10354809 2/22/2008 4:02:00 PM \$15.00 Book - 9573 Pg - 3329-3331 Gary W. Ott Recorder, Salt Lake County, UT FIRST AMERICAN NCS BY: eCASH, DEPUTY - EF 3 P.

When recorded return to: Utah Certified Development Company 5333 South Adams Ave., Suite B Ogden, Utah 84405

4576447 Property Tax ID: 16-06-476-038-0000, 16-06-476-047-0000

ASSIGNMENT OF NOTE, TRUST DEED, GUARANTEE(S), SECURITY AGREEMENT, FINANCING STATEMENTS AND ASSIGNED LESSOR'S AND LESSEE'S LEASEHOLD INTEREST AS COLLATERAL

STATE OF UTAH

COUNTY OF SALT LAKE

FOR VALUE RECEIVED, the undersigned hereby transfers, sets over and assigns unto U.S. Small Business Administration, an Agency of the United States, all of its right, title and interest in and to the following:

- (1) That certain Promissory Note dated February 21, 2008, in the face principal amount of \$1,167,000.00 executed by McCutchan Properties, LLC, as Borrower, in favor of Utah Certified Development Company as Lender.
- (2) That certain Security Agreement with accompanying UCC-1 Financing Statements executed by McCutchan Properties, LLC and A Kid's Place Dentistry, Inc., Lyssa, Inc. and Izzy Inc., as Debtor in favor of Utah Certified Development Company, as Secured Party.
- That certain Trust Deed dated February 21, 2008, between McCutchan Properties, LLC a Utah limited liability company, as Trustor, Utah Certified Development Company, as Beneficiary, and U.S. Small Business Administration, as Trustee, and recorded 2/32, 2008, in the office of the SALT LAKE County Recorder, State of Utah, as Entry No 1035 4144 Book 75.73, Page 3096, with the real property subject to such Trust Deed more particularly described on attached Exhibit "A".
- (4) That certain Assignment of Lease and Rents of Lessor's Interest as Collateral Agreement dated February 21, 2008, executed by McCutchan Properties, I.LC as Lessor in favor of Utah Certified Development Company, as Assignce and that certain Assignment of Lease and Rents of Lessee's Interest as Collateral Agreement dated February 21, 2008, executed by A Kid's Place Dentistry, Inc., Lyssa, Inc. and Izzy Inc. as Lessee and Assignor in favor of Utah Certified Development Company as Assignee.
- (5) That certain Guarantee(s) dated February 21, 2008, executed by A Kid's Place Dentistry, Inc., Lyssa, Inc., Izzy Inc. and Christine M. McCutchan, as Guarantor(s) in favor of Utah Certified Development Company, as Lender.

IN WITNESS WHEREOF, the undersigned has caused this instrument to be executed and its seal affixed by its duly authorized officer this 21st day of February, 2008.

UTAH CERTIFIED DEVELOPMENT COMPANY

By:

Robert D. Richards resident

ATTEST:

Caryl A. Eriksson, Assistant Secretary

NOTARY ACKNOWLEDGEMENT

On this 21st day of February, 2008, personally appeared before mc, Robert D. Richards and Caryl A. Eriksson, who being by me duly sworn, did say that they are the President and Assistant Secretary, respectively, of Utah Certified Development Company, a Corporation, and that the foregoing instrument was signed in behalf of said corporation by authority of a Resolution of its Board of Directors.

SARAH HOWELL

NOTARY PUBLIC • STATE OF UTAH

5333 So. Adams Ave. Suite B

So. Ogden, Utah 84405

COMM. EXP 12-15-2011

NOTARY PUBLIC Residing at: Ogden, Utah

EXHIBIT "A"

Debtor and Trustor:

McCutchan Properties, LLC, to assist,

A Kid's Place Dentistry, Inc.,

Lyssa, Inc., dba: The Center of Surgical Arts and Izzy Inc., dba: The Center of Dental Professionals

Secured Party and Beneficiary:

Utah Certified Development Company and The U. S. Small Business Administration

Real Property Description

PARCEL 1:

BEGINNING AT A POINT WHICH IS NORTH 89°59'42" EAST 165.00 FEET FROM THE NORTH WEST CORNER OF LOT 5, BLOCK 24, PLAT "B", SALT LAKE CITY SURVEY; THENCE SOUTH 00°01'52" WEST 165.00 FEET; THENCE NORTH 89°59'42" EAST 46.00 FEET; THENCE SOUTH 00°01'52" WEST 115.50 FEET; THENCE NORTH 89°59'42" EAST 53.00 FEET; THENCE NORTH 00°01'52" EAST 280.50 FEET; THENCE SOUTH 89°59'42" WEST 99.00 FEET TO THE POINT OF BEGINNING.

PARCEL 2:

BEGINNING AT A POINT WHICH IS EAST 175.50 FEET FROM THE SOUTHWEST CORNER OF LOT 4, BLOCK 24, PLAT "B", OF THE SALT LAKE CITY SURVEY; AND RUNNING THENCE NORTH 49.50 FEET; THENCE EAST 88.50 FEET; THENCE SOUTH 49.50 FEET; THENCE WEST 88.50 FEET TO THE POINT OF BEGINNING.

16-06-476-038-0000, 16-06-476-047-0000

The address of such property is: 530 East 500 South, Salt Lake City, UT 84102

The owner of such real property is:

McCutchan Properties, LLC a Utah limited liability company