14193140 B: 11465 P: 6897 Total Pages: 12 01/10/2024 11:33 AM By: vanguyen Fees: \$40.00 Rashelle Hobbs, Recorder, Salt Lake County, Utah Return To: PARR BROWN GEE AND LOVELESS 101 SOUTH 200 EAST SUITE 700SALT LAKE CITY, UT 84111

MAIL TAX NOTICES TO: Christopher K. Lindquist, trustee 5861 W. Autumn Dusk Cove Herriman, UT 84096

AFFIDAVIT OF SUCCESSOR TRUSTEE

STATE OF UTAH)
	:ss
COUNTY OF SALT LAKE)

Affiant, Christopher K. Lundquist, having been first duly sworn, deposes and states as follows:

- 1. By trust agreement dated June 22, 2000 (the "Trust Agreement"), Evelyn W. Loveless, as grantor and trustee, created and placed in effect The Evelyn W. Loveless Trust (the "Trust"), which she subsequently amended in its entirety most recently by Third Amendment to The Evelyn W. Loveless Trust dated June 10, 2015, with Evelyn W. Loveless and Patricia L. Lindquist as trustees (the "Trust Amendment").
- 2. By Special Warranty Deed signed February 4, 2003, and recorded February 6, 2003, in the Salt Lake County Recorder's Office as Entry No. 8521986, in Book No. 8734, at Page Nos. 7295-7296, Evelyn W. Loveless, as grantor, conveyed to Evelyn W. Loveless and Scott W. Loveless, and their successors, as co-trustees of The Evelyn W. Loveless Trust u/a/d June 22, 2000, as grantee, the following described parcel of improved real property located in Salt Lake County, State of Utah (the "Property"):

Commencing 3.5 feet South from the Northwest corner of Lot 2, Block 58, Plat D, Salt Lake City Survey, and running thence South 32.75 feet; thence East 123.75 feet; thence North 32.75 feet; thence West 123.75 feet to the point of beginning.

Together with a Right of Way over the following: Beginning 36 feet 3 inches South of the Northwest corner of Lot 2, thence South 10 feet; thence East 330 feet; thence North 10 feet; thence West 330 feet to the place of beginning.

APN: 09-32-330-005-0000

- 3. Scott W. Loveless died on March 20, 2012, as evidenced by Affidavit of Successor Trustee signed and dated June 10, 2015, and recorded on June 11, 2015 in the Salt Lake County Recorder's Office as Entry No. 12068901, in Book 10333 at Pages 469-475.
- 4. Evelyn W. Loveless died on November 18, 2023, as evidenced by her Certificate of Death attached hereto as Exhibit A and incorporated herein by this reference ("Death Certificate").

- 5. Article 7.01(e)(1) of the Trust Amendment sets forth the successorship provisions for the trustee of the Trust, and provides that upon a vacancy in the trusteeship of the Trust, the following persons shall serve as the successor trustees of the Trust: Patricia L. Lindquist; and then Christopher K. Lindquist. Copies of the relevant pages of the Trust Amendment are attached hereto as Exhibit B and incorporated herein by this reference (the "Relevant Pages of the Trust Amendment").
- 7. Accordingly, as of the date of this Affidavit of Successor Trustee, Christopher K. Lindquist is the successor trustee of the Trust, with full power and authority to transfer interests in real property constituting the corpus of the Trust, including the Property.

DATED this 4th day of January, 2024.

Christopher K. Lindquist Christopher K. Lindquist

On the _____day of January, 2024, before me, the undersigned, a notary public, personally appeared Christopher K. Lindquist, proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same.



NOTARY PUBLIC

EXHIBIT ADEATH CERTIFICATE

[See document attached hereto]



CERTIFICATION OF VITAL RECORD

CERTIFICATE OF DEATH

State File Number: 2023019252

Evelyn Warner Loveless

DECEDENT INFORMATION

November 18, 2023 (Found) Date of Death:

City of Death: Sandy

Age: 98

Spanish Fork, Utah Place of Birth:

Armed Services: No

Spouse's Name:

Own Home Industry/Business: Sandy, Utah Residence:

Mother's Name: Elsie Robertson

10247 South Vilas Drive Facility or Address:

Time of Death: 15:15 (Found) County of Death: Salt Lake

Date of Birth: February 13, 1925

Female Sex:

Marital Status: Widowed Homemaker Usual Occupation:

Education: High School or GED

Elisha Warner

Father's Name: Facility Type: Home

INFORMANT INFORMATION

Relationship: Grandson Name:

5861 West Autumn Dusk Cove, Herriman, Utah 84096 Mailing Address:

DISPOSITION INFORMATION

Method of Disposition: Burial

Place of Disposition: Larkin Sunset Lawn, Salt Lake City, Utah

November 28, 2023 Date of Disposition:

FUNERAL HOME INFORMATION

Funeral Home: Larkin Sunset Lawn

2350 East 1300 South, Salt Lake City, Utah 84108 Address:

Funeral Director: Hyrum Heward

MEDICAL CERTIFICATION

Lindsey Marie Brown APRN Intermountain Health Care, 11520 South Redwood Road, South Jordan, Utah Certifying Physician:

CAUSE OF DEATH

Chronic Respiratory Failure

Chronic Respiratory Failure

Due to (or as a consequence of): Chronic Pulmonary Aspiration

Due to (or as a consequence of): Asthma

Other significant conditions: Protein Calorie Malnutrition

Tobacco Use: Non-user

Medical Examiner Contacted: No Autopsy Performed: No Manner of Death: Natural

Date Registered: November 20, 2023 Date Issued: November 20, 2023

> This is an exact reproduction of the facts registered in the Utah State Office of Vital Records and Statistics. Security features of this official document include: Intaglio Border, V & R images in top cycloids, and intaglio microtext. This document displays the date, seal and signature of the Utah State Registrar of Vital Record and Statistics.

Linda S. Wininger, MSW, LCSW State Registrar



Angela C. Dunn, MD, MPH Director/Health Officer County/District Health Department



STATE OF UTAH - DEPARTMENT OF HEALTH - OFFICE OF VITAL RECORDS AND STATISTICS AFFIDAVIT TO AMEND A RECORD

Corrections to a vital record may be made by affidavit but an item on a birth record may be corrected by affidavit only once. A court order is required for gender or subsequent changes. This form is not used with a court order. A court order is necessary to make any corrections to a Delayed Birth Certificate or Death Certificate. This affidavit cannot be used to correct medical information. Many changes, including marital status, Frequire more information; please visit our website or contact our office. Please return any copies of the certificate with this completed affidavit and all supporting documentation. If corrected certificates are reissued within 90 days of issuance, the new certificate fee will be waived but affidavit fees may still apply. This affidavit may be mailed with the correct fees, proof of ID and application for a new certificate.

> Mailing Address: Office of Vital Records and Statistics PO Box 141012 Salt Lake City, UT 84114-1012 Physical Address: Office of Vital Records and Statistics 288 North 1460 West Salt Lake City, UT 84116 Contact Info: https://VitalRecords.utah.gov 801-538-6105 vrequest@utah.gov

Affidavit Instructions: Please print or type. Items 1-6: Enter the facts as reported on the current vital record. Item 7: Enter the item number from items 1-6 that will be changed, if applicable: Item 8a: Enter the information as stated on the original record. Item 8b: Enter the correct information as it should be stated. Item 9: Enter the reason the change is necessary. Item 10: Enter the proofs used to support the change. The proofs must match the asserted fact(s) exactly. Proofs must be submitted with the affidavit. Items 11-22: Enter witness information.

Witnesses for Birth Certificate: If the person listed on the record is under 18 years of age, both parents of record MUST sign the affidavit. If only one parent is listed, the second witness MUST be an immediate family member of the listed parent. If the person listed on the record is 18 years of age or older, he/she MUST sign as one of the witnesses. The second witness MUST be their immediate family member. Witnesses for Death Certificate: The informant must sign as a witness along with an immediate member of the decedent's family. If adding a spouse, the spouse must sign as a witness. If no immediate family, a person who is knowledgeable of the facts may sign.

	[]BIRTH []DEATH []STIL	LBIRTH	STATE FILE NUMBER:	
A AS ON	1a. FIRST NAME 1b. MIDDLE NAME		1c. LAST NAME	
MATIOI ORTED ECORD	2. SEX 3. DATE OF EVENT	4. PLACE OF OCCURRE	NCE (City and County)	
INFORMATION AS REPORTED ON RECORD	5. NAME OF PARENT 1 (Maiden name if applicable)	6. NAME OF PARENT 2 (Maiden name if applicable)	
	7, ITEM NO. 8a. FACTS EXACTLY AS ON ORIGINAL RECORD	8b. CORRE	CT INFORMATION	
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′	I hereby certify under penalty of perjury, that I have personal knowle and that the information given is true and correct.	,	Subscribed to and Sworn to before me this day of 20	
SS (S)	11a. SIGNATURE OF WITNESS (Must sign in front of Notary) 11b. PRINTED NAME OF WITN	NESS	STATE COUNTY	
E D	,		NOTARY SIGNATURE	
N N N	12. DATE SIGNED 13. AGE OF 14. DAYTIME TELEPHONE	15. RELATIONSHIP TO 1a.	NOTAIL GIOWNONE	
11RS	WITNESS		· J	
P. F.	16. ADDRESS OF WITNESS		<u> </u>	
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	/		L. Company	
	I hereby certify under penalty of perjury, that I have personal knowle and that the information given is true and correct.	edge of the above facts	Subscribed to and Sworn to before me this day of 20	
ESS (R)	17a. SIGNATURE OF WITNESS (Must sign in front of Notary) 17b. PRINTED NAME OF WITN	NESS	STATE COUNTY	
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3 K	18. DATE SIGNED 19. AGE OF 20. DAYTIME TELEPHONE	21. RELATIONSHIP TO 1a.	NOTARY SIGNATURE/	
18.0	WITNESS			
OATH OF SECOND WITNESS (MUST BE 18 OR OLDER)	22. ADDRESS OF WITNESS			
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EXHIBIT BRELEVANT PAGES OF THE TRUST AMENDMENT

[See document attached hereto]

THIRD AMENDMENT TO THE EVELYN W. LOVELESS TRUST

THIS THIRD AMENI	DMENT TO THE EVELYN W. LOVELESS TRUST (this
"agreement"), dated	, 2015, is between Evelyn W. Loveless, as grantor
(referred to in the first person)), and Evelyn W. Loveless and Patricia L. Lindquist, as trustees
(referred to as the "trustee").	

Recitals

- A. By trust agreement dated June 22, 2000 (the "Trust Agreement"), I created and placed in effect The Evelyn W. Loveless Trust.
- B. At Article 2.01(a)(2) of the Trust Agreement, I expressly reserved the power to amend the Trust Agreement.
- C. By First Amendment to The Evelyn W. Loveless Trust dated February 2, 2003 (the "First Amendment"), I exercised my reserved amendment power by amending the Trust Agreement in its entirety.
- D. At Article 2.01(a)(2) of the First Amendment, I again expressly reserved the power to amend the Trust Agreement, as amended.
- E. By Second Amendment to The Evelyn W. Loveless Trust dated May 3, 2012 (the "Second Amendment"), I exercised my reserved amendment power by amending the Trust Agreement in its entirety.
- F. At Article 2.01(a)(2) of the Second Amendment, I again expressly reserved the power to amend the Trust Agreement, as amended.
- G. I again desire to exercise my reserved amendment power by amending and restating in its entirety the Trust Agreement, as previously amended by the First Amendment and the Second Amendment.

Amendment

THEREFORE, the Trust Agreement, as previously amended by the First Amendment and the Second Amendment, is hereby amended to read in its entirety as follows:

6.03 <u>Spendthrift Provision</u>. Subject to the foregoing provisions of this Article 6, income and principal payable to a beneficiary may not be assigned by the beneficiary or attached by or subjected to the interference or control of any creditor of the beneficiary, or reached by any legal or equitable process in satisfaction of any debt or liability of the beneficiary, prior to its actual receipt by the beneficiary.

ARTICLE 7: TRUSTEE

7.01 Appointment and Succession.

- (a) Appointment of Additional Trustees. The trustee of a trust at any time may appoint one or more additional trustees of the trust by signed notice filed in the trust records and delivered to each appointed trustee and each beneficiary then eligible to receive trust income. The appointment may be for general or limited purposes and for a specified or indefinite term. The appointment shall be effective upon delivery of the notice of appointment to the appointed trustee or on such later date as may be specified in the notice.
- (b) <u>Resignation</u>. A trustee at any time may resign by signed notice filed in the trust records and delivered to each beneficiary then eligible to receive trust income. If the trustee is a co-trustee, the resignation shall be effective on the date the notice of resignation is filed in the trust records or on such later date as may be specified in the notice of resignation. If the trustee is the sole trustee, the resignation shall be effective on acceptance by a properly appointed alternate trustee.
- (c) <u>Incapacity</u>. A trustee shall be deemed to have resigned as of the date the trustee is determined to be incapacitated pursuant to the provisions of Article 9.03(g).
- (d) <u>Number</u>. At all times that I am serving as a trustee of The Evelyn W. Loveless Trust, there shall be two trustees of such trust serving, namely, Trustee One and Trustee Two. At all times that I am not serving as a trustee of The Evelyn W. Loveless Trust, there shall be one trustee of such trust serving, namely, Trustee Two. For purposes of this agreement, I shall be the "Trustee One" and Patricia L. Lindquist shall be the initial "Trustee Two."

(e) Alternates.

(1) If I fail to qualify or cease to act as Trustee One of The Evelyn W. Loveless Trust, the office of Trustee One shall automatically dissolve and Trustee Two shall serve alone as sole trustee of The Evelyn W. Loveless Trust. If Patricia L. Lindquist fails to qualify or ceases to act as Trustee Two, my grandson, Christopher K. Lindquist, shall serve as alternate Trustee Two. If Christopher K. Lindquist fails to qualify or ceases to act as alternate Trustee Two, a successor alternate Trustee Two shall be appointed pursuant to the following methods, applied in the order of priority listed:

IN WITNESS WHEREOF, we have signed this agreement on the dates set forth below to be effective for all purposes as of the date first above written.

	Lovelyn W. Lovelin
	Evelyn W. Loveless, Grantor
	Date:
	Evelyn W. Loveless, Trustee
	Evelyn W. Loveless, Trustee Date:
	Patricia L. Lindquist, Trustee
	Date:
STATE OF UTAH)	
)ss.	
COUNTY OF SALT LAKE)	
On this 10 day of 70 , 20 Loveless, the signer of the foregoing instrument, same as grantor and trustee.	15, personally appeared before me Evelyn W. who duly acknowledged having executed the
Witness my hand and official seal. Notary Public STEPHEN M. SARGENT Commission #664007 My Commission Expires April 10, 2017	Notary Public
State of Utah	
STATE OF UTAH)	
COUNTY OF SALT LAKE)	
On this 10 day of June, 20	15, personally appeared before me Patricia L.
Lindquist, the signer of the foregoing instrument, same as trustee.	, who duly acknowledged having executed the
STEPHEN M. SARGENT Commission #864007 My Commission Expires April 10, 2017	Notary Rublic

EXHIBIT C NOTICE OF TRUSTEE RESIGNATION, APPOINTMENT AND ACCEPTANCE

[See document attached hereto]

NOTICE OF TRUSTEE RESIGNATION AND ACCEPTANCE

(The Evelyn W. Loveless Trust under amended and restated agreement dated June 10, 2015)

January <u>4</u>, 2024

TO:

Individuals listed on Exhibit A

FROM:

Patricia L. Lindquist 10247 S. Vilas Drive Sandy, UT 84092

Christopher K. Lindquist, Trustee 5861 W. Autumn Dusk Cove Herriman, UT 84096

By trust agreement dated June 22, 2000, Evelyn W. Loveless ("Evelyn"), as grantor, created and placed in effect The Evelyn W. Loveless Trust ("Evelyn's Trust"), which she subsequently amended several times, most recently by Third Amendment to The Evelyn W. Loveless Trust dated June 10, 2015 (the "Amended Trust Agreement"), with Evelyn and Patricia L. Lindquist ("Patricia") as trustees.

Article 7.01(b) of the Amended Trust Agreement specifies that any trustee may resign from office at any time by giving signed notice delivered to each current income beneficiary, such resignation to be effective upon the acceptance of the position of trustee by a properly designated alternate trustee. Article 7.01(e)(1) of the Amended Trust Agreement specifies that, if Evelyn fails to qualify or ceases to act, Patricia shall serve alone, and if Patricia also fails to qualify or ceases to act, Christopher K. Lindquist shall serve as alternate trustee.

Evelyn died on November 18, 2023. By her signature below, and pursuant to Article 7.01(b) of the Amended Trust Agreement, Patricia L. Lindquist hereby gives notice that she resign as current trustee of Evelyn's Trust, effective upon the acceptance of the position of trustee by a properly designated alternate trustee.

Patricia L. Lindquist

ate: O/-O/-, 2024

By my signature below, I hereby accept the position and agree to perform the duties of alternate trustee of Evelyn's Trust. STATE OF UTAH : ss. COUNTY OF SALT LAKE) The foregoing instrument was acknowledged before me this 4 day of Januar 2024 by Patricia L. Lindquist. Notary Public - State of Ulah Stephen M. Sargent Comm. #716849 NOTARY My Commission Expires April 10, 2025 STATE OF UTAH SS. COUNTY OF SALT LAKE) The foregoing instrument was acknowledged before me this 2024 by Christopher K. Lindquist. Stephen M. Sargent

NOTARY PUBLIC

Comm. #716849 My Commission Expires