot 2.

PARCEL 2:

Beginning at a point 35.17 feet West of the Southeast corner of Lot 2, Block 53, Plat "B", Salt Lake City Survey and running North 165 feet; thence West 39.08 feet; thence South 165 feet; thence East 39.08 feet to the place of beginning.

PARCEL 2A:

A non-exclusive right of way established in the Warranty Deed recorded May 17, 1971 as Entry No. 2385789 in Book 2959 at Page 523 described as follows:

The West 9 feet of the South one-half of the East one-half of Lot 2, Block 53, aforesaid.

PARCEL 2B:

A right of way established in the Warranty Deed recorded May 17, 1971 as Entry No. 2385789 in Book 2959 at Page 523 over the following:

Beginning 35.36 feet West and 36 feet North of the said Southeast corner of Lot 2, Block 53 and running thence North 54 feet; thence West 3.29 feet; thence South 54 feet; thence East 3.29 feet to the place of beginning.

Tax Id16-05-104-012 and 16-05-104-013

No.:

Address: 653 East 200 Street, 153-155 Heather Street, Salt Lake City, Utah

EXHIBIT A
Legal Description
(Site #3)

The following described tract of land located in Salt Lake County, State of Utah:

Commencing at the Northwest corner of Lot 7, Block 37, Plat "B", Salt Lake City Survey and running thence East 5 rods; thence South 9 rods; thence West 5 rods; thence North 9 rods to the place of beginning.

Address: 446 East 300 South Salt Lake City, UT 84111
Parcel ID: 16-06-256-001

EXHIBIT A
Legal Description
(Site #4)

Being all of the following described parcels of land located in Salt Lake County, State of Utah:

PARCEL 1:

Beginning at the Northwest corner of Lot 5, Block 40, Plat "B", Salt Lake City Survey and running thence East 5 rods; thence South 7 rods; thence West 5 rods; thence North 7 rods to the point of beginning.

PARCEL 2:

Beginning 82.5 feet East of the Northwest corner of Lot 5, Block 40, Plat "B", Salt Lake City Survey and running thence East 31 feet; thence South 165 feet; thence West 31 feet; thence North 165 feet to the place of beginning.

PARCEL 2A:

A right of way as contained in Warranty Deed recorded December 31, 1991 as Entry No. 5176902 in Book 6393 at Page 1275, described as follows:

Beginning 113.5 feet East of the Northwest corner of Lot 5, Block 40, Plat "B", Salt Lake City Survey and running thence East 12 feet; thence South 165 feet; thence West 12 feet; thence North 165 feet to the point of beginning.

PARCEL 3:

Beginning 113.5 feet East of the Northwest corner of Lot 5, Block 40, Plat "B", Salt Lake City Survey and running thence East 84.5 feet; thence South 10 rods; thence West 84.5 feet; thence North 10 rods to the point of beginning.

PARCEL 4:

Beginning at a point 5 rods and 8 feet West of the Northeast corner of Lot 5, Block 40, Plat "B", Salt Lake City Survey and running thence South 10 rods; thence West 2 rods 8.5 feet; thence North 10 rods; thence East 2 rods 8.5 feet to the point of beginning.

PARCEL 4A:

A right of way as contained in Warranty Deed recorded September 1, 1989 as Entry No. 4818363 in Book 6156 at Page 62, described as follows:

Beginning at a point 5 rods West of the Northeast corner of said Lot 5 and running thence South 10 rods; thence West 8 feet; thence North 10 rods; thence East 8 feet to the point of beginning.

PARCEL 5:

Beginning at a point 3 rods West of the Northeast corner of Lot 5, Block 40, Plat "B", Salt Lake City Survey and running thence West 41 feet; thence South 10 rods; thence East 41 feet; thence North 10 rods to the place of beginning.

Address: 706, 710 – 716, 718 – 722, 726 and 730 East 300 South Salt Lake City, UT 84102
Parcel ID: 16-05-160-001, 16-05-160-003, 16-05-160-004, 16-05-160-005 and 16-05-160-006

EXHIBIT A
Legal Description
(Site #5)

The following described tract of land located in Salt Lake County, State of Utah:

PARCEL 1:

Beginning at a point 4 1/2 rods West of the Northeast corner of Lot 4, Block 40, Plat "B", Salt Lake City Survey and running thence West 40 feet; thence South 151 feet; thence East 40 feet; thence North 151 feet to the point of beginning.

PARCEL 1A:

A right of way as contained in Warranty Deed recorded September 8, 1986 as Entry No. 4308747 in Book 5812 at Page 2098, described as follows:

Beginning at the Southwest corner of said Lot 4, Block 40, Plat "B" and running thence East 20 rods; thence North 12 feet; thence West 4 1/2 rods; thence North 2 feet; thence West 40 feet; thence South 2 feet; thence West 215.75 feet; thence South 12 feet to the point of beginning.

Address: 729-731 East Linden Avenue Salt Lake City, UT 84102
Parcel ID: 16-05-302-006

EXHIBIT A
Legal Description
(Site #6)

The following described tract of land located in Salt Lake County, State of Utah:

PARCEL 1:

Commencing at the Southwest corner of Lot 2, Block 24, Plat "B", Salt Lake City Survey and running thence East 7 1/2 rods; thence North 5 rods; thence West 7 1/2 rods; thence South 5 rods to the place of beginning.

PARCEL 1A:

A right of way as contained in Warranty Deed recorded June 13, 1978 as Entry No. 3122421 in Book 4688 at Page 1276, described as follows:

Commencing 119-3/4 feet East from the Southwest corner of said Lot 2; thence East 8 feet; thence North 5 rods; thence West 8 feet; thence South 5 rods to the place of beginning.

Address: 577 South 500 East Salt Lake City, UT 84102
Parcel ID: 16-06-477-005

EXHIBIT A
Legal Description
(Site #7)

The following described tract of land located in Salt Lake County, State of Utah:

Beginning at the Southwest corner of Lot 12, Block 2, HOMEFIELD PLAT "A" and running thence North 92 feet; thence East 42 feet; thence South 92 feet; thence West 42 feet to the place of beginning.

Address: 601 East Leland Avenue Salt Lake City, UT 84106
Parcel ID: 16-30-278-015

**EXHIBIT A
PROPERTY DESCRIPTION**

A parcel of land located in Salt Lake County, Utah, more particularly described as follows:

PARCEL 1:

Commencing South 00°11'33" West 345.7 feet from Northwest corner of Lot 5, Block 29, Ten Acre Plat "A", Big Field Survey; thence North 00°11'33" East 63.6 feet, more or less; thence North 89°46'32" East 239.5 feet; thence South 00°11'33" West 58 feet, more or less; thence North 89°51' East 4.5 feet; thence South 00°11'33" West 10.5 feet, more or less; thence South 89°51' West 244 feet; thence North 00°11'33" East 9.6 feet, more or less, to the point of beginning.

LESS AND EXCEPTING THEREFROM any portion of said Land lying within the boundaries of Judith Subdivision, filed for record April 1, 1954 as Entry No. 1366634 in Book "N" at Page 94, official records and Robert Subdivision, filed for record March 23, 1963 as Entry No. 1322764 in Book "N" of Plats at Page 17, official records.

PARCEL 2:

Beginning South 00°11'33" West 354.7 feet from the Northwest corner of Lot 5, Block 29, Ten Acre Plat "A", Big Field Survey and running thence South 89°46'32" East 244.0 feet; thence South 00°11'33" West 75 feet; thence North 89°46'32" West 244.0 feet; thence North 00°11'33" East 75 feet to the point of beginning.

LESS AND EXCEPTING THEREFROM any portion of said Land lying within the boundaries of Judith Subdivision, filed for record April 1, 1954 as Entry No. 1366634 in Book "N" at Page 94, official records.

PARCELS 1 AND 2, being more particularly described by survey as follows:

A parcel of land situate in the Northwest Quarter of Section 29, Township 1 South, Range 1 East, Salt Lake Base and Meridian, being more particularly described as follows:

Beginning at a point on the Easterly Right-of-Way of 700 East Street, said point also being South 0°11'30" West 355.30 feet from the Northwest corner of Lot 5, Block 29, Plat "A", Salt Lake City Survey, said point also being South 00°11'38" East 2686.06 feet and South 89°35'15" East 33.00 feet from the Salt Lake City Street Monument at the Intersection of 2700 South Street and 700 East Street, and running thence North 00°11'32" East 73.20 feet along said Easterly right-of-way to a point on the South boundary line of Robert Subdivision; thence North 89°51'00" East 239.50 feet along said South boundary; thence South 00°11'33" West 63.00 feet to and along the West boundary line of Judith Subdivision; thence North 89°51'00" East 4.50 feet along said West boundary line; thence South 00°11'33" West 85.55 feet along said West boundary line; thence South 89°51'00" West 244.00 feet along and beyond said West boundary line to a point on said Easterly right-of-way; thence North 00°11'38" East 75.35 feet along said Easterly right-of-way to the point of beginning.

Tax Id No.: 16-29-156-017 and 16-29-156-018
Address: 3017 and 3023 S 700 E, Salt Lake City, Utah

**EXHIBIT A
PROPERTY DESCRIPTION**

Being a tract of land located in the County of Salt Lake, State of Utah, more particularly described as follows:

All of Lots 32, 33, 34 and 35, Block 5, HIGHLAND PARK PLAT "C", a Subdivision of Part of Sections 20, 21, 28 and 29, Township 1 South, Range 1 East, Salt Lake Meridian, recorded July 2, 1912 as Entry No. 296985 in Book F at Page 91.

ALSO: Commencing at the Northwest corner of Lot 30, Block 5, Highland Park Plat "C" and running thence North 89°51'40" East 49 feet; thence South 00°49'49" East 50 feet; thence South 89°51'40" West 35.83 feet; thence North 15°33' West 51.34 feet to the place of beginning.

LESS AND EXCEPTING the following described tract:

Commencing at the Northeast corner of Lot 32 and running thence South 23°35'09" West 109.21 feet; thence North 89°53'27" East 45.17 feet; thence North 00°49'40" West 100 feet to the place of beginning.

Tax Id No.: 16-20-482-017

Address: 2740 & 2744 S 1300 E a/k/a 2740 & 2744 Richmond, Salt Lake City, Utah

File No. 108455-CAH.

**EXHIBIT A
PROPERTY DESCRIPTION**

All that tract of land located in Salt Lake County, State of Utah, described as follows:

Beginning at the Northeast corner of Lot 11, Block 18, Ten Acre Plat "A", Big Field Survey and running thence South 00°13'06" West 120 feet; thence South 89°55'09" West 100 feet; thence North 00°13'06" East 120 feet; thence North 89°55'09" East 100 feet to the place of beginning.

Tax Id No.: 16-30-455-020

Address: 3378 S 500 E, Salt Lake City, Utah

File No. 108463-CAH.

**EXHIBIT A
PROPERTY DESCRIPTION**

All that tract of land located in Salt Lake County, State of Utah, described as follows:

The South 10 feet of Lot 49, and all of Lots 50 and 51, Block 2, FOREST PLACE, according to the official plat thereof on file and of record in the Salt Lake County Recorder's office on May 22, 1920 as Entry No. 432959 in Book H at Page 42.

Tax Id16-20-352-028

No.:

Address: 2604-2606 Lake Street, Salt Lake City, Utah

**EXHIBIT A
PROPERTY DESCRIPTION**

All that tract of land located in Salt Lake County, State of Utah, described as follows:

PARCEL 1:

Beginning 5 rods North from the Southwest corner of Lot 4, Block 54, Plat "B", Salt Lake City Survey; thence North 4 rods; thence East 10 rods; thence North 1 rod; thence East 10 rods; thence South 5 rods; thence West 20 rods to the beginning.

PARCEL 1A:

A right of way as established by that certain Warranty Deed recorded August 17, 1903 as Entry No. 172736 in Book L at Page 318, over the following:

Commencing 71 feet 3 inches North of the Southwest corner of said Lot 4 and running thence North 11-1/4 feet; thence East 12-1/2 rods; thence South 11-1/4 feet; thence West 12-1/2 rods to the beginning.

PARCEL 2:

Commencing 165 feet East of the Southwest corner of Lot 4, Block 54, Plat "B", Salt Lake City Survey and running thence North 71 feet 3 inches; thence East 41-1/4 feet; thence South 71 feet 3 inches; thence West 41-1/4 feet to the place of beginning.

PARCEL 2A:

A right of way as established by that certain Warranty Deed recorded August 17, 1903 as Entry No. 172736 in Book L at Page 318, over the following:

Commencing 71 feet 3 inches North of the Southwest corner of said Lot 4 and running thence North 11-1/4 feet; thence East 12-1/2 rods; thence South 11-1/4 feet; thence West 12-1/2 rods to the beginning.

PARCEL 3:

Beginning 12 1/2 rods East of the Southwest corner of Lot 4, Block 54, Plat "B", Salt Lake City Survey and running thence East 2 1/2 rods; thence North 71 feet 3 inches; thence West 2 1/2 rods; thence South 71 feet 3 inches to the point of beginning.

PARCEL 3A:

A right of way as established by that certain Warranty Deed recorded August 17, 1903 as Entry No. 172736 in Book L at Page 318, over the following:

Beginning 71 feet 3 inches North of the Southwest corner of said Lot 4 and running thence North 11 feet 3 inches; thence East 17 1/2 rods; thence South 11 feet 3 inches; thence West 17 1/2 rods to the point of beginning.

PARCEL 4:

Beginning at a point 2 1/2 rods West from the Southeast corner of Lot 4, Block 54, Plat "B", Salt Lake City Survey and running thence North 71 1/4 feet; thence West 41 1/4 feet; thence South 71 1/4 feet; thence East 41 1/4 feet to the place of beginning.

PARCEL 4A:

A right of way as established by that certain Warranty Deed recorded August 17, 1903 as Entry No. 172736 in Book L at Page 318, over the following:

Commencing 5 rods North of the Southwest corner of said Lot 4 and running thence East 17.3 rods; thence South 11-1/4 feet; thence West 17.3 rods; thence North 11-1/4 feet to the point of beginning.

PARCEL 5:

Beginning at the Southeast corner of Lot 4, Block 54, Plat B, Salt Lake City Survey; thence North 5 rods; thence West 2.5 rods; thence South 5 rods; thence East 2.5 rods to the beginning.

PARCEL 5A:

A right of way as established by that certain Warranty Deed recorded August 17, 1903 as Entry No. 172736 in Book L at Page 318, over the following:

Commencing 5 rods North of the Southwest corner of said Lot 4 and running thence East 17.3 rods; thence South 11-1/4 feet; thence West 17.3 rods; thence North 11-1/4 feet to the point of beginning.

PARCEL 6:

Beginning 8.5 feet South and 248 feet West of the Northeast corner of Lot 7, Block 54, Plat B, Salt Lake City Survey and running thence West 63 feet; thence South 45° West 14.14 feet; thence South 31.5 feet; thence East 68 feet; thence North 42 feet to the place of beginning.

PARCEL 6A:

A non-exclusive right of way as established by that certain Quit-Claim Deed recorded May 17, 1991 as Entry No. 5067823 in Book 6316 at Page 2935, over the following:

Beginning at the Northeast corner of Lot 7 above mentioned and running thence West 20 rods, more or less, to the West line of said Lot 7; thence South along said West line 74 1/4 feet; thence East 24.75 feet; thence North 24.75 feet; thence West 15.75 feet; thence North 31 1/2 feet; thence North 45° East 14.14 feet; thence East 311 feet, more or less, to the East line of said Lot 7; thence North 8 1/2 feet to the place of beginning.

PARCEL 7:

Beginning at the Southwest corner of Lot 7, Block 54, Plat B, Salt Lake City Survey; thence East 82 feet; thence North 7 rods; thence West 57.25 feet; thence South 2 rods; thence West 1.5 rods; thence South 5 rods to the beginning.

PARCEL 7A:

A non-exclusive right of way as established by that certain Quit-Claim Deed recorded May 17, 1991 as Entry No. 5067823 in Book 6316 at Page 2935, over the following:

Beginning at the Northeast corner of Lot 7 above mentioned and running thence West 20 rods, more or less, to the West line of said Lot 7; thence South along said West line 74 1/4 feet; thence East 24.75 feet; thence North 24.75 feet; thence West 15.75 feet; thence North 31 1/2 feet; thence North 45° East 14.14 feet; thence East 311 feet, more or less, to the East line of said Lot 7; thence North 8 1/2 feet to the place of beginning.

Tax Id16-05-105-004, 16-05-107-002, 16-05-107-003, 16-05-107-004, 16-05-107-005, 16-05-155-
No.: 001 and 16-05-155-002

Address: 129 S 700 E; 724, 728, 732, 738, 744, and 750 E Bueno Ave., Salt Lake City, Utah

**EXHIBIT A
PROPERTY DESCRIPTION**

A tract of land located in Salt Lake County, State of Utah, more particularly described as follows:

Commencing 22.5 feet North from the Southwest corner of Lot 3, Block 62, Plat "B", Salt Lake City Survey; thence North 93 feet; thence East 16 rods; thence South 7 rods; thence West 5 rods; thence North 22.5 feet; thence West 11 rods to the place of beginning.

Tax Id16-06-204-010

No.:

Address: 49 S 400 E, Salt Lake City, Utah

EXHIBIT A
Legal Description
(Site #16)

Being located in the County of Salt Lake, State of Utah and is described as follows:

PARCEL 1:

Beginning at a point on the South line of 16th South Street (old 16th South Street, now 4500 South Street) 542.5 feet East from the intersection of the East line of State Street and the South line of 16th South Street (old 16th South Street, now 4500 South Street), the initial point of beginning being 12.88 chains East and 4.70 chains South and 608.5 feet East of the Northwest corner of the Southwest quarter of Section 6, Township 2 South, Range 1 East, Salt Lake Base and Meridian and running thence North 33 feet to the center of 16th South Street (old 16th South Street, now 4500 South Street); thence East 74.5 feet; thence South 153 feet; thence East 50 feet; thence South 137.4 feet; thence West 124.5 feet; thence North 257.4 feet to the place of beginning.

LESS AND EXCEPTING THEREFROM that portion previously conveyed by that certain Warranty Deed recorded March 17, 1992 as Entry No. 5216832 in Book 6425 at Page 1489, of official records, more particularly described as follows:

Beginning at a point on the South line of 16th South Street (old 16th South Street, now 4500 South Street) 542.5 feet East from the intersection of the East line of State Street and the South line of 16th South Street (old 16th South Street, now 4500 South Street), the initial point of beginning being 12.88 chains East and 4.70 chains South and 608.5 feet East of the Northwest corner of the Southwest quarter of Section 6, Township 2 South, Range 1 East, Salt Lake Base and Meridian and running thence North 33 feet to the center of 16th South Street (old 16th South Street, now 4500 South Street); thence East 74.5 feet; thence South 153 feet; thence West 74.5 feet; thence North 120 feet to the place of beginning.

PARCEL 1A:

A right of way as disclosed in the Warranty Deed recorded February 29, 2008 as Entry No. 10360914 in Book 9576 at Page 2447 of official records, being more particularly described as follows:

Commencing at a point on the South line of 4500 South Street (formerly 16th South Street) 542.5 feet from the intersection of the Easterly line of State Street and the Southerly line of 4500 South Street, said initial point being about 12.88 chains East and 4.70 chains South and 608.5 feet East from the Northwest corner of the Southwest quarter of Section 6, Township 2 South, Range 1 East, Salt Lake Base and Meridian and running thence West 9 1/2 feet along line of street; thence South 257.4 feet; thence East 23 1/2 feet to the Easterly line of lane running Northerly and Southerly; thence Northerly

along said East line of Lane 257.4 feet, more or less, to the Southern line of 4500 South Street 9 feet East of the beginning; thence West 9 feet to the place of beginning.

Address: 186 East 4500 South Murray, UT 84107
Parcel ID: 22-06-331-027

EXHIBIT A
Legal Description
(Site 17)

Being located in the County of Salt Lake, State of Utah and is described as follows:

Commencing at the Northwest corner of Lot 4, Block 12, Plat "B", Salt Lake City Survey; thence South 169 feet; thence East 165 feet; thence North 169 feet; thence West 165 feet to the place of beginning.

Address: 733-743 South 700 East Salt Lake City, UT 84102
Parcel ID : 16-08-106-009

EXHIBIT A
Legal Description
(Site 18)

Being located in the County of Salt Lake, State of Utah and is described as follows:

PARCEL 1:

Beginning at a point 82.5 feet South of the Northwest corner of Lot 4, Block 51, Plat B, Salt Lake City Survey and running thence South 74.25 feet; thence East 132 feet; thence North 74.25 feet; thence West 132 feet to the beginning.

PARCEL 1A:

A right of way as established in that certain Warranty Deed recorded February 22, 1982 as Entry No. 3649640 in Book 5342 at Page 1477, over the following:

Beginning 161.75 feet South from the Northwest corner of Lot 4, Block 51, Plat B, Salt Lake City Survey and running thence East 10 rods; thence North 10 feet; thence West 10 rods; thence South 10 feet to the point of beginning.

Address: 155 South 400 East Salt Lake City, UT 84111
Parcel ID: 16-06-206-008

SCHEDULE I

LIST OF BORROWERS AND PROPERTIES

Each of the Borrowers listed in the chart below is a Delaware limited partnership, each having an address at c/o DiNapoli Capital Partners LLC, 3021 Citrus Circle #130, Walnut Creek, California 94598:

Borrower Name	Property Address
150 Apartments, LP	150 and 154 S 700 E Salt Lake City, UT 84102
Heather St. Apartments, LP	153-155 Heather St. Salt Lake City, UT 84102
Clairmont Apartments, LP	446 E 300 S Salt Lake City, UT 84111
Council Crest Apartments, LP	706, 710-716, 718-722, 726 and 730 E 300 S Salt Lake City, UT 84102
7th East Apartments, LP	729-731 E Linden Ave Salt Lake City, UT 84102
North Park UT Apartments, LP	577 S 500 E Salt Lake City, UT 84102
Nibley Park SF Apartments, LP	601 E Leland Ave Salt Lake City, UT 84106
Millcreek Apartments, LP	3017 and 3023 S 700 E Salt Lake City, UT 84106
Brickyard Apartments, LP (doing business in Utah as Brickyard UT Apartments, LP)	2740 & 2744 S 1300 E a/k/a 2740 & 2744 Richmond Salt Lake City, UT 84106
Granite HS Apartments, LP	3378 S 500 E Salt Lake City, UT 84106
Nibley Park Apartments, LP	2604-2606 Lake St Salt Lake City, UT 84106
Villa Monterey Apartments, LP	129 S 700 E; 724, 728, 732, 738, 744 and 750 E Bueno Ave, Salt Lake City, UT 84102
Stratton Apartments, LP	49 S 400 E Salt Lake City, UT 84111
45th & St Apartments, LP	186 E 4500 S Murray, UT 84107
7th and 7th Apartments, LP	733-743 S 700 E Salt Lake City, UT 84102
Statesman Apartments, LP	155 S 400 E Salt Lake City, UT 84111