



W2389808

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

E# 2389808 PG 1 OF 5
ERNEST D ROWLEY, WEBER COUNTY RECORDER
06-FEB-09 441 PM FEE \$21.00 DEP SPY
REC FOR: FIRST AMERICAN TITLE

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Hastings, Janofsky & Walker LLP
75 East 55th Street
New York, NY 10022
Attention: Carolyn Sullivan, Esq.

01-017-0010
01-017-0006 P 01-017-0042
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME INTERSTATE BRANDS CORPORATION						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 12 East Armour Blvd.			CITY Kansas City	STATE MO	POSTAL CODE 64111	COUNTRY USA
1d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION corporation	1f. JURISDICTION OF ORGANIZATION Delaware	1g. ORGANIZATIONAL I.D.#, if any 0362502 <input type="checkbox"/> None		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL I.D.#, if any <input type="checkbox"/> None		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME GENERAL ELECTRIC CAPITAL CORPORATION						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS P.O. Box 5201			CITY Norwalk	STATE CT	POSTAL CODE 06856	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:
All goods of the Debtor that are or are to become fixtures located on the land described on Exhibit A attached hereto, whether now owned or hereafter acquired.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
To be filed in Weber County, Utah

UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

LEGAL_US_E # 81881046.1 56709.00039 **UT 51**

UCC FINANCING STATEMENT ADDENDUM
 FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a ORGANIZATION'S NAME			
INTERSTATE BRANDS CORPORATION			
OR	9b INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME – insert only one debtor name (11a or 11b) – do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL I.D.#, if any <input type="checkbox"/> None	

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME – insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

Address:
2557 Grant Ave.
Ogden, Utah

See **Exhibit A** attached hereto for a description of the real property.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.
 Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction – effective 30 years
 Filed in connection with a Public-Finance Transaction – effective 30 years

EXHIBIT A

Land - Legal Description

[See attached.]

UTAH - NCS-357248-051

Real property in the City of Ogden, County of Weber, State of Utah,
described as follows:

PARCEL 1:

ALL OF LOTS 1 AND 10, AND PART OF LOTS 2, 3 AND 4, BLOCK 19,
PLAT A, OGDEN CITY SURVEY, WEBER COUNTY, UTAH: BEGINNING 165
FEET EAST FROM THE SOUTHWEST CORNER OF SAID BLOCK 19,
THENCE NORTH 326.5 FEET, MORE OR LESS, TO A POINT SOUTH
41°37' WEST FROM A POINT 224.5 FEET EAST OF THE NORTHWEST
CORNER OF SAID LOT 4; THENCE NORTH 41°37' EAST TO A POINT
WHICH IS EAST OF A POINT 65 FEET SOUTH OF THE NORTHWEST
CORNER OF SAID LOT 4; THENCE WEST TO A POINT 165 FEET EAST OF
THE WEST LINE OF LOT 4; THENCE NORTH 35 FEET, THENCE EAST TO
A POINT SOUTH 41°37' WEST OF A POINT 224.5 FEET EAST OF THE
NORTHWEST CORNER OF LOT 4; THENCE NORTH 41°37' EAST TO THE
NORTH LINE OF LOT 4; THENCE EAST 105.45 FEET, MORE OR LESS, TO
THE NORTHEAST CORNER OF LOT 4; THENCE SOUTH 132 FEET TO THE
SOUTHEAST CORNER OF LOT 4; THENCE EAST 333.5 FEET TO THE
NORTHEAST CORNER OF SAID LOT 10; THENCE SOUTH 265.36 FEET,
MORE OR LESS, TO THE SOUTHEAST CORNER OF BLOCK 19; THENCE
WEST 502 FEET, MORE OR LESS, TO THE PLACE OF BEGINNING.

PARCEL 2:

BEGINNING AT A POINT 10 RODS EAST OF THE SOUTHWEST CORNER
OF LOT 2, BLOCK 19, PLAT A, OGDEN CITY SURVEY, WEBER COUNTY,
UTAH; AND RUNNING WEST 10 RODS, THENCE NORTH 366.68 FEET TO
A POINT 30 FEET SOUTH OF THE NORTHWEST CORNER OF LOT 4,
BLOCK 19, PLAT A, OGDEN CITY SURVEY; RUNNING THENCE EAST 165
FEET; THENCE SOUTH 35 FEET; THENCE EAST 10 FEET; THENCE
SOUTH 417 FEET WEST TO A POINT DUE NORTH OF THE POINT OF
BEGINNING; THENCE SOUTH TO THE POINT OF BEGINNING.

PARCEL 3:

THE SOUTH 2.25 FEET OF LOT 9, BLOCK 19, PLAT A, OGDEN CITY,
WEBER COUNTY, UTAH.

PARCEL 4:

AN EASEMENT FOR INGRESS AND EGRESS AS GRANTED BY
INSTRUMENT RECORDED NOVEMBER 10, 1993 AS ENTRY NO. 1257045
IN BOOK 1688 AT PAGE 2595 OF OFFICIAL RECORDS OVER THE
FOLLOWING DESCRIBED PROPERTY:

PART OF LOT 9, BLOCK 19, PLAT A, OGDEN CITY SURVEY, IN OGDEN
CITY, WEBER COUNTY, STATE OF UTAH, DESCRIBED AS FOLLOWS:
BEGINNING AT A POINT 7.25 FEET NORTH 0°58' EAST FROM THE

2557 GRANT AVENUE

SOUTHEAST CORNER OF SAID LOT 9, SAID POINT BEING SOUTH 0°58' WEST 440.29 FEET AND NORTH 89°02' WEST 49.2 FEET FROM THE MONUMENT OF THE CENTERLINE INTERSECTION OF 25TH STREET AND GRANT AVENUE AND RUNNING THENCE SOUTH 0°58' WEST 5.0 FEET; THENCE NORTH 89°02' WEST 333.50 FEET; THENCE NORTH 0°58' EAST 5.0 FEET; THENCE SOUTH 89°02' EAST 333.50 FEET TO THE POINT OF BEGINNING.