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Salt Lake City, Utah 84111

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SUPPLEMENT TO  
MORTGAGE, SECURITY AGREEMENT AND ASSIGNMENT OF RENTS  
(DABC Store - Riverton)

Dated as of November 1, 2012

From

UTAH STATE BUILDING OWNERSHIP AUTHORITY  
(Mortgagor)

To

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WELLS FARGO BANK, N.A., as Trustee  
(Mortgagee)

FIXTURE FILING NOTICE: THIS MORTGAGE, SECURITY AGREEMENT  
AND ASSIGNMENT OF RENTS IS INTENDED TO CONSTITUTE A FINANCING  
STATEMENT FILED AS A FIXTURE FILING PURSUANT TO SECTION 70A-9a-  
502 AND COVERS GOODS THAT ARE OR ARE TO BECOME FIXTURES  
RELATED TO THE REAL ESTATE DESCRIBED HEREIN, AFTER-ACQUIRED  
PROPERTY AND PROCEEDS.

SUPPLEMENT TO  
MORTGAGE, SECURITY AGREEMENT AND ASSIGNMENT OF RENTS

This Supplement to Mortgage, Security Agreement and Assignment of Rents, dated as of November 1, 2012 by and between the UTAH STATE BUILDING OWNERSHIP AUTHORITY (the "Mortgagor"), a body politic and corporate of the State of Utah, whose mailing address is c/o Division of Facilities Construction and Management, 4110 State Office Building, Salt Lake City, Utah 84114, and WELLS FARGO BANK, N.A., a national banking association (the "Mortgagee"), whose mailing address is 1740 Broadway, Denver, Colorado, 80274, Attn: Corporate Trust Department, as Trustee under that certain Indenture of Trust, Assignment of State Facilities Master Lease Agreement and Security Agreement, dated as of September 1, 1994, as supplemented and amended (the "Indenture"), by and between the Mortgagor and the Mortgagee, is supplemental to the Mortgage, Security Agreement and Assignment of Rents dated as of February 1, 2008 by and between the Mortgagor and Mortgagee, recorded on June 11, 2008, as entry no. 10450697, in the records of Salt Lake County, Utah (the "Original Mortgage").

**WITNESSETH:**

WHEREAS, the Original Mortgage was executed and delivered in connection with the issuance of certain bonds of the Mortgagor (the "Original Bonds"); and

WHEREAS, certain of the Original Bonds are being refinanced by the issuance by the Authority of its \$15,610,000 Utah State Building Ownership Authority Lease Revenue Refunding Bonds (State Facilities Master Lease Program), Series 2012A (the "Refunding Bonds"); and

WHEREAS, the Original Mortgage provides that it also secures Additional Bonds issued under the Indenture and the Refunding Bonds are being issued as Additional Bonds.

NOW THEREFORE, the Authority and the Trustee agree as follows:

1. The Original Mortgage shall secure the payment of the principal and interest on the Refunding Bonds in the amount of \$15,610,000, which are payable as to principal on the dates and in the amounts as follows:

<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2017	\$ 990,000	1.50%
2018	1,005,000	1.50
2019	1,445,000	3.00
2020	1,490,000	4.00
2021	1,555,000	5.00
2022	1,630,000	5.00
2023	1,710,000	3.00
2024	1,230,000	3.00
2025	2,850,000	3.00
2026	1,135,000	3.00
2027	570,000	3.00

2. In all other respects, the Original Mortgage shall continue in full force and effect.

DATED as of the day and year first above written.

[SEAL]



ATTEST:

  
Secretary

MORTGAGOR:

UTAH STATE BUILDING OWNERSHIP  
AUTHORITY

  
Chair

[SEAL]

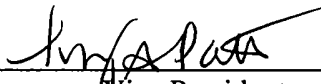


ATTEST:

  
Vice President

MORTGAGEE:

WELLS FARGO BANK, N.A., as Trustee

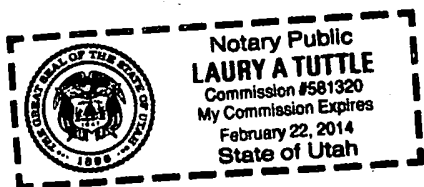
By:   
Vice President

ACKNOWLEDGMENTS

STATE OF UTAH                    )  
  : ss.  
COUNTY OF SALT LAKE    )

On November 13, 2012, the foregoing Supplement to Mortgage, Security Agreement and Assignment of Rents was acknowledged before me by Greg Bell, the Chair of the Utah State Building Ownership Authority.

(SEAL)



*Laury A Tuttle*  
\_\_\_\_\_  
NOTARY PUBLIC

STATE OF COLORADO )  
 )  
 ) : ss.  
COUNTY OF Denver )

On November 20, 2012, the foregoing Supplement to Mortgage, Security Agreement and Assignment of Rents was acknowledged before me by Tong G. Patten and Debra M. Rayman, both Vice Presidents of Wells Fargo Bank, N.A.

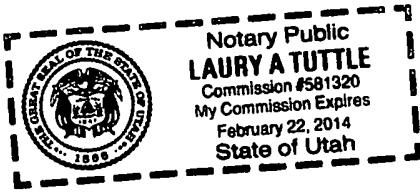


Joann J. Williams  
NOTARY PUBLIC  
Signed 5-14-2013

STATE OF UTAH )  
 : ss.  
COUNTY OF SALT LAKE )

On November 16, 2012, the foregoing Supplement to Mortgage, Security Agreement and Assignment of Rents was acknowledged before me by Richard K. Ellis, the Secretary of the Utah State Building Ownership Authority.

(SEAL)



*Laury A Tuttle*  
\_\_\_\_\_  
NOTARY PUBLIC

EXHIBIT A

LEGAL DESCRIPTION

Description of the land located in Salt Lake County, Utah, to wit:

PARCEL 1:

All of Lot 3, THE HOME DEPOT, a Commercial Subdivision, according to the official plat thereof, recorded NOVEMBER 10, 2005, as Entry no. 9551334, in Book 2005P, at Page 357, in the office of the Salt Lake County Recorder.

PARCEL 1A:

Together with the rights contained in that certain Restriction Agreement and Grant of Easements Recorded DECEMBER 01, 2005, as Entry No. 9569861, in Book 9224, at Page 9448.

PARCEL 1B:

Together with the rights contained in that certain Restriction Agreement and Grant of Easements Recorded OCTOBER 19, 2006, as Entry No. 9881801, in Book 9367, at Page 8708.