

**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

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12/30/2019 02:27 PM \$40.00  
Book - 10879 Pg - 4347-4351  
RASHELLE HOBBS  
RECORDER, SALT LAKE COUNTY, UTAH  
RYAN T JARDINE  
1801 CALIFORNIA ST., STE 3000  
DENVER CO 80202  
BY: DSP, DEPUTY - WI 5 P.

A. NAME & PHONE OF CONTACT AT FILER (optional) <b>Ryan T. Jardine, Esq. (303) 297-2400</b>
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)  <input type="checkbox"/> <b>Ryan T. Jardine, Esq.</b> <input type="checkbox"/> <b>Kutak Rock LLP</b> <input type="checkbox"/> <b>1801 California Street, Suite 3000</b> <input type="checkbox"/> <b>Denver, Colorado 80202</b>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME <b>Salt Lake City CH, LLC</b>			
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
1c. MAILING ADDRESS <b>303 Peachtree Center Avenue, Suite 575</b>		CITY <b>Atlanta</b>	STATE POSTAL CODE COUNTRY <b>GA 30303</b>

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME			
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
2c. MAILING ADDRESS		CITY	STATE POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME <b>Zions Bancorporation, National Association, as Trustee</b>			
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
3c. MAILING ADDRESS <b>One South Main Street, 12th Floor</b>		CITY <b>Salt Lake City</b>	STATE POSTAL CODE COUNTRY <b>UT 84133</b>

4. COLLATERAL: This financing statement covers the following collateral:

See Appendix A and Appendix B attached hereto and incorporated herein.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and Instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  
 Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  
 Agricultural Lien  Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:  
**94002-388; Salt Lake City CH LLC, as Borrower pursuant to the Loan Agreement, dated as of December 1, 2019**

# UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

OR	9a. ORGANIZATION'S NAME Salt Lake City CH, LLC	
	9b. INDIVIDUAL'S SURNAME	
	FIRST PERSONAL NAME	
	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

OR	10a. ORGANIZATION'S NAME				
	10b. INDIVIDUAL'S SURNAME				
	INDIVIDUAL'S FIRST PERSONAL NAME				
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				
					SUFFIX
10c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

11.  ADDITIONAL SECURED PARTY'S NAME or  ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

OR	11a. ORGANIZATION'S NAME Salt Lake County, Utah					
	11b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
	11c. MAILING ADDRESS 2001 South State Street, Suite N4-100		CITY Salt Lake City	STATE UT	POSTAL CODE 84190	COUNTRY USA

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13.  This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut  covers as-extracted collateral  is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

See Appendix B attached hereto and incorporated herein.

17. MISCELLANEOUS:  
34002-388 SLC Loan Agreement Addendum

**APPENDIX A**  
**TO UCC FINANCING STATEMENT**

This is Appendix A to a UCC Financing Statement (Form UCC1) ("Financing Statement"), naming Salt Lake City CH, LLC, as debtor (the "Debtor"), Salt Lake County, Utah as secured party-assignor (the "Secured Party-Assignor"), and Zions Bancorporation, National Association, as assignee (the "Assignee") and as trustee pursuant to a Trust Indenture, dated as of December 1, 2019 (the "Indenture"), between the Secured Party-Assignor and the Assignee.

The Collateral described in the Financing Statement to which this Appendix is attached and as described in the Loan Agreement, dated as of December 1, 2019 (the "Loan Agreement"), between the Secured Party-Assignor and the Debtor with respect to the Convention Hotel Revenue Bonds, Series 2019 (Federally Taxable) (the "Bonds"), shall consist:

(a) A pledge of the Pledged Revenues for the benefit of the County, the Trustee and the Holders of the Bonds.

"Capital Improvements" means the convention hotel to be located on a parcel of land adjacent to the Salt Palace Convention Center in Salt Lake City, Utah being financed by the Bonds, more particularly described in Exhibit 8.4(d) of the Loan Agreement which legal description of such parcel of land is attached hereto as Appendix B.

"Hotel Taxes" means certain State and local sales and use taxes generated by the Capital Improvements received by the Borrower which include the following:

- (a) 1% Local Sales and Use Tax, pursuant to Title 59 Chapter 12, Section 204, Utah Code;
- (b) 4.25% County Transient Room Tax, pursuant to Title 59 Chapter 12, Section 301, Utah Code;
- (c) 1% Municipality Transient Room Tax, pursuant to Title 59 Chapter 12, Section 352, Utah Code;
- (d) 0.5% Additional Municipal Transient Room Tax, pursuant to Title 59, Chapter 12, Section 353, Utah Code;
- (e) 3% County Short-Term Car Lease Tax, Tourism, Recreation, Cultural, Convention and Airport Facilities Tax Act, Title 59, Chapter 12, Section 603(1)(a)(i)(A);
- (f) 4% County Additional Short-Term Car Lease Tax, Tourism, Recreation, Cultural, Convention and Airport Facilities Tax Act, Title 59, Chapter 12, Section 603(1)(a)(i)(B);
- (g) 1% County Restaurant Tax, pursuant to the Tourism, Recreation, Cultural, Convention and Airport Facilities Tax Act, Title 59, Chapter 12, Section 603(1)(a)(ii), Utah Code;
- (h) 0.5% County Additional Accommodations and Services tax, pursuant to the Tourism, Recreation, Cultural, Convention and Airport Facilities Tax Act, Title 59, Chapter 12, Section 603(1)(a)(iii), Utah Code;
- (i) 0.25% County Option Sales and Use Tax, pursuant to Title 59, Chapter 12, Section 1102, Utah Code;

(j) 4.85% State Sales and Use Tax, pursuant to Title 59, Chapter 12, Section 103(2)(a)(i), Utah Code; and

(k) 2.0% State Sales and Use Tax on energy, pursuant to Title 59, Chapter 12, Section 103(2)(b)(i), Utah Code.

"Pledged Revenues" means all revenues generated from the imposition and collection of Hotel Taxes.

Capitalized terms used herein but not otherwise defined shall have the respective meanings assigned to such terms in the Trust Indenture.

A copy of the documents referenced in this Appendix can be obtained from the secured party of record.

An acquisition by a third party of an interest in the property described above without the prior written consent of the secured party of record will violate the rights of the secured party of record. References in this Appendix to the specific name of any entity shall also include a reference to any name by which such entity may subsequently be known.

**APPENDIX B**  
**TO UCC FINANCING STATEMENT**  
**LEGAL DESCRIPTION**

**Tax ID Number: 15-01-226-007**

**A parcel of land being part of Block 68, Plat "A", Salt Lake City Survey located in the Northeast quarter of Section 1, Township 1 South, Range 1 West of the Salt Lake Base and Meridian. The boundary of said parcel of land is described as follows:**

**Beginning at the Southeast corner of said Block 68, which point is 63.98 feet South 89°56'38" West and 64.43 feet North 00°02'52" West from the city monument located at the intersection of 200 South and West Temple Streets; thence South 89°56'38" West (record = South 89°58'16" West) 220.00 feet along the South line of said Block 68; thence North 00°02'46" West 325.11 feet; thence North 89°57'14" East 220.00 feet to the East line of said Block 68; thence South 00°02'46" East (record = South 00°00'59" East) 325.07 feet along said East line to the point of beginning.**