

**RECORDING REQUESTED BY AND
WHEN RECORDED MAIL TO**

Alston & Bird LLP
350 South Grand Avenue, 51st Floor
Los Angeles, California 90071
Attention: Monica C. Perry

SPACE ABOVE THIS LINE RESERVED FOR
RECORDER'S USE

CITY CREEK CENTER ASSOCIATES LLC,
a Delaware limited liability company, as grantor (Borrower)

to

COTTONWOOD TITLE INSURANCE AGENCY, INC.,
as trustee (Trustee)

for the benefit of

GOLDMAN SACHS BANK USA,
a New York state-chartered bank, as beneficiary (Lender)

**FEE AND LEASEHOLD DEED OF TRUST, ASSIGNMENT OF LEASES AND RENTS, SECURITY
AGREEMENT AND FIXTURE FILING**

Dated: As of April 24, 2024

Location: City Creek Center
50 South Main Street
Salt Lake City, Utah 84101

County: Salt Lake

Tax Parcels: 16-06-101-027, 16-06-101-024, 16-06-101-034-2000, 16-06-101-034-2001, 16-06-101-034-2002, 16-06-101-034-2003, 16-06-101-034-2004, 16-06-101-034-2005, 16-06-101-034-2006, 16-06-101-034-2007, 16-06-101-034-2008, 16-06-101-034-2009, 16-06-101-034-2010, 16-06-101-035, 15-01-227-033, 15-01-227-053, 15-01-227-062-2000, 15-01-227-062-2001, 15-01-227-062-2002, 15-01-227-062-2003, 15-01-227-062-2004, 15-01-227-062-2007, 15-01-227-062-2010 and 16-06-106-004

THIS FEE AND LEASEHOLD DEED OF TRUST, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FIXTURE FILING (as amended, modified, supplemented or restated, this “**Security Instrument**”) is made as of this 24th day of April, 2024, by **CITY CREEK CENTER ASSOCIATES LLC**, a Delaware limited liability company, having its principal place of business at 200 East Long Lake Road, Suite 300, Bloomfield Hills, Michigan 48304, as grantor (“**Borrower**”) to **COTTONWOOD TITLE INSURANCE AGENCY, INC.**, a Utah corporation, having an address at 1996 East 6400 South, Suite 120, Murray, Utah 84121, as trustee (“**Trustee**”) for the benefit of **GOLDMAN SACHS BANK USA**, a New York state-chartered bank, having an address at 200 West Street, New York, New York 10282, as beneficiary (together with its successors and/or assigns, “**Lender**”). All capitalized terms not defined herein shall have the respective meanings set forth in the Loan Agreement (defined below).

RECITALS:

This Security Instrument is given to Lender to secure a loan in the principal amount of \$70,000,000.00 (as amended, modified, supplemented or restated, the “**Loan**”) advanced pursuant to that certain Loan Agreement, dated as of the date hereof, between Borrower and Lender (as the same may be amended, restated, replaced, supplemented or otherwise modified from time to time, the “**Loan Agreement**”) and evidenced by those certain promissory notes, each of even date herewith made by Borrower in favor of Lender (together with all extensions, renewals, replacements, restatements or modifications thereof being hereinafter referred to as the “**Note**”);

Borrower desires to secure the payment of the Debt (as defined in the Loan Agreement) and the performance of all of its obligations under the Note, the Loan Agreement and the other Loan Documents (as defined in the Loan Agreement); and

This Security Instrument is given pursuant to the Loan Agreement, and payment, fulfillment, and performance by Borrower of its obligations thereunder and under the other Loan Documents are secured hereby.

ARTICLE 1 - GRANTS OF SECURITY

Section 1.1 Property Mortgaged. Borrower does hereby irrevocably mortgage, grant, bargain, sell, pledge, assign, warrant, transfer and convey to Trustee, its successors and assigns, for the benefit of Lender and its successors and assigns all of Borrower’s rights, title, and interest in and to the following property, rights, interests and estates now owned, or hereafter acquired by Borrower (collectively, the “**Property**”):

(a) Land. The leasehold estate of Borrower in the real property described as Parcel 1 in Exhibit A attached hereto and made a part hereof and fee title to the real property described as Parcels 2, 3, 4 and 5 in Exhibit A attached hereto and made a part hereof (the “**Land**”);

(b) Ground Lease. That certain Amended and Restated Retail Center Airspace Lease, dated December 4, 2008, a memorandum of which lease was recorded on August 11, 2010 with the Recorder of Salt Lake County, Utah, in Book 9848, Pg 3144-3171, as amended by that certain First Amendment to Amended and Restated Retail Center Airspace Lease, dated July 12, 2011, and as further amended by that certain Second Amendment to Amended and Restated Retail Center Airspace Lease, dated as of October 1, 2014, between Property Reserve, Inc. (together with their successors and/or assigns, the “**Ground Lessor**”) and Borrower (collectively, the “**Ground Lease**”) and the leasehold estate created thereby (the “**Leasehold Estate**”);

(c) Assignments/Modifications. All assignments, modifications, extensions and renewals of the Ground Lease and all credits, deposits, options, privileges and rights of Borrower as tenant under the Ground Lease, including, but not limited to, rights of first refusal, if any, and the right, if any, to renew or extend the Ground Lease for a succeeding term or terms, and also including all the right, title, claim or demand whatsoever of Borrower either in law or in equity, in possession or expectancy, of, in and to Borrower's right, as tenant under the Ground Lease, to elect under Section 365(h)(1) of the Bankruptcy Code to terminate or treat the Ground Lease as terminated in the event (i) of the bankruptcy, reorganization or insolvency of the Ground Lessor, and (ii) the rejection of the Ground Lease by Ground Lessor, as debtor in possession, or by a trustee for Ground Lessor, pursuant to Section 365 of the Bankruptcy Code;

(d) Additional Land. All additional lands, estates and development rights hereafter acquired by Borrower for use in connection with the Land and the development of the Land and all additional lands and estates therein which may, from time to time, by supplemental mortgage or otherwise be expressly made subject to the lien of this Security Instrument;

(e) Improvements. The buildings, structures, fixtures, additions, enlargements, extensions, modifications, repairs, replacements and improvements now or hereafter erected or located on the Land (collectively, the "**Improvements**"), provided, however, that "Improvements" shall not include any buildings, structures, fixtures, or improvements owned by the Tenants pursuant to the Leases (hereinafter defined), except to the extent that Borrower shall have any right or interest thereby;

(f) Easements. All easements, rights-of-way or use, rights, strips and gores of land, streets, ways, alleys, passages, sewer rights, water, water courses, water rights and powers, air rights and development rights, and all estates, rights, titles, interests, privileges, liberties, servitudes, tenements, hereditaments and appurtenances of any nature whatsoever, in any way now or hereafter belonging, relating or pertaining to the Land and the Improvements and the reversions and remainders, and all land lying in the bed of any street, road or avenue, opened or proposed, in front of or adjoining the Land, to the center line thereof and all the estates, rights, titles, interests, rights of dower, rights of curtesy, property, possession, claim and demand whatsoever, both at law and in equity, of Borrower of, in and to the Land and the Improvements and every part and parcel thereof, with the appurtenances thereto;

(g) Equipment. All "goods" and "equipment," as such terms are defined in Article 9 of the Uniform Commercial Code (hereinafter defined), now owned or hereafter acquired by Borrower, which is used at or in connection with the Improvements or the Land or is located thereon or therein (including, but not limited to, all machinery, equipment, furnishings, and electronic data-processing and other office equipment now owned or hereafter acquired by Borrower and any and all additions, substitutions and replacements of any of the foregoing), together with all attachments, components, parts, equipment and accessories installed thereon or affixed thereto (collectively, the "**Equipment**"). Notwithstanding the foregoing, Equipment shall not include any property belonging to Tenants under Leases except to the extent that Borrower shall have any right or interest therein;

(h) Fixtures. All Equipment now owned, or the ownership of which is hereafter acquired, by Borrower which is so related to the Land and Improvements forming part of the Property that it is deemed fixtures or real property under the law of the particular state in which the Equipment is located, including, without limitation, all building or construction materials intended for construction, reconstruction, alteration or repair of or installation on the Property, construction equipment, appliances, machinery, plant equipment, fittings, apparatuses, fixtures and other items now or hereafter attached to, installed in or used in connection with (temporarily or permanently) any of the Improvements or the Land, including, but not limited to, engines, devices for the operation of pumps, pipes, plumbing, cleaning, call and sprinkler systems, fire extinguishing apparatuses and equipment, heating, ventilating, laundry, incinerating, electrical, air conditioning and air cooling equipment and systems, gas and electric machinery,

appurtenances and equipment, pollution control equipment, security systems, disposals, dishwashers, refrigerators and ranges, recreational equipment and facilities of all kinds, and water, gas, electrical, storm and sanitary sewer facilities, utility lines and equipment (whether owned individually or jointly with others, and, if owned jointly, to the extent of Borrower's interest therein) and all other utilities whether or not situated in easements, all water tanks, water supply, water power sites, fuel stations, fuel tanks, fuel supply, and all other structures, together with all accessions, appurtenances, additions, replacements, betterments and substitutions for any of the foregoing and the proceeds thereof (collectively, the "**Fixtures**"). Notwithstanding the foregoing, "**Fixtures**" shall not include any property which Tenants are entitled to remove pursuant to Leases, except to the extent that Borrower shall have any right or interest therein;

(i) Personal Property. All furniture, furnishings, objects of art, machinery, goods, tools, supplies, appliances, general intangibles, contract rights, accounts, accounts receivable, franchises, licenses, certificates and permits, and all other personal property of any kind or character whatsoever as defined in and subject to the provisions of the Uniform Commercial Code, whether tangible or intangible, other than Fixtures, which are now or hereafter owned by Borrower and which are located within or about the Land and the Improvements, together with all accessories, replacements and substitutions thereto or therefor and the proceeds thereof (collectively, the "**Personal Property**"), and the right, title and interest of Borrower in and to any of the Personal Property which may be subject to any security interests, as defined in the Uniform Commercial Code, as adopted and enacted by the state or states where any of the Property is located (the "**Uniform Commercial Code**"), superior in lien to the lien of this Security Instrument and all proceeds and products of the above;

(j) Leases and Rents. All leases, subleases or subsubleases, lettings, licenses, concessions or other agreements (whether written or oral) pursuant to which any Person is granted a possessory interest in, or right to use or occupy all or any portion of the Land and the Improvements and every modification, amendment or other agreement relating to such leases, subleases, subsubleases, or other agreements entered into in connection with such leases, subleases, subsubleases, or other agreements and every guarantee of the performance and observance of the covenants, conditions and agreements to be performed and observed by the other party thereto, heretofore or hereafter entered into (collectively, the "**Leases**"), whether before or after the filing by or against Borrower of any petition for relief under 11 U.S.C. §101, et seq., as the same may be amended from time to time (the "**Bankruptcy Code**") and all right, title and interest of Borrower, its successors and assigns therein and thereunder, including, without limitation, cash or securities deposited thereunder to secure the performance by the lessees of their obligations thereunder and all rents, additional rents, revenues, issues and profits (including all oil and gas or other mineral royalties and bonuses) from the Land and the Improvements whether paid or accruing before or after the filing by or against Borrower of any petition for relief under the Bankruptcy Code (collectively, the "**Rents**") and all proceeds from the sale or other disposition of the Leases and the right to receive and apply the Rents to the payment of the Debt;

(k) Condemnation Awards. All Awards payable to Borrower which may heretofore and hereafter be made with respect to the Property by reason of Condemnation, whether from the exercise of the right of eminent domain (including, but not limited to, any transfer made in lieu of or in anticipation of the exercise of the right), or for a change of grade, or for any other injury to or decrease in the value of the Property;

(l) Insurance Proceeds. All Insurance Proceeds payable to Borrower in respect of the Property under any Policies covering the Property, including, without limitation, the right to receive and apply the proceeds of any Policies, judgments, or settlements made in lieu thereof, in connection with a Casualty to the Property;

(m) Tax Certiorari. All refunds, rebates or credits in connection with reduction in Taxes or Other Charges charged against the Property and payable to Borrower;

(n) Conversion. All proceeds of the conversion, voluntary or involuntary, of any of the foregoing payable to Borrower including, without limitation, Insurance Proceeds and Awards, into cash or liquidation claims;

(o) Rights. Upon the occurrence and during the continuance of an Event of Default, the right, in the name and on behalf of Borrower, to appear in and defend any action or proceeding brought with respect to the Property and to commence any action or proceeding to protect the interest of Lender in the Property;

(p) Agreements. All agreements, contracts, certificates, instruments, franchises, permits, licenses, plans, specifications and other documents, now or hereafter entered into, and all rights therein and thereto, respecting or pertaining to the use, occupation, construction, management or operation of the Land and any part thereof and any Improvements or any business or activity conducted on the Land and any part thereof and all right, title and interest of Borrower therein and thereunder, including, without limitation, the right, upon the happening and during the continuance of any Event of Default hereunder, to receive and collect any sums payable to Borrower thereunder;

(q) Trademarks. All tradenames, trademarks, servicemarks, logos, copyrights, goodwill, books and records and all other general intangibles relating to or used in connection with the operation of the Property, except those tradenames, trademarks, services marks, logos or copyrights owned by Simon Property Group, L.P., The Taubman Realty Group LLC, or any of their respective Affiliates, other than Borrower. For the avoidance of doubt, the foregoing grant shall not include the "Taubman", "TRG", "Simon", "SPG", "Simon Property Group", "Mills", "City Creek Center" or "Premium Outlet" name (or any derivation thereof);

(r) Accounts. All reserves, escrows and deposit accounts maintained by Borrower with respect to the Property (other than Borrower's operating account), including, without limitation, all accounts established or maintained pursuant to (i) the Loan Agreement and (ii) the Lockbox Agreement; together with all deposits or wire transfers made to such accounts and all cash, checks, drafts, certificates, securities, investment property, financial assets, instruments and other property held therein from time to time and all proceeds, products, distributions or dividends or substitutions thereon and thereof;

(s) Letter of Credit. All letter-of-credit rights (whether or not the letter of credit is evidenced by a writing) Borrower now has or hereafter acquires relating to the properties, rights, titles and interests referred to in this Section 1.1; and

(t) Other Rights. Any and all other rights of Borrower in and to the items set forth in subsections (a) through (s) above.

Section 1.2 Assignment of Rents. Borrower hereby absolutely and unconditionally assigns to Lender and Trustee all of Borrower's right, title and interest in and to all current and future Leases and Rents; it being intended by Borrower that this assignment constitutes a present, absolute and irrevocable assignment and not an assignment for additional security only. Nevertheless, subject to the terms of the Loan Agreement, and Section 8.1(h) of this Security Instrument, Lender grants to Borrower a revocable license to collect, receive, use and enjoy the Rents and Borrower shall hold the Rents, or a portion thereof sufficient to discharge all current sums due on the Debt, for use in the payment of such sums. In the event that Lender, in the exercise of its sole and absolute discretion, accepts a cure by Borrower of or waives the Event of Default that caused the license granted in this Section 1.2 to be revoked, and provided that no

other Event of Default then exists, said license shall be reinstated to Borrower without further action of the parties.

Section 1.3 Security Agreement. This Security Instrument is both a real property deed of trust and a “security agreement” within the meaning of the Uniform Commercial Code. The Property includes both real and personal property and all other rights and interests, whether tangible or intangible in nature, of Borrower in the Property. By executing and delivering this Security Instrument, Borrower hereby grants to Lender, as security for the Obligations (hereinafter defined), a security interest in the Fixtures, the Equipment and the Personal Property and other property constituting the Property, whether now owned or hereafter acquired, to the full extent that the Fixtures, the Equipment, the Personal Property and such other property may be subject to the Uniform Commercial Code (said portion of the Property so subject to the Uniform Commercial Code being called the “**Collateral**”). If an Event of Default shall occur and be continuing, Lender, in addition to any other rights and remedies which it may have, shall have and may exercise immediately and without demand, any and all rights and remedies granted to a secured party upon default under the Uniform Commercial Code, including, without limiting the generality of the foregoing, the right to take possession of the Collateral or any part thereof, and to take such other measures as Lender may deem necessary for the care, protection and preservation of the Collateral. Upon request or demand of Lender after the occurrence and during the continuance of an Event of Default, Borrower shall, at its expense, assemble the Collateral and make it available to Lender at a convenient place (at the Land if tangible property) reasonably acceptable to Lender. Borrower shall pay to Lender on demand any and all reasonable and documented out of pocket expenses, including reasonable and documented out of pocket legal expenses and attorneys’ fees, incurred or paid by Lender in protecting its interest in the Collateral and in enforcing its rights hereunder with respect to the Collateral after the occurrence and during the continuance of an Event of Default. Any notice of sale, disposition or other intended action by Lender with respect to the Collateral sent to Borrower in accordance with the provisions hereof at least twenty (20) Business Days prior to such action, shall, except as otherwise provided by applicable law, constitute reasonable notice to Borrower. The proceeds of any disposition of the Collateral, or any part thereof, may, except as otherwise required by applicable law, be applied by Lender to the payment of the Debt in such priority and proportions as Lender in its discretion shall deem proper. Borrower’s (debtor’s) principal place of business is as set forth in the preamble hereof and the address of Lender (secured party) is as set forth in the preamble hereof.

Section 1.4 Fixture Filing. Certain of the Property is or will become “fixtures” (as that term is defined in the Uniform Commercial Code) on the Land, and this Security Instrument, upon being filed for record in the real estate records of the city or county wherein such fixtures are situated, shall operate also as a financing statement filed as a fixture filing in accordance with the applicable provisions of said Uniform Commercial Code upon such of the Property that is or may become fixtures, to the extent of Borrower’s interest therein.

Section 1.5. Pledges of Monies Held. Borrower hereby pledges to Lender any and all monies now or hereafter held by Lender or on behalf of Lender, including, without limitation, any sums deposited in the Lockbox Account, the Cash Management Account, the Reserve Funds and Net Proceeds, as additional security for the Obligations until expended or applied as provided in this Security Instrument or the Loan Agreement.

Section 1.6. Conditions to Grant.

TO HAVE AND TO HOLD the above granted and described Property unto Trustee for and on behalf of Lender and to the use and benefit of Lender and Trustee and their successors and assigns, forever; IN TRUST, WITH POWER OF SALE, to secure payment to Lender of the Debt at the time and in the manner provided for its payment in the Note and in this Security Instrument. PROVIDED, HOWEVER,

these presents are upon the express condition that, if the Loan is defeased in full or the Debt shall be paid to Lender at the time and in the manner provided in the Note, the Loan Agreement and this Security Instrument, and Borrower shall well and truly perform the Other Obligations (hereinafter defined), if any, and Borrower shall well and truly abide by and comply with each and every covenant and condition set forth herein and in the Note, the Loan Agreement and the other Loan Documents, these presents and the estate hereby granted shall cease, terminate and be void or shall be assigned, as applicable; provided, however, that Borrower's obligation to indemnify and hold harmless Lender pursuant to the provisions hereof that expressly survive repayment of the Loan shall survive any such payment or release.

ARTICLE 2 - DEBT AND OBLIGATIONS SECURED

Section 2.1 Debt. This Security Instrument and the grants, assignments and transfers made in Article 1 are given for the purpose of securing the Debt, as the same may be amended, modified, supplemented or restated.

Section 2.2 Other Obligations. This Security Instrument and the grants, assignments and transfers made in Article 1 are also given for the purpose of securing: (a) the performance of all other obligations of Borrower contained herein; (b) the performance of each obligation of Borrower contained in the Loan Agreement and any other Loan Document; and (c) the performance of each obligation of Borrower contained in any renewal, extension, amendment, modification, consolidation, change of, or substitution or replacement for, all or any part of the Note, the Loan Agreement or any other Loan Document (as the same may be amended, modified, supplemented or restated, the "**Other Obligations**").

Section 2.3 Debt and Other Obligations. Borrower's obligations for the payment of the Debt and the performance of the Other Obligations shall be referred to collectively herein as the "**Obligations**."

ARTICLE 3 - BORROWER COVENANTS

Borrower covenants and agrees that:

Section 3.1 Payment of Debt. Borrower will pay the Debt at the time (giving effect to any applicable grace period) and in the manner provided in the Loan Agreement, the Note and this Security Instrument.

Section 3.2 Incorporation by Reference. All the covenants, conditions and agreements contained in (a) the Loan Agreement, (b) the Note and (c) all and any of the other Loan Documents, are hereby made a part of this Security Instrument to the same extent and with the same force as if fully set forth herein.

Section 3.3 Insurance. Borrower shall obtain and maintain, or cause to be maintained, in full force and effect at all times insurance with respect to Borrower and the Property as required pursuant to the Loan Agreement.

Section 3.4 Taxes. Borrower shall pay all Taxes and Other Charges assessed or imposed against the Property or any part thereof in accordance with the Loan Agreement.

Section 3.5 Leases. Except as otherwise specifically provided in Section 5.13 of the Loan Agreement, Borrower may enter into any Lease for portions of the Property without any prior approval of Lender (with the exception that Borrower shall not enter into a Lease of all or substantially all of the Property without Lender's prior consent).

Section 3.6 **Intentionally Omitted.**

Section 3.7 **Intentionally Omitted.**

Section 3.8 **Payment for Labor and Materials.** Subject to Borrower's right to contest as provided in Section 5.15 of the Loan Agreement, Borrower will (i) promptly pay when due all bills and costs for labor, materials, and specifically fabricated materials ("**Labor and Material Costs**") incurred in connection with the Property and never permit to exist beyond the due date thereof in respect of the Property or any part thereof any lien or security interest, even though inferior to the liens and the security interests hereof, and (ii) in any event, never permit to be created or exist in respect of the Property or any part thereof any other or additional lien or security interest other than the liens or security interests hereof except for the Permitted Encumbrances.

Section 3.9 **Intentionally Omitted.**

Section 3.10 **Change of Name, Identity or Structure.** Except as otherwise permitted in the Loan Agreement, Borrower shall not change Borrower's name, identity (including its trade name or names) or, if not an individual, Borrower's corporate, partnership or other structure without notifying Lender of such change in writing at least thirty (30) days prior to the effective date of such change and, in the case of a change in Borrower's structure, without first obtaining the prior written consent of Lender. Borrower shall execute and deliver to Lender, prior to or contemporaneously with the effective date of any such change, any financing statement or financing statement change reasonably required by Lender to establish or maintain the validity, perfection and priority of the security interest granted herein. At the request of Lender, Borrower shall execute a certificate in form satisfactory to Lender listing the trade names under which Borrower intends to operate the Property, and representing and warranting that Borrower does business under no other trade name with respect to the Property.

Section 3.11 **Title.** Borrower has insurable (i) leasehold title to the real property described as Parcel 1 in Exhibit A to this Security Instrument and (ii) fee title to the real property described as Parcels 2, 3, 4 and 5 in Exhibit A to this Security Instrument, free and clear of all Liens whatsoever except the Permitted Encumbrances, such other Liens as are permitted pursuant to the Loan Documents and the Liens created by the Loan Documents. The Permitted Encumbrances in the aggregate do not materially and adversely affect the value, operation or use of the Property or Borrower's ability to repay the Loan. This Security Instrument, when properly recorded in the appropriate records, together with any Uniform Commercial Code financing statements required to be filed in connection therewith, will create (a) a valid, perfected first priority Lien on the Property, subject only to Permitted Encumbrances and the Liens created by the Loan Documents and (b) perfected security interests in and to, and perfected collateral assignments of, all personalty (including the Leases) in which a security interest can be perfected by filing, all in accordance with the terms thereof, in each case subject only to any applicable Permitted Encumbrances, such other Liens as are permitted pursuant to the Loan Documents and the Liens created by the Loan Documents. To Borrower's knowledge, there are no claims for payment for work, labor or materials affecting the Property which are past due and are or may become a Lien prior to, or of equal priority with, the Liens created by the Loan Documents unless such claims for payments are being contested in accordance with the terms and conditions of this Security Instrument. Borrower shall forever warrant, defend and preserve the title and the validity and priority of the Lien and shall forever warrant and defend the same to Lender against the claims of all Persons whomsoever.

Section 3.12 **Letter of Credit Rights.** If Borrower is at any time a beneficiary under a letter of credit relating to the properties, rights, titles and interests referenced in Section 1.1 of this Security Instrument now or hereafter issued in favor of Borrower, Borrower shall promptly notify Lender thereof and, at the request and option of Lender, Borrower shall, pursuant to an agreement in form and substance

satisfactory to Lender and Borrower, either (i) arrange for the issuer and any confirmer of such letter of credit to consent to an assignment to Lender of the proceeds of any drawing under the letter of credit or (ii) arrange for Lender to become the transferee beneficiary of the letter of credit, with Lender agreeing, in each case that the proceeds of any drawing under the letter of credit are to be applied as provided in Section 8.2 of this Security Instrument.

ARTICLE 4 – OBLIGATIONS AND RELIANCES

Section 4.1 **Relationship of Borrower and Lender.** The relationship between Borrower and Lender is solely that of debtor and creditor, and Lender has no fiduciary or other special relationship with Borrower, and no term or condition of the Loan Agreement, the Note, this Security Instrument and the other Loan Documents shall be construed so as to deem the relationship between Borrower and Lender to be other than that of debtor and creditor.

Section 4.2 **No Reliance on Lender.** The general partners, members, principals and (if Borrower is a trust) beneficial owners of Borrower are experienced in the ownership and operation of properties similar to the Property, and Borrower and Lender are relying solely upon such expertise and business plan in connection with the ownership and operation of the Property. Borrower is not relying on Lender's expertise, business acumen or advice in connection with the Property.

Section 4.3 **No Lender Obligations.**

(a) Notwithstanding the provisions of Subsections 1.1(h) and (o) or Section 1.2, Lender is not undertaking the performance of (i) any obligations under the Leases; or (ii) any obligations with respect to such agreements, contracts, certificates, instruments, franchises, permits, trademarks, licenses and other documents.

(b) By accepting or approving anything required to be observed, performed or fulfilled or to be given to Lender pursuant to this Security Instrument, the Loan Agreement, the Note or the other Loan Documents, including, without limitation, any Officer's Certificate, balance sheet, statement of profit and loss or other financial statement, survey, appraisal, or Policy, Lender shall not be deemed to have warranted, consented to, or affirmed the sufficiency, the legality or effectiveness of same, and such acceptance or approval thereof shall not constitute any warranty or affirmation with respect thereto by Lender.

Section 4.4 **Reliance.** Borrower recognizes and acknowledges that in accepting the Loan Agreement, the Note, this Security Instrument and the other Loan Documents, Lender is expressly and primarily relying on the truth and accuracy of the warranties and representations set forth in Article 4 of the Loan Agreement without any obligation to investigate the Property and notwithstanding any investigation of the Property by Lender; that such reliance existed on the part of Lender prior to the date hereof, that the warranties and representations are a material inducement to Lender in making the Loan; and that Lender would not be willing to make the Loan and accept this Security Instrument in the absence of the warranties and representations as set forth in Article 4 of the Loan Agreement.

ARTICLE 5 – FURTHER ASSURANCES

Section 5.1 **Compliance With Loan Agreement.** Borrower shall comply with the covenants set forth in Article 17 of the Loan Agreement in order to protect and perfect the Lien or security interest hereof upon, and in the interest of Lender in, the Property.

Section 5.2 Authorization to File Financing Statements; Power of Attorney. Borrower hereby authorizes Lender at any time and from time to time to file any initial financing statements, amendments thereto and continuation statements as authorized by applicable law, as applicable to all or part of the Personal Property, including financing statements containing the description of the collateral as “all assets” or all “personal property” of the Borrower as set forth in the granting clause herein. For purposes of such filings, Borrower agrees to furnish any information requested by Lender promptly upon request by Lender. Borrower also ratifies its authorization for Lender to have filed any like initial financing statements, amendments thereto or continuation statements, if filed prior to the date of this Security Instrument. Borrower hereby irrevocably constitutes and appoints Lender and any officer or agent of Lender, with full power of substitution, as its true and lawful attorneys-in-fact with full irrevocable power and authority in the place and stead of Borrower or in Borrower’s own name to execute in Borrower’s name any such documents and otherwise to carry out the purposes of this Section 5.2 to the extent that Borrower’s authorization above is not sufficient; such power of attorney to be effective only during the continuance of an Event of Default and only to the extent allowed by applicable law. To the extent permitted by law, Borrower hereby ratifies all acts said attorneys-in-fact have lawfully done in the past or shall lawfully do or cause to be done in the future by virtue hereof. This power of attorney is a power coupled with an interest and shall be irrevocable.

ARTICLE 6 – DUE ON SALE/ENCUMBRANCE

Section 6.1 No Sale/Encumbrance. Borrower shall not cause or permit a sale, conveyance, mortgage, grant, bargain, encumbrance, pledge, assignment, grant of any options with respect to, or any other transfer or disposition (directly or indirectly, voluntarily or involuntarily, by operation of law or otherwise, and whether or not for consideration or of record) of a legal or beneficial interest in the Property or any part thereof, Borrower or any Restricted Party, other than in accordance with the provisions of Article 7 of the Loan Agreement, without the prior written consent of Lender and except for the sale of Personal Property, Equipment and/or Fixtures that are being replaced or retired from service in the ordinary course of business.

ARTICLE 7 - PREPAYMENT; RELEASE OF PROPERTY

Section 7.1 Prepayment. The Debt may not be prepaid in whole or in part except in strict accordance with the express terms and conditions of the Note and the Loan Agreement.

Section 7.2 Prepayment on Casualty/Condemnation and Change In Tax and Debit Credit Laws. Provided no Event of Default exists under any of the Loan Documents, in the event of any prepayment of the Debt, any obligation to make any prepayment premium shall governed by the terms of the Loan Agreement, and Borrower shall be responsible for all other amounts due under any of the Loan Documents.

Section 7.3 Involuntary Prepayment. If there is an involuntary prepayment, Borrower shall, in addition to any portion of the Loan prepaid (together with all interest accrued and unpaid thereon), pay to Lender any prepayment premium due pursuant to the terms of the Loan Agreement.

Section 7.4 Release of Property. Borrower shall not be entitled to a release of any portion of the Property from the lien of this Security Instrument except in accordance with terms and conditions of this Security Instrument and the Loan Agreement.

ARTICLE 8 – RIGHTS AND REMEDIES UPON DEFAULT

Section 8.1 Remedies. Upon the occurrence and during the continuance of any Event of Default, subject to the provisions of Article 15 of the Loan Agreement, Borrower agrees that Lender may take such action, without notice or demand, as it deems advisable to protect and enforce its rights against Borrower and in and to the Property, by Lender itself, or otherwise, including, but not limited to, the following actions, each of which may be pursued concurrently or otherwise, at such time and in such order as Lender may determine, in its sole discretion, without impairing or otherwise affecting the other rights and remedies of Lender:

- (a) declare the entire unpaid Debt to be immediately due and payable;
- (b) institute a proceeding or proceedings, judicial or otherwise, for the complete foreclosure of this Security Instrument under any applicable provision of law, in which case the Property or any interest therein may be sold for cash or upon credit in one or more parcels or in several interests or portions and in any order or manner;
- (c) with or without entry, to the extent permitted and pursuant to the procedures provided by applicable law, institute proceedings for the partial foreclosure of this Security Instrument for the portion of the Debt then due and payable, subject to the continuing Lien and security interest of this Security Instrument for the balance of the Debt not then due, unimpaired and without loss of priority;
- (d) to the extent permitted by applicable law, sell for cash or upon credit the Property or any part thereof and all estate, claim, demand, right, title and interest of Borrower therein and rights of redemption thereof, pursuant to the power of sale contained herein or otherwise, at one or more sales, as an entirety or in parcels, at such time and place, upon such terms and after such notice thereof as may be required or permitted by law;
- (e) to the extent permitted by applicable law, institute an action, suit or proceeding in equity for the specific performance of any covenant, condition or agreement contained herein, in the Note, the Loan Agreement or in the other Loan Documents;
- (f) subject to applicable law, and subject to the provisions of Section 15.1 of the Loan Agreement, recover judgment on the Note either before, during or after any proceedings for the enforcement of this Security Instrument or the other Loan Documents;
- (g) to the extent permitted by applicable law, apply for the appointment of a receiver, trustee, liquidator or conservator of the Property, without notice and without regard for the adequacy of the security for the Debt and without regard for the solvency of Borrower, any guarantor, indemnitor with respect to the Loan or of any Person liable for the payment of the Debt;
- (h) the license granted to Borrower under Section 1.2 hereof shall automatically be revoked and Lender may enter into or upon the Property in accordance with applicable law, either personally or by its agents, nominees or attorneys and dispossess Borrower and its agents and servants therefrom, without liability for trespass, damages or otherwise and exclude Borrower and its agents or servants wholly therefrom, and take possession of all books, records and accounts relating thereto and Borrower agrees to surrender possession of the Property and of such books, records and accounts to Lender upon demand, and thereupon Lender may (i) use, operate, manage, control, insure, maintain, repair, restore and otherwise deal with all and every part of the Property and conduct the business thereat; (ii) complete any construction on the Property in such manner and form as Lender deems advisable; (iii) make alterations, additions, renewals, replacements and improvements to or on the Property; (iv) exercise all rights and

powers of Borrower with respect to the Property, whether in the name of Borrower or otherwise, including, without limitation, the right to make, cancel, enforce or modify Leases, obtain and evict tenants, and demand, sue for, collect and receive all Rents of the Property and every part thereof; (v) require Borrower to pay monthly in advance to Lender, or any receiver appointed to collect the Rents, the fair and reasonable rental value for the use and occupation of such part of the Property as may be occupied by Borrower, but not including any vacant space; (vi) require Borrower to vacate and surrender possession of the Property to Lender or to such receiver and, in default thereof, Borrower may be evicted by summary proceedings or otherwise; and (vii) apply the receipts from the Property to the payment of the Debt, in such order, priority and proportions as Lender shall deem appropriate in its sole discretion after deducting therefrom all expenses (including reasonable attorneys' fees) incurred in connection with the aforesaid operations and all amounts necessary to pay the Taxes, Other Charges, Insurance Premiums and other expenses in connection with the Property, as well as just and reasonable compensation for the services of Lender, its counsel, agents and employees if and to the extent permitted by applicable law;

(i) exercise any and all rights and remedies granted to a secured party upon default under the Uniform Commercial Code, including, without limiting the generality of the foregoing: (i) the right to take possession of the Fixtures, the Equipment, the Personal Property or any part thereof, and to take such other measures as Lender may deem necessary for the care, protection and preservation of the Fixtures, the Equipment, the Personal Property, and (ii) request Borrower at its expense to assemble the Fixtures, the Equipment, the Personal Property and make it available to Lender at a convenient place acceptable to Lender. Any notice of sale, disposition or other intended action by Lender with respect to the Fixtures, the Equipment, the Personal Property sent to Borrower in accordance with the provisions hereof at least twenty (20) Business Days prior to such action, shall constitute commercially reasonable notice to Borrower;

(j) apply any sums then deposited or held in escrow or otherwise by or on behalf of Lender in accordance with the terms of the Loan Agreement, this Security Instrument or any other Loan Document to the payment of the following items to the extent not paid by Borrower and which are due and payable and not being contested in any order in its sole discretion:

(i) Taxes and Other Charges;

(ii) Insurance Premiums;

(iii) Interest on the unpaid principal balance of the Note;

(iv) intentionally omitted; or

(v) All other sums payable pursuant to the Note, the Loan Agreement, this Security Instrument and the other Loan Documents, including, without limitation, advances made by Lender pursuant to the terms of this Security Instrument; then

(vi) Any sums remaining after the payments of items (i) through (v) shall be paid to Borrower.

(k) pursue such other remedies as Lender may have under applicable law; or

(l) apply the undisbursed balance of any Net Proceeds Deficiency deposit, together with interest thereon, to the payment of the Debt in such order, priority and proportions as Lender shall deem to be appropriate in its discretion.

In the event of a sale, by foreclosure, power of sale (to the extent permitted by applicable law) or otherwise, of less than all of the Property, this Security Instrument shall continue as a lien and security interest on the remaining portion of the Property unimpaired and without loss of priority. The exercise of remedies to pursue a deficiency judgment or personal liability against Borrower or Guarantor shall be subject to Article 15 of the Loan Agreement, the provisions of which are incorporated herein by Article 12 hereof, and applicable law.

Section 8.2 **Application of Proceeds.** Except as otherwise provided by applicable law, the proceeds of any sale made under or by virtue of Section 8.1 hereof or upon the occurrence and during the continuance of an Event of Default, together with any other sums which then may be held by Lender under this Security Instrument, whether under the provisions of this paragraph or otherwise, shall be applied by Lender to the payment of the Debt in such priority and proportion as Lender in its sole discretion shall deem proper.

Section 8.3 **Adjournment of Sale.** Lender may adjourn from time to time any sale by it to be made under or by virtue of this Security Instrument by announcement at the time and place appointed for such sale or for such adjourned sale or sales; and, except as otherwise provided by any applicable provision of law, Lender, without further notice or publication, may make such sale at the time and place to which the same shall be so adjourned.

Section 8.4 **Power of Attorney.** Upon the completion of any sale or sales pursuant hereto, to the extent permitted by applicable law, Lender or Trustee, as applicable, shall execute and deliver to the accepted purchaser or purchasers a good and sufficient instrument, or good and sufficient instruments, conveying, assigning and transferring all estate, right, title and interest in and to the property and rights sold by special warranty of title. Upon the occurrence and during the continuance of an Event of Default, to the extent permitted by applicable law, Lender or Trustee, as applicable, is hereby irrevocably appointed the true and lawful attorney of Borrower, in its name and stead, to make all necessary conveyances, assignments, transfers and deliveries of the Property and rights so sold and for that purpose, to the extent permitted by applicable law, Lender or Trustee, as applicable, may execute all necessary instruments of conveyance, assignment and transfer, and may substitute one or more persons with like power, Borrower hereby ratifying and confirming all that its said attorney or such substitute or substitutes shall lawfully do by virtue hereof. Any sale or sales made under or by virtue of this paragraph to the extent permitted by applicable law, whether made under the power of sale herein granted or under or by virtue of judicial proceedings or of a judgment or decree of foreclosure and sale, shall operate to divest all the estate, right, title, interest, claim and demand whatsoever, whether at law or in equity, of Borrower in and to the properties and rights so sold, and shall to the extent permitted by applicable law, be a perpetual bar both at law and in equity against Borrower and against any and all persons claiming or who may claim the same, or any part thereof from, through or under Borrower.

Section 8.5 **Right to Cure Defaults.** Upon the occurrence and during the continuance of any Event of Default, Lender may, but without any obligation to do so and without notice to or demand on Borrower, except as otherwise expressly required pursuant to the Loan Documents, and without releasing Borrower from any obligation hereunder, make any payment or do any act required of Borrower hereunder in such manner and to such extent as Lender may deem necessary to protect the security hereof. All such costs and expenses incurred by Lender in remedying such Event of Default or such failed payment or act or in appearing in, defending, or bringing any such action or proceeding shall bear interest at the Default Rate, for the period after notice from Lender that such cost or expense was incurred to the date of payment to Lender. All such costs and expenses incurred by Lender together with interest thereon calculated at the Default Rate shall be deemed to constitute a portion of the Debt and be secured by this Security Instrument and the other Loan Documents and shall be immediately due and payable upon demand by Lender therefor.

Section 8.6 Actions and Proceedings. Upon the occurrence and during the continuance of an Event of Default, Lender has the right to appear in and defend any action or proceeding brought with respect to the Property and to bring any action or proceeding, in the name and on behalf of Borrower, which Lender, in its discretion, decides should be brought to protect its interest in the Property.

Section 8.7 Purchase by Lender. Upon any sale made under or by virtue of this paragraph, whether made under the power of sale herein granted, to the extent permitted by applicable law, or under or by virtue of judicial proceedings or of a judgment or decree of foreclosure and sale, Lender may bid for and acquire the Property or any part thereof and in lieu of paying cash therefor may make settlement for the purchase price by crediting upon the Debt the net sales price after deducting therefrom the expenses of the sale and costs of the action and any other sums which Lender is authorized to deduct under this Security Instrument.

Section 8.8 Judgments. No recovery of any judgment by Lender and no levy of an execution under any judgment upon the Property or upon any other property of Borrower shall affect in any manner or to any extent the lien of this Security Instrument upon the Property or any part thereof (unless such recovery or levy is in full satisfaction of the Obligations), or any liens, rights, powers or remedies of Lender hereunder, but such liens, rights, powers and remedies of Lender shall continue unimpaired as before with respect to any unsatisfied Obligations.

Section 8.9 Termination of Action. Lender may terminate or rescind any proceeding or other action brought in connection with its exercise of the remedies provided in this paragraph at any time before the conclusion thereof, as determined in Lender's sole discretion and without prejudice to Lender.

Section 8.10 Remedies Generally. Upon the occurrence and during the continuance of an Event of Default, Lender may resort to any remedies and the security given by the Note, this Security Instrument or the other Loan Documents in whole or in part, and in such portions and in such order as determined by Lender's sole discretion. No such action shall in any way be considered a waiver of any rights, benefits or remedies evidenced or provided by the Note, this Security Instrument or any of the other Loan Documents. The failure of Lender to exercise any right, remedy or option provided in the Note, this Security Instrument or any of the other Loan Documents shall not be deemed a waiver of such right, remedy or option or of any covenant or obligation secured by the Note, this Security Instrument or the other Loan Documents. No acceptance by Lender of any payment after the occurrence of any Event of Default and no payment by Lender of any obligation for which Borrower is liable hereunder shall be deemed to waive or cure any Event of Default with respect to Borrower, or Borrower's liability to pay such obligation. No sale of all or any portion of the Property, no forbearance on the part of Lender, and no extension of time for the payment of the whole or any portion of the Debt or any other indulgence given by Lender to Borrower, shall operate to release or in any manner affect the interest of Lender in the remaining Property or the liability of Borrower to pay the Debt. No waiver by Lender shall be effective unless it is in writing and then only to the extent specifically stated. All costs and expenses of Lender in exercising its rights and remedies under this Article 8 (including reasonable attorneys' fees and disbursements to the extent permitted by law), shall be paid by Borrower immediately upon notice from Lender, with interest at the Default Rate for the period after notice from Lender, and such costs and expenses shall constitute a portion of the Debt and shall be secured by this Security Instrument. Lender's remedies shall be subject to Article 15 of the Loan Agreement.

Section 8.11 No Impairment of Remedies. The interests and rights of Lender under the Note, this Security Instrument or in any of the other Loan Documents shall not be impaired by any indulgence, including (a) any renewal, extension or modification which Lender may grant with respect to any of the Debt, (b) any surrender, compromise, release, renewal, extension, exchange or substitution which Lender

may grant with respect to the Property or any portion thereof; or (c) any release or indulgence granted to any maker, endorser, guarantor or surety of any of the Debt.

Section 8.12 **Intentionally Omitted.**

Section 8.13 **Intentionally Omitted.**

Section 8.14 **Right of Entry.** Subject to the terms of Section 5.6 of the Loan Agreement, upon reasonable notice to Borrower, Lender and its agents shall have the right to enter and inspect the Property at all reasonable times, subject to the rights of tenants under leases.

Section 8.15 **Bankruptcy.**

(a) Upon or at any time after the occurrence and continuance of an Event of Default, Lender shall have the right to proceed in its own name or in the name of Borrower in respect of any claim, suit, action or proceeding relating to the rejection of any Lease, including, without limitation, the right to file and prosecute, to the exclusion of Borrower, any proofs of claim, complaints, motions, applications, notices and other documents, in any case in respect of the lessee under such Lease under the Bankruptcy Code.

(b) If there shall be filed by or against Borrower a petition under 11 U.S.C. §101 et seq., as the same may be amended from time to time (the “**Bankruptcy Code**”), and Borrower, as lessor under any Lease, shall determine to reject such Lease pursuant to Section 365(a) of the Bankruptcy Code, then Borrower shall give Lender not less than ten (10) days’ prior notice of the date on which Borrower shall apply to the bankruptcy court for authority to reject the Lease. Lender shall have the right, but not the obligation, to serve upon Borrower within such ten-day period a notice stating that (i) Lender demands that Borrower assume and assign the Lease to Lender pursuant to Section 365 of the Bankruptcy Code and (ii) Lender covenants to cure or provide adequate assurance of future performance under the Lease. If Lender serves upon Borrower the notice described in the preceding sentence, Borrower shall not seek to reject the Lease and shall comply with the demand provided for in clause (i) of the preceding sentence within thirty (30) days after the notice shall have been given, subject to the performance by Lender of the covenant provided for in clause (ii) of the preceding sentence.

ARTICLE 9 – DUTY TO DEFEND

Section 9.1 **Duty to Defend; Attorneys’ Fees and Other Fees and Expenses.** To the full extent provided in Section 14.1 of the Loan Agreement, upon written request by any Indemnified Party, Borrower shall defend same (if requested by any Indemnified Party, in the name of the Indemnified Party) by attorneys and other professionals reasonably approved by the Indemnified Parties. Notwithstanding the foregoing, but subject to the provisions of the Loan Agreement, if the defendants in any such claim or proceeding include both Borrower and any Indemnified Person and Borrower and such Indemnified Person shall have reasonably concluded that there are any legal defenses available to it and/or other Indemnified Persons that are different from or additional to those available to Borrower, to the extent permitted by law, such Indemnified Person shall have the right to select separate counsel to assert such legal defenses and to otherwise participate in the defense of such action on behalf of such Indemnified Person, provided that no compromise or settlement shall be entered without Borrower’s consent, which consent shall not be unreasonably withheld. Upon demand, Borrower shall pay or, in the sole and absolute discretion of such Indemnified Persons, reimburse, such Indemnified Persons for the payment of reasonable third-party fees and disbursements of attorneys, engineers, environmental consultants, laboratories and other professionals in connection therewith.

ARTICLE 10- ENVIRONMENTAL HAZARDS

Section 10.1 Environmental Covenants. Borrower has provided representations and warranties regarding environmental matters set forth in Section 12.1 of the Loan Agreement and shall comply with the covenants regarding environmental matters set forth in Section 12.2 of the Loan Agreement.

Section 10.2 Lender's Rights. Borrower has provided Lender with certain rights regarding inspection and access to the Property as more fully described in Section 12.3 of the Loan Agreement.

ARTICLE 11 – WAIVERS

Section 11.1 Intentionally Omitted.

Section 11.2 Marshalling and Other Matters. To the extent permitted by applicable law, Borrower hereby waives the benefit of all appraisal, valuation, stay, extension, reinstatement and redemption laws now or hereafter in force and all rights of marshalling in the event of any sale hereunder of the Property or any part thereof or any interest therein. Further, Borrower hereby expressly waives any and all rights of redemption from sale under any order or decree of foreclosure of this Security Instrument on behalf of Borrower, and on behalf of each and every person acquiring any interest in or title to the Property subsequent to the date of this Security Instrument and on behalf of all persons to the extent permitted by applicable law.

Section 11.3 Waiver of Notice. To the extent permitted by applicable law, Borrower shall not be entitled to any notices of any nature whatsoever from Lender except with respect to matters for which this Security Instrument or the Loan Agreement specifically and expressly provides for the giving of notice by Lender to Borrower and except with respect to matters for which Lender is required by applicable law to give notice, and Borrower hereby expressly waives the right to receive any notice from Lender with respect to any matter for which this Security Instrument does not specifically and expressly provide for the giving of notice by Lender to Borrower, to the extent permitted by applicable law.

Section 11.4 Waiver of Statute of Limitations. To the extent permitted by applicable law, Borrower hereby expressly waives and releases to the fullest extent permitted by law, the pleading of any statute of limitations as a defense to payment of the Debt or performance of its Other Obligations.

Section 11.5 Survival. The liability for a breach of the representations and warranties described in Section 10.1 herein made pursuant to Section 10.1 herein shall fully survive indefinitely notwithstanding any termination, satisfaction, assignment, entry of a judgment of foreclosure, exercise of any power of sale, or delivery of a deed in lieu of foreclosure of this Security Instrument, except that, upon payment or defeasance in full of the Loan (or assignment in lieu thereof), Borrower shall be released from liability under Section 10.1 hereof and Section 12.6 of the Loan Agreement upon delivery to Lender of a Phase I environmental report in form and substance and from an engineer reasonably acceptable to Lender and dated no earlier than thirty (30) days prior to the date on which the Loan is paid in full, defeased or assigned in lieu thereof. For purposes of this Section 11.5, such Phase I environmental report shall be deemed acceptable to Lender if such report indicates no change in any material respect from the Environmental Report.

Section 11.6 WAIVER OF TRIAL BY JURY. BORROWER AND LENDER EACH HEREBY AGREES NOT TO ELECT A TRIAL BY JURY OF ANY ISSUE TRIABLE OF RIGHT BY JURY, AND WAIVES ANY RIGHT TO TRIAL BY JURY FULLY TO THE EXTENT THAT ANY SUCH RIGHT SHALL NOW OR HEREAFTER EXIST WITH REGARD TO THE LOAN

DOCUMENTS, OR ANY CLAIM, COUNTERCLAIM OR OTHER ACTION ARISING IN CONNECTION THEREWITH. THIS WAIVER OF RIGHT TO TRIAL BY JURY IS GIVEN KNOWINGLY AND VOLUNTARILY BY BORROWER AND LENDER, AND IS INTENDED TO ENCOMPASS INDIVIDUALLY EACH INSTANCE AND EACH ISSUE AS TO WHICH THE RIGHT TO A TRIAL BY JURY WOULD OTHERWISE ACCRUE. EACH OF LENDER AND BORROWER IS HEREBY AUTHORIZED TO FILE A COPY OF THIS PARAGRAPH IN ANY PROCEEDING AS CONCLUSIVE EVIDENCE OF THIS WAIVER BY BORROWER AND LENDER.

ARTICLE 12 – EXCULPATION

The provisions of Article 15 of the Loan Agreement are hereby incorporated by reference into this Security Instrument to the same extent and with the same force as if fully set forth herein.

ARTICLE 13 – NOTICES

All notices or other written communications hereunder shall be delivered in accordance with Section 16.1 of the Loan Agreement.

ARTICLE 14 – APPLICABLE LAW

Section 14.1 Governing Law.

(a) THIS SECURITY INSTRUMENT WAS NEGOTIATED IN THE STATE OF NEW YORK, THE LOAN WAS MADE BY LENDER AND ACCEPTED BY BORROWER IN THE STATE OF NEW YORK, AND THE PROCEEDS OF THE LOAN DELIVERED PURSUANT HERETO WERE DISBURSED FROM THE STATE OF NEW YORK, WHICH STATE THE PARTIES AGREE HAS A SUBSTANTIAL RELATIONSHIP TO THE PARTIES AND TO THE UNDERLYING TRANSACTION EMBODIED HEREBY, AND IN ALL RESPECTS, INCLUDING, WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, MATTERS OF CONSTRUCTION, VALIDITY AND PERFORMANCE, THIS SECURITY INSTRUMENT, THE NOTE AND THE OTHER LOAN DOCUMENTS AND THE OBLIGATIONS ARISING HEREUNDER AND THEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND PERFORMED IN SUCH STATE (WITHOUT REGARD TO PRINCIPLES OF CONFLICT OF LAW) AND ANY APPLICABLE LAW OF THE UNITED STATES OF AMERICA, EXCEPT THAT AT ALL TIMES THE PROVISIONS FOR THE CREATION, PRIORITY, VALIDITY, PERFECTION, AND ENFORCEMENT OF THE LIEN AND SECURITY INTEREST CREATED PURSUANT HERETO AND PURSUANT TO THE OTHER LOAN DOCUMENTS SHALL BE GOVERNED BY AND CONSTRUED ACCORDING TO THE LAW OF THE STATE IN WHICH THE PROPERTY IS LOCATED, IT BEING UNDERSTOOD THAT, TO THE FULLEST EXTENT PERMITTED BY THE LAW OF SUCH STATE, THE LAW OF THE STATE OF NEW YORK SHALL GOVERN THE CONSTRUCTION, VALIDITY AND ENFORCEABILITY OF ALL LOAN DOCUMENTS AND ALL OF THE OBLIGATIONS ARISING HEREUNDER OR THEREUNDER. TO THE FULLEST EXTENT PERMITTED BY LAW, BORROWER HEREBY UNCONDITIONALLY AND IRREVOCABLY WAIVES ANY CLAIM TO ASSERT THAT THE LAW OF ANY OTHER JURISDICTION GOVERNS THIS SECURITY INSTRUMENT, THE NOTE, THE LOAN AGREEMENT AND THE OTHER LOAN DOCUMENTS, AND THIS SECURITY INSTRUMENT, THE NOTE, THE LOAN AGREEMENT AND THE OTHER LOAN DOCUMENTS SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK

PURSUANT TO SECTION 5-1401 OF THE NEW YORK GENERAL OBLIGATIONS LAW (WITHOUT REGARD TO PRINCIPLES OF CONFLICT OF LAW).

(b) ANY LEGAL SUIT, ACTION OR PROCEEDING AGAINST LENDER OR BORROWER ARISING OUT OF OR RELATING TO THIS SECURITY INSTRUMENT MAY AT LENDER'S OPTION BE INSTITUTED IN ANY FEDERAL OR STATE COURT IN THE CITY OF NEW YORK, COUNTY OF NEW YORK, PURSUANT TO SECTION 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW, PROVIDED, HOWEVER, ANY LEGAL SUIT, ACTION OR PROCEEDING TO FORECLOSE THIS SECURITY INSTRUMENT SHALL BE INSTITUTED IN STATE OR FEDERAL COURT IN THE CITY OR COUNTY IN WHICH THE PROPERTY IS LOCATED, AND BORROWER WAIVES ANY OBJECTIONS WHICH IT MAY NOW OR HEREAFTER HAVE BASED ON VENUE AND/OR FORUM NON CONVENIENS OF ANY SUCH SUIT, ACTION OR PROCEEDING, AND BORROWER HEREBY IRREVOCABLY SUBMITS TO THE JURISDICTION OF ANY SUCH COURT IN ANY SUIT, ACTION OR PROCEEDING. BORROWER DOES HEREBY DESIGNATE AND APPOINT:

**CORPORATION TRUST COMPANY
1209 ORANGE STREET
WILMINGTON, DELAWARE 19801**

AS ITS AUTHORIZED AGENT TO TAKE PROCESS, RECEIVE AND FORWARD PROCESS, AND PERMIT ITSELF TO BE SERVED WITH ANY AND ALL PROCESS WHICH MAY BE SERVED IN ANY SUCH SUIT, ACTION OR PROCEEDING IN ANY FEDERAL OR STATE COURT IN NEW YORK, NEW YORK, AND AGREES THAT SERVICE OF PROCESS UPON SAID AGENT AT SAID ADDRESS AND WRITTEN NOTICE OF SAID SERVICE MAILED OR DELIVERED TO BORROWER IN THE MANNER PROVIDED HEREIN SHALL BE DEEMED IN EVERY RESPECT EFFECTIVE SERVICE OF PROCESS UPON BORROWER IN ANY SUCH SUIT, ACTION OR PROCEEDING IN THE STATE OF NEW YORK. BORROWER (I) SHALL GIVE PROMPT NOTICE TO LENDER OF ANY CHANGED ADDRESS OF ITS AUTHORIZED AGENT HEREUNDER, (II) MAY AT ANY TIME AND FROM TIME TO TIME DESIGNATE A SUBSTITUTE AUTHORIZED AGENT WITH AN OFFICE IN NEW YORK, NEW YORK (WHICH SUBSTITUTE AGENT AND OFFICE SHALL BE DESIGNATED AS THE PERSON AND ADDRESS FOR SERVICE OF PROCESS), AND (III) SHALL PROMPTLY DESIGNATE SUCH A SUBSTITUTE IF ITS AUTHORIZED AGENT CEASES TO HAVE AN OFFICE IN NEW YORK, NEW YORK OR IS DISSOLVED WITHOUT LEAVING A SUCCESSOR.

Section 14.2 Usury Laws. Notwithstanding anything to the contrary, (a) all agreements and communications between Borrower and Lender are hereby and shall automatically be limited so that, after taking into account all amounts deemed interest, the interest contracted for, charged or received by Lender shall never exceed the Maximum Legal Rate (as defined in the Loan Agreement) or amount, (b) in calculating whether any interest exceeds the Maximum Legal Rate, all such interest shall be amortized, prorated, allocated and spread over the full amount and term of all principal indebtedness of Borrower to Lender, and (c) if through any contingency or event, Lender receives or is deemed to receive interest in excess of the Maximum Legal Rate, any such excess shall be deemed to have been applied toward payment of the principal of any and all then outstanding indebtedness of Borrower to Lender without any Yield Maintenance Premium (as defined in the Loan Agreement), Yield Maintenance Default Premium (as defined in the Loan Agreement) or any other prepayment premium or penalty, or if there is no such indebtedness, shall immediately be returned to Borrower.

Section 14.3 Provisions Subject to Applicable Law. All rights, powers and remedies provided in this Security Instrument may be exercised only to the extent that the exercise thereof does not

violate any applicable provisions of law and are intended to be limited to the extent necessary so that they will not render this Security Instrument invalid, unenforceable or not entitled to be recorded, registered or filed under the provisions of any applicable law. If any term of this Security Instrument or any application thereof shall be invalid or unenforceable, the remainder of this Security Instrument and any other application of the term shall not be affected thereby.

ARTICLE 15 – DEFINITIONS

Unless the context clearly indicates a contrary intent or unless otherwise specifically provided herein, words used in this Security Instrument may be used interchangeably in singular or plural form and the word “**Borrower**” shall mean “each Borrower and any subsequent owner or owners of the Property or any part thereof or any interest therein,” the word “**Lender**” shall mean “Lender and any subsequent holder of the Note,” the word “**Note**” shall mean “the Note and any other evidence of indebtedness secured by this Security Instrument,” the word “**Property**” shall include any portion of the Property and any interest therein, and the phrases “**attorneys’ fees**,” “**legal fees**” and “**counsel fees**” shall include any and all reasonable attorneys’, paralegal and law clerk fees and disbursements, including, but not limited to, fees and disbursements at the pre-trial, trial and appellate levels incurred or paid by Lender in protecting its interest in the Property, the Leases and the Rents and enforcing its rights hereunder.

ARTICLE 16 – MISCELLANEOUS PROVISIONS

Section 16.1 No Oral Change. This Security Instrument, and any provisions hereof, may not be modified, amended, waived, extended, changed, discharged or terminated orally or by any act or failure to act on the part of Borrower or Lender, but only by an agreement in writing signed by the party against whom enforcement of any modification, amendment, waiver, extension, change, discharge or termination is sought.

Section 16.2 Successors and Assigns. This Security Instrument shall be binding upon and inure to the benefit of Borrower and Lender and their respective successors and assigns forever.

Section 16.3 Inapplicable Provisions. If any term, covenant or condition of the Loan Agreement, the Note or this Security Instrument is held to be invalid, illegal or unenforceable in any respect, the Loan Agreement, the Note and this Security Instrument shall be construed without such provision.

Section 16.4 Headings, etc. The headings and captions of various Sections of this Security Instrument are for convenience of reference only and are not to be construed as defining or limiting, in any way, the scope or intent of the provisions hereof.

Section 16.5 Number and Gender. Whenever the context may require, any pronouns used herein shall include the corresponding masculine, feminine or neuter forms, and the singular form of nouns and pronouns shall include the plural and vice versa.

Section 16.6 Subrogation. If any or all of the proceeds of the Note have been used to extinguish, extend or renew any indebtedness heretofore existing against the Property, then, to the extent of the funds so used, Lender shall be subrogated to all of the rights, claims, liens, titles, and interests existing against the Property heretofore held by, or in favor of, the holder of such indebtedness and such former rights, claims, liens, titles, and interests, if any, are not waived but rather are continued in full force and effect in favor of Lender and are merged with the lien and security interest created herein as cumulative security for the repayment of the Debt, the performance and discharge of Borrower’s obligations hereunder, under the Loan Agreement, the Note and the other Loan Documents and the performance and discharge of the Other Obligations.

Section 16.7 Entire Agreement. The Note, the Loan Agreement, this Security Instrument and the other Loan Documents constitute the entire understanding and agreement between Borrower and Lender with respect to the transactions arising in connection with the Debt and supersede all prior written or oral understandings and agreements between Borrower and Lender with respect thereto. Borrower hereby acknowledges that, except as incorporated in writing in the Note, the Loan Agreement, this Security Instrument and the other Loan Documents, there are not, and were not, and no Persons are or were authorized by Lender to make, any representations, understandings, stipulations, agreements or promises, oral or written, with respect to the transaction which is the subject of the Note, the Loan Agreement, this Security Instrument and the other Loan Documents.

Section 16.8 Limitation on Lender's Responsibility. No provision of this Security Instrument shall operate to place any obligation or liability for the control, care, management or repair of the Property upon Lender, nor shall it operate to make Lender responsible or liable for any waste committed on the Property by the tenants or any other Person, or for any dangerous or defective condition of the Property, or for any negligence in the management, upkeep, repair or control of the Property resulting in loss or injury or death to any tenant, licensee, employee or stranger except for Lender's gross negligence, intentional misconduct or bad faith. Nothing herein contained shall be construed as constituting Lender a "mortgagee in possession."

Section 16.9 Termination. If Borrower shall well and truly pay to Lender or defease the Debt, at the time and in the manner provided in the Note, the Loan Agreement and this Security Instrument, shall well and truly perform the Other Obligations as set forth in this Security Instrument and shall well and truly abide by and comply with each and every covenant and condition set forth herein and in the Note, the Loan Agreement and the other Loan Documents, this Security Instrument shall become and be void and of no effect or shall be assigned or discharged at the request of Borrower, as applicable; provided, however, that Borrower's obligation to indemnify and hold harmless Lender pursuant to the provisions hereof shall survive any such payment or release.

Section 16.10 Restaurant Parcels. Subject to the terms and conditions of Section 21.13 of the Loan Agreement, the parties acknowledge and agree that this Security Instrument and the other Loan Documents, the indebtedness owed by Borrower to Lender, and all rights of Lender under this Security Agreement, will be and remain subject, subordinate and inferior to the Option described and defined in each of the Special Warranty Deeds by which Borrower took fee title to each of Parcels 2, 3, 4 and 5 of Exhibit A attached hereto.

ARTICLE 17 – INTENTIONALLY OMITTED

ARTICLE 18– GROUND LEASE PROVISIONS

Section 18.1 No Merger of Fee and Leasehold Estates; Releases. So long as any portion of the Debt shall remain unpaid, unless Lender shall otherwise consent, the fee title to the Land and the Leasehold Estate shall not merge but shall always be kept separate and distinct, notwithstanding the union of such estates in Borrower, Ground Lessor or in any other Person by purchase, operation of law or otherwise. Lender reserves the right, at any time, to release portions of the Property, including, but not limited to, the Leasehold Estate, with or without consideration, at Lender's election, without waiving or affecting any of its rights hereunder or under the Note or the other Loan Documents and any such release shall not affect Lender's rights in connection with the portion of the Property not so released.

Section 18.2 Borrower's Acquisition of Fee Estate. In the event that Borrower, so long as any portion of the Debt remains unpaid, shall become the owner and holder of Ground Lessor's fee interest in the portion of the Property demised pursuant to the Ground Lease, the lien of this Security Instrument shall

be spread to cover such interest and such interest shall be deemed to be included in the Property. Borrower agrees, at its sole cost and expense, including without limitation, Lender's reasonable attorney's fees, to (i) execute any and all documents or instruments necessary to subject the foregoing interest to the lien of this Security Instrument; and (ii) provide a title insurance policy which shall insure that the lien of this Security Instrument is a first lien on such interest. The foregoing shall not be construed to permit Borrower to acquire the aforesaid fee interest and Borrower rights to acquire additional property shall remain subject to the restrictions relating thereto contained in the Loan Agreement and the other Loan Documents.

Section 18.3 Rejection of the Ground Lease.

(a) If the Ground Lease is terminated by Ground Lessor for any reason in the event of the rejection or disaffirmance of the Ground Lease by Ground Lessor pursuant to the Bankruptcy Code or any other law affecting creditor's rights, subject to the rights of Ground Lessor under the Ground Lease, (i) Borrower, immediately after obtaining notice thereof, shall give notice thereof to Lender, (ii) Borrower, without the prior written consent of Lender, shall not elect to treat the Ground Lease as terminated pursuant to Section 365(h) of the Bankruptcy Code or any comparable federal or state statute or law, and any election by Borrower made without such consent shall be void and (iii) this Security Instrument and all the liens, terms, covenants and conditions of this Security Instrument shall extend to and cover Borrower's possessory rights under Section 365(h) of the Bankruptcy Code and to any claim for damages due to the rejection of the Ground Lease or other termination of the Ground Lease. In addition, Borrower hereby assigns irrevocably to Lender Borrower's rights to treat the Ground Lease as terminated pursuant to Section 365(h) of the Bankruptcy Code and to offset rents under the Ground Lease in the event any case, proceeding or other action is commenced by or against Ground Lessor under the Bankruptcy Code or any comparable federal or state statute or law, provided that Lender shall not exercise such rights and shall permit Borrower to exercise such rights with the prior written consent of Lender, not to be unreasonably withheld or delayed, unless an Event of Default shall have occurred and be continuing.

(b) Borrower hereby assigns to Lender Borrower's right to reject the Ground Lease under Section 365 of the Bankruptcy Code or any comparable federal or state statute or law with respect to any case, proceeding or other action commenced by or against Borrower under the Bankruptcy Code or comparable federal or state statute or law, provided Lender shall not exercise such right, and shall permit Borrower to exercise such right with the prior written consent of Lender, not to be unreasonably withheld or delayed, unless an Event of Default shall have occurred and be continuing. Further, if Borrower shall desire to so reject the Ground Lease, at Lender's request, to the extent permitted by the terms of the Ground Lease and applicable law, Borrower shall assign its interest in the Ground Lease to Lender in lieu of rejecting the Ground Lease as described above, upon receipt by Borrower of written notice from Lender of such request together with Lender's agreement to cure any existing defaults of Borrower under the Ground Lease and to provide adequate assurance of future performance of Borrower's obligations thereunder.

(c) Subject to the terms of the Ground Lease, Borrower hereby assigns to Lender Borrower's right to seek an extension of the 60-day period within which Borrower must accept or reject the Ground Lease under Section 365 of the Bankruptcy Code or any comparable federal or state statute or law with respect to any case, proceeding or other action commenced by or against Borrower under the Bankruptcy Code or comparable federal or state statute or law, provided Lender shall not exercise such right, and shall permit Borrower to exercise such right with the prior written consent of Lender, not to be unreasonably withheld or delayed, unless an Event of Default shall have occurred and be continuing. Further, if Borrower shall desire to so reject the Ground Lease, at Lender's request, to the extent permitted by the terms of the Ground Lease and applicable law, Borrower shall assign its interest in the Ground Lease to Lender in lieu of rejecting such Ground Lease as described above, upon receipt by Borrower of written notice from Lender of such request together with Lender's agreement to cure any existing defaults of Borrower under the

Ground Lease and to provide adequate assurance of future performance of the applicable Borrower's obligations thereunder.

(d) Borrower hereby agrees that if the Ground Lease is terminated for any reason in the event of the rejection or disaffirmance of the Ground Lease pursuant to the Bankruptcy Code or any other law affecting creditor's rights, any Personal Property of Borrower not removed from the Property by Borrower as permitted or required by the Ground Lease, shall at the option of Lender be deemed abandoned by Borrower, provided that Lender may remove any such Personal Property required to be removed by Borrower pursuant to the Ground Lease and all reasonable out-of-pocket costs and expenses associated with such removal shall be paid by Borrower within five (5) days of receipt by Borrower of an invoice for such removal costs and expenses.

Section 18.4 No Subordination of the Ground Lease. The parties acknowledge and agree that this Security Instrument and the other Loan Documents, the indebtedness owed by Borrower to Lender, and all rights of Lender under this Security Instrument, will be and remain subject, subordinate and inferior to the Ground Lease and the rights of the County arising thereunder, and any liens and security interests securing any such indebtedness to Lender shall be and remain subordinate and inferior to the liens and security interest in favor of the County.

ARTICLE 19- DEED OF TRUST PROVISIONS

Section 19.1 Concerning the Trustee. Trustee shall be under no duty to take any action hereunder except as expressly required hereunder or by law, or to perform any act which would involve Trustee in any expense or liability or to institute or defend any suit in respect hereof, unless properly indemnified to Trustee's reasonable satisfaction. Trustee, by acceptance of this Security Instrument, covenants to perform and fulfill the trusts herein created, being liable, however, only for gross negligence or willful misconduct, and hereby waives any statutory fee and agrees to accept reasonable compensation, in lieu thereof, for any services rendered by Trustee in accordance with the terms hereof. Trustee may resign at any time upon giving thirty (30) days' prior written notice to Borrower and to Lender. Lender may remove Trustee at any time or from time to time and select a successor trustee. In the event of the death, removal, resignation, refusal to act, or inability to act of Trustee, or in its sole discretion for any reason whatsoever Lender may, without notice and without specifying any reason therefor and without applying to any court, select and appoint a successor trustee, by an instrument recorded wherever this Security Instrument is recorded and all powers, rights, duties and authority of Trustee, as aforesaid, shall thereupon become vested in such successor. Such substitute trustee shall not be required to give bond for the faithful performance of the duties of Trustee hereunder unless required by Lender. The procedure provided for in this paragraph for substitution of Trustee shall be in addition to and not in exclusion of any other provisions for substitution, by law or otherwise.

Section 19.2 Trustee's Fees. Borrower shall pay all reasonable costs, fees and expenses incurred by Trustee and Trustee's agents and counsel in connection with the performance by Trustee of Trustee's duties hereunder and all such costs, fees and expenses shall be secured by this Security Instrument.

Section 19.3 Certain Rights. With the approval of Lender, Trustee shall have the right to take any and all of the following actions: (i) to select, employ, and advise with counsel (who may be, but need not be, counsel for Lender) upon any matters arising hereunder, including the preparation, execution, and interpretation of the Note, this Security Instrument or the other Loan Documents, and shall be fully protected in relying as to legal matters on the advice of counsel, (ii) to execute any of the trusts and powers hereof and to perform any duty hereunder either directly or through his/her agents or attorneys, (iii) to select and employ, in and about the execution of his/her duties hereunder, suitable accountants, engineers and other experts, agents and attorneys-in-fact, either corporate or individual, not regularly in the employ of

Trustee, and Trustee shall not be answerable for any act, default, negligence, or misconduct of any such accountant, engineer or other expert, agent or attorney-in-fact, if selected with reasonable care, or for any error of judgment or act done by Trustee in good faith, or be otherwise responsible or accountable under any circumstances whatsoever, except for Trustee's gross negligence or bad faith, and (iv) any and all other lawful action as Lender may instruct Trustee to take to protect or enforce Lender's rights hereunder. Trustee shall not be personally liable in case of entry by Trustee, or anyone entering by virtue of the powers herein granted to Trustee, upon the Property for debts contracted for or liability or damages incurred in the management or operation of the Property. Trustee shall have the right to rely on any instrument, document, or signature authorizing or supporting an action taken or proposed to be taken by Trustee hereunder, believed by Trustee in good faith to be genuine. Trustee shall be entitled to reimbursement for actual expenses incurred by Trustee in the performance of Trustee's duties hereunder and to reasonable compensation for such of Trustee's services hereunder as shall be rendered.

Section 19.4 Retention of Money. All moneys received by Trustee shall, until used or applied as herein provided, be held in trust for the purposes for which they were received, but need not be segregated in any manner from any other moneys (except to the extent required by applicable law) and Trustee shall be under no liability for interest on any moneys received by Trustee hereunder.

Section 19.5 Perfection of Appointment. Should any deed, conveyance, or instrument of any nature be required from Borrower by any Trustee or substitute trustee to more fully and certainly vest in and confirm to Trustee or substitute trustee such estates rights, powers, and duties, then, upon request by Trustee or substitute trustee, any and all such deeds, conveyances and instruments shall be made, executed, acknowledged, and delivered and shall be caused to be recorded and/or filed by Borrower.

Section 19.6 Succession Instruments. Any substitute trustee appointed pursuant to any of the provisions hereof shall, without any further act, deed, or conveyance, become vested with all the estates, properties, rights, powers, and trusts of its or his/her predecessor in the rights hereunder with like effect as if originally named as Trustee herein; but nevertheless, upon the written request of Lender or of the substitute trustee, Trustee ceasing to act shall execute and deliver any instrument transferring to such substitute trustee, upon the trusts herein expressed, all the estates, properties, rights, powers, and trusts of Trustee so ceasing to act, and shall duly assign, transfer and deliver any of the property and moneys held by such Trustee to the substitute trustee so appointed in Trustee's place.

ARTICLE 20- UTAH PROVISIONS

Section 20.1 Principals of Construction. In the event of any inconsistencies between Article 20 of this Security Instrument and any other terms and provisions of this Security Instrument, the terms and conditions of Article 20 shall control and be binding.

Section 20.2 Power of Sale.

(a) Time is of the essence hereof. Upon the occurrence and during the continuance of any Event of Default, Lender shall have the option to the extent permitted by law to declare the Debt immediately due and payable and Lender may execute or cause Trustee to execute a written notice of default and of election to cause the Property to be sold to satisfy the obligations hereof (the "**Notice of Default**"), and Trustee shall file the Notice of Default for record in each court wherein the Property or some part or parcel thereof is situated. Lender shall also deposit with Trustee the Note and all other documents evidencing the Debt.

(b) After the lapse of such time as may then be required by law following the recordation of the Notice of Default, any Notice of Default and notice of sale (the "**Notice of Sale**") having been given,

as then required by law, Trustee, without demand on Borrower, shall sell the Property on the date and at the time and place designated in Notice of Sale, either as a whole or in separate parcels, and in such order as it may determine (but subject to any statutory right of Borrower to direct the order in which such property, or consisting of several known lots or parcels, shall be sold), at public auction to the highest bidder, the purchase price payable in lawful money of the United States at the time of sale. The person conducting the sale may, for any cause he deems expedient, postpone the sale from time to time until it shall be completed and, in every case, notice of postponement shall be given by public declaration thereof by such person at the time and place last appointed for the sale; provided, if the sale is postponed beyond the time permitted by law, then notice thereof shall be given in the same manner as the original Notice of Sale. Trustee shall execute and deliver to the purchaser its deed conveying the Property so sold, but without any covenant or warranty, express or implied. The recitals in the deed of any matters or facts shall be conclusive proof of the truthfulness thereof. Any person, including Lender, may bid at the sale. Trustee shall apply the proceeds of the sale to payment of (1) the costs and expense of exercising the power of sale and of the sale, including the payment of the Trustee's and attorney's fees; (2) cost of any evidence of title procured in connection with such sale; (3) all sums expended under the terms hereof, not then repaid, with accrued interest at the rate of interest applicable under the Note secured hereby from date of expenditure; (4) all other sums then secured hereby; and (5) the remainder, if any, to the person or persons legally entitled thereto, or the Trustee, in its discretion, may deposit the balance of such proceeds with the County Clerk of the county in which the sale took place.

(c) Borrower agrees to surrender possession of the Property to the purchaser at the aforesaid sale, immediately after such sale, in the event such possession has not previously been surrendered by the Borrower.

(d) Upon the occurrence and during the continuance of any Event of Default, Lender shall have the option to the extent permitted by law to declare the Debt immediately due and payable and foreclose this Security Instrument in the manner provided by law for the foreclosure of mortgages on real property and Lender shall be entitled to recover in such proceedings all costs and expenses incident thereto, including a reasonable attorney's fee in such amount as shall be fixed by the court

Section 20.3 Insurance. All references in this Security Instrument to "all risk" coverage shall provide insurance coverage to the same extent as specified in "special perils" coverage.

Section 20.4 Qualification of Title Insurance Company As Trustee. Should the "Trustee" as used throughout this Security Instrument be a title insurance company or agency, such Trustee shall be qualified in the State of Utah in the following manner, consistent with the provisions of Utah Code Ann. § 57-1-21: (a) Trustee must hold a certificate of authority or license under Title 31A, Insurance Code, to conduct insurance business in the State of Utah, (b) Trustee must actually be doing business in the State of Utah, and (c) Trustee must maintain a bona fide office in the State of Utah. In the event of any express conflict between the provisions of the Security Instrument and the provisions of Utah Code Ann. § 57-1-21 with regard to the qualifications of the Trustee, the provisions of Utah Code Ann. § 57-1-21 shall apply.

[NO FURTHER TEXT ON THIS PAGE]

IN WITNESS WHEREOF, this Security Instrument has been executed by the Borrower as of the day and year first above written.

BORROWER:

CITY CREEK CENTER ASSOCIATES LLC,
a Delaware limited liability company

By: _____

Name: Benjamin Mecker

Title: Authorized Signatory

[Signature Page to Deed]

STATE OF MICHIGAN)
) ss
COUNTY OF OAKLAND)

The foregoing instrument was acknowledged before me this 27th day of March, 2024, by Benjamin Meeker, the Authorized Signatory of CITY CREEK CENTER ASSOCIATES LLC, a Delaware limited liability company, on behalf of the limited liability company.

Mona K. Jabr

Print Name: _____

Notary Public, _____ County, _____

My Commission Expires: _____

Acting in County of _____

MONA K. JABR - NOTARY PUBLIC
Oakland County, Michigan
My Commission Expires: 05/04/2029
Acting In Oakland County, MI

[Acknowledgment Page to Deed]

EXHIBIT A
LEGAL DESCRIPTION

PARCEL 1:

BLOCK 75 LEVEL 1 (100'-0 ¼") - REVISED 5-4-2012

BEGINNING AT A POINT THAT IS N89°59'16"E 315.87 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4320.06 TO ELEVATION 4338.06 AND RUNNING THENCE N89°59'16"E ALONG SAID SOUTH RIGHT OF WAY LINE 70.02 FEET; THENCE SOUTH 167.62 FEET; THENCE EAST 36.58 FEET; THENCE NORTH 2.53 FEET; THENCE N89°58'54"E 43.62 FEET; THENCE S00°09'54"W 3.50 FEET; THENCE N89°58'54"E 29.20 FEET; THENCE N00°09'54"E 3.50 FEET; THENCE WEST 6.56 FEET; THENCE NORTH 11.19 FEET; THENCE EAST 6.59 FEET; THENCE N00°09'54"E 15.44 FEET; THENCE N89°55'01"E 164.59 FEET TO A POINT ON THE WEST RIGHT OF WAY LINE OF STATE STREET; THENCE S00°09'53"W ALONG SAID WEST RIGHT OF WAY LINE 246.26 FEET; THENCE WEST 109.62 FEET; THENCE SOUTH 24.72 FEET; THENCE N89°57'59"E 109.55 FEET TO A POINT ON SAID WEST RIGHT OF WAY LINE; THENCE S00°09'53"W ALONG SAID WEST RIGHT OF WAY LINE 30.25 FEET; THENCE WEST 121.75 FEET; THENCE N33°42'48"W 0.71 FEET; THENCE S55°55'42"W 34.38 FEET; THENCE WEST 34.53 FEET; THENCE N00°09'54"E 3.85 FEET; THENCE WEST 22.67 FEET; THENCE NORTH 1.14 FEET; THENCE WEST 5.34 FEET; THENCE SOUTH 1.14 FEET; THENCE WEST 10.00 FEET; THENCE NORTH 1.14 FEET; THENCE WEST 5.34 FEET; THENCE SOUTH 1.14 FEET; THENCE WEST 1.55 FEET; THENCE S68°31'24"W 24.65 FEET; THENCE S62°56'26"W 0.43 FEET; THENCE S24°52'53"E 2.59 FEET; THENCE EAST 11.57 FEET; THENCE SOUTH 16.53 FEET; THENCE S89°58'21"W 10.05 FEET; THENCE S00°09'54"W 178.05 FEET TO A POINT ON THE NORTH RIGHT OF WAY LINE OF 100 SOUTH STREET; THENCE S89°58'06"W ALONG SAID NORTH RIGHT OF WAY LINE 212.50 FEET; THENCE NORTH 44.04 FEET; THENCE EAST 11.11 FEET; THENCE NORTH 29.89 FEET; THENCE WEST 9.30 FEET; THENCE NORTH 45.45 FEET; THENCE WEST 4.38 FEET; THENCE NORTH 4.03 FEET; THENCE EAST 43.21 FEET; THENCE SOUTH 19.72 FEET; THENCE EAST 19.67 FEET; THENCE NORTH 4.39 FEET; THENCE EAST 14.06 FEET; THENCE NORTH 16.19 FEET; THENCE WEST 5.69 FEET; THENCE NORTH 3.50 FEET; THENCE WEST 76.71 FEET; THENCE SOUTH 8.39 FEET; THENCE WEST 21.17 FEET; THENCE SOUTH 78.66 FEET TO A 50.00 FOOT NON-TANGENT RADIUS CURVE TO THE LEFT, RADIUS POINT BEARS N89°59'23"E; THENCE ALONG SAID ARC 16.39 FEET (CHORD BEARS S09°24'02"E 16.32 FEET) TO A 208.50 FOOT NON-TANGENT CURVE TO THE LEFT, RADIUS POINT BEARS N71°12'33"E; THENCE ALONG SAID ARC 14.99 FEET (CHORD BEARING S20°51'03"E 14.99 FEET); THENCE S23°18'56"E 2.95 FEET; THENCE SOUTH 7.91 FEET TO A POINT ON SAID NORTH RIGHT OF WAY LINE; THENCE S89°58'06"W ALONG SAID NORTH RIGHT OF WAY LINE 94.61 FEET; THENCE NORTH 38.84 FEET; THENCE N89°38'34"W 1.80 FEET; THENCE NORTH 32.00 FEET; THENCE S89°59'02"W 81.54 FEET TO A POINT ON THE EAST RIGHT OF WAY LINE OF MAIN STREET; THENCE N00°09'35"E ALONG SAID EAST RIGHT OF WAY LINE 43.71 FEET; THENCE S89°58'17"W 1.00 FOOT; THENCE N00°09'35"E 62.54 FEET; THENCE S89°58'21"W 1.00 FOOT; THENCE N00°09'35"E 218.16 FEET; THENCE S89°58'44"W 1.10 FEET; THENCE N00°09'35"E 180.78 FEET; THENCE N89°59'16"E 200.43 FEET; THENCE S00°09'35"W 1.58 FEET; THENCE EAST 90.38 FEET; THENCE SOUTH 76.94 FEET; THENCE EAST 0.10 FEET; THENCE SOUTH 103.85 FEET; THENCE EAST 24.21 FEET; THENCE S04°57'59"E 6.21 FEET; THENCE N85°00'00"E 32.08 FEET; THENCE N26°00'00"E 8.55 FEET; THENCE N09°30'00"E 15.71 FEET; THENCE N19°35'03"W 28.10 FEET; THENCE N70°30'00"E 12.78 FEET; THENCE S24°33'21"E 6.74 FEET; THENCE N51°27'08"E 4.49 FEET; THENCE N03°41'40"W 13.82 FEET; THENCE WEST 14.72 FEET; THENCE NORTH 52.86 FEET; THENCE WEST 2.99 FEET; THENCE NORTH 25.50 FEET; THENCE EAST 12.13 FEET; THENCE NORTH 19.59 FEET; THENCE EAST 18.62 FEET; THENCE NORTH 7.74 FEET; THENCE EAST 6.82 FEET; THENCE NORTH 42.54 FEET; THENCE WEST 69.67 FEET; THENCE SOUTH 2.31 FEET; THENCE WEST 32.02 FEET; THENCE NORTH 2.01 FEET; THENCE WEST 19.32 FEET; THENCE SOUTH 15.17 FEET; THENCE EAST 2.44 FEET; THENCE SOUTH 2.44 FEET; THENCE WEST 2.44 FEET; THENCE SOUTH 2.74 FEET; THENCE EAST 2.44 FEET; THENCE SOUTH 5.21 FEET; THENCE WEST 44.52 FEET; THENCE NORTH 25.61 FEET; THENCE EAST 28.84 FEET; THENCE NORTH 6.75 FEET; THENCE EAST 42.36 FEET; THENCE NORTH 16.43 FEET; THENCE EAST 9.57 FEET; THENCE

EXHIBIT A
LEGAL DESCRIPTION
(Continued)

SOUTH 16.43 FEET; THENCE EAST 20.66 FEET; THENCE NORTH 51.10 FEET TO THE POINT OF BEGINNING.

LESS AND EXCEPTING AREA 1:

BEGINNING AT A POINT THAT IS N89°59'16"E 472.64 FEET AND SOUTH 285.51 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4320.06 TO ELEVATION 4338.06 AND RUNNING THENCE EAST 98.42 FEET; THENCE SOUTH 2.22 FEET; THENCE EAST 7.73 FEET; THENCE NORTH 2.53 FEET; THENCE EAST 3.38 FEET; THENCE SOUTH 2.08 FEET; THENCE EAST 3.76 FEET TO A 90.59 FOOT NON-TANGENT RADIUS CURVE TO THE LEFT, RADIUS POINT BEARS S83°38'24"E; THENCE ALONG SAID ARC 6.48 FEET (CHORD BEARS S04°18'41"W 6.48 FEET); THENCE WEST 3.50 FEET; THENCE SOUTH 14.52 FEET; THENCE WEST 109.30 FEET; THENCE NORTH 22.75 FEET TO THE POINT OF BEGINNING.

LESS AND EXCEPTING AREA 2:

BEGINNING AT A POINT THAT IS S00°09'53"W 274.11 FEET AND WEST 20.61 FEET FROM THE NORTHEAST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4320.06 TO ELEVATION 4338.06 AND RUNNING THENCE SOUTH 44.83 FEET; THENCE WEST 13.79 FEET; THENCE SOUTH 3.67 FEET; THENCE WEST 14.70 FEET; THENCE NORTH 1.74 FEET; THENCE WEST 10.66 FEET; THENCE NORTH 11.56 FEET; THENCE EAST 9.29 FEET; THENCE NORTH 35.20 FEET; THENCE EAST 29.87 FEET TO THE POINT OF BEGINNING.

LESS AND EXCEPTING PARCEL 2 HEREIN BEING THAT LAND CONVEYED BY SPECIAL WARRANTY DEED RECORDED MARCH 21, 2012 AS ENTRY NO. 11354505, IN BOOK 10001, AT PAGE 1822.

LESS AND EXCEPTING PARCEL 4 HEREIN BEING THAT LAND CONVEYED BY SPECIAL WARRANTY DEED RECORDED JUNE 17, 2013 AS ENTRY NO. 11665463, IN BOOK 10150, AT PAGE 3530.

BLOCK 75 LEVEL 2 (118'-0 3/4") - REVISED 5-4-2012

BEGINNING AT A POINT THAT IS N89°59'16"E 196.33 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN SAID POINT ALSO BEING A POINT ON THE SOUTH RIGHT OF WAY LINE OF SOUTH TEMPLE STREET AT THE SALT LAKE CITY DATUM ELEVATION OF 4338.06 TO ELEVATION 4356.00 AND RUNNING THENCE N89°59'16"E ALONG SAID SOUTH RIGHT OF WAY LINE 210.75 FEET; THENCE S00°01'17"W 165.10 FEET; THENCE N89°58'54"E 70.54 FEET; THENCE NORTH 23.56 FEET; THENCE EAST 11.19 FEET; THENCE SOUTH 43.84 FEET; THENCE EAST 141.65 FEET; THENCE SOUTH 1.28 FEET; THENCE EAST 9.10 FEET; THENCE SOUTH 0.72 FEET; THENCE EAST 20.33 FEET TO A POINT ON THE WEST RIGHT OF WAY LINE OF STATE STREET; THENCE S00°09'53"W ALONG SAID WEST RIGHT OF WAY LINE 62.26 FEET; THENCE WEST 50.47 FEET; THENCE SOUTH 1.14 FEET; THENCE WEST 30.20 FEET; THENCE SOUTH 2.64 FEET; THENCE WEST 6.24 FEET; THENCE SOUTH 32.42 FEET; THENCE WEST 99.80 FEET; THENCE SOUTH 12.59 FEET; THENCE WEST 15.46 FEET; THENCE SOUTH 9.89 FEET; THENCE EAST 32.63 FEET; THENCE SOUTH 8.79 FEET; THENCE S82°52'30"E 32.00 FEET; THENCE SOUTH 23.85 FEET; THENCE EAST 90.62 FEET; THENCE SOUTH 11.29 FEET; THENCE EAST 14.92 FEET; THENCE SOUTH 28.29 FEET; THENCE WEST 77.75 FEET; THENCE SOUTH 24.72 FEET; THENCE S89°57'59"W 75.56 FEET; THENCE S00°09'54"W 44.96 FEET; THENCE WEST 22.67 FEET; THENCE NORTH 1.14 FEET; THENCE WEST 5.34 FEET; THENCE SOUTH 1.14 FEET; THENCE WEST 10.00 FEET; THENCE NORTH 1.14 FEET; THENCE WEST 5.34 FEET; THENCE SOUTH 1.14 FEET; THENCE WEST 1.55 FEET;

EXHIBIT A
LEGAL DESCRIPTION
(Continued)

THENCE S68°31'24"W 24.65 FEET; THENCE S62°56'26"W 2.67 FEET; THENCE S58°45'18"W 17.14 FEET; THENCE S54°34'11"W 3.33 FEET; THENCE N36°24'57"W 6.34 FEET; THENCE S52°46'31"W 5.01 FEET; THENCE S57°26'20"W 13.63 FEET; THENCE S42°43'49"W 15.73 FEET; THENCE S37°21'30"W 15.64 FEET; THENCE S23°04'47"W 14.96 FEET; THENCE S27°19'41"W 3.67 FEET; THENCE S63°28'51"E 9.18 FEET; THENCE S25°58'32"W 1.85 FEET; THENCE S19°36'48"W 27.60 FEET; THENCE S13°04'32"W 2.67 FEET; THENCE S06°32'16"W 27.60 FEET; THENCE SOUTH 77.08 FEET TO A POINT ON THE NORTH RIGHT OF WAY LINE OF 100 SOUTH STREET; THENCE S89°58'06"W ALONG SAID NORTH RIGHT OF WAY LINE 59.59 FEET; THENCE NORTH 108.03 FEET; THENCE WEST 4.17 FEET; THENCE NORTH 17.78 FEET; THENCE WEST 14.11 FEET; THENCE NORTH 2.27 FEET; THENCE WEST 20.08 FEET; THENCE SOUTH 24.77 FEET; THENCE WEST 12.65 FEET; THENCE NORTH 6.08 FEET; THENCE WEST 9.36 FEET; THENCE NORTH 9.83 FEET; THENCE EAST 13.34 FEET; THENCE NORTH 9.00 FEET; THENCE WEST 26.39 FEET; THENCE SOUTH 8.95 FEET; THENCE WEST 34.02 FEET; THENCE SOUTH 96.63 FEET; THENCE EAST 3.74 FEET TO A 207.50 FOOT NON-TANGENT RADIUS CURVE TO THE LEFT, RADIUS POINT BEARS N70°33'17"E; THENCE ALONG SAID ARC 15.55 FEET (CHORD BEARS S21°35'33"E 15.55 FEET); THENCE WEST 1.53 FEET; THENCE SOUTH 8.25 FEET TO A POINT ON SAID NORTH RIGHT OF WAY LINE; THENCE S89°58'06"W ALONG SAID NORTH RIGHT OF WAY LINE 94.03 FEET; THENCE NORTH 38.84 FEET; THENCE N89°38'34"W 1.80 FEET; THENCE NORTH 32.00 FEET; THENCE S89°59'02"W 81.54 FEET TO A POINT ON THE EAST RIGHT OF WAY LINE OF MAIN STREET; THENCE N00°09'35"E ALONG SAID EAST RIGHT OF WAY LINE 43.71 FEET; THENCE S89°58'17"W 1.00 FOOT; THENCE N00°09'35"E 62.54 FEET; THENCE S89°58'21"W 1.00 FOOT; THENCE N00°09'35"E 218.16 FEET; THENCE S89°58'44"W 1.10 FEET; THENCE N00°09'35"E 180.78 FEET; THENCE N89°59'16"E 200.43 FEET; THENCE N00°09'35"E 84.41 FEET TO A POINT ON SAID SOUTH RIGHT OF WAY LINE AND THE POINT OF BEGINNING.

LESS AND EXCEPTING:

BEGINNING AT A POINT THAT IS N89°59'16"E 239.33 FEET AND SOUTH 30.63 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4338.06 TO ELEVATION 4356.00 AND RUNNING THENCE EAST 102.90 FEET; THENCE SOUTH 51.56 FEET; THENCE WEST 32.56 FEET; THENCE SOUTH 10.09 FEET; THENCE WEST 15.55 FEET; THENCE SOUTH 34.50 FEET; THENCE EAST 4.12 FEET; THENCE SOUTH 6.16 FEET; THENCE WEST 11.77 FEET; THENCE NORTH 46.94 FEET; THENCE WEST 47.15 FEET; THENCE NORTH 55.37 FEET TO THE POINT OF BEGINNING.

LESS AND EXCEPTING PARCEL 2 HEREIN BEING THAT LAND CONVEYED BY SPECIAL WARRANTY DEED RECORDED MARCH 21, 2012 AS ENTRY NO. 11354505, IN BOOK 10001, AT PAGE 1822.

BLOCK 75 LEVEL 3 (136'-0") - REVISED 5-4-2012

BEGINNING AT A POINT THAT IS N89°59'16"E 196.33 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN SAID POINT ALSO BEING A POINT ON THE SOUTH RIGHT OF WAY LINE OF SOUTH TEMPLE STREET AT THE SALT LAKE CITY DATUM ELEVATION OF 4356.00 TO ELEVATION 4374.00 AND RUNNING THENCE N89°59'16"E ALONG SAID SOUTH RIGHT OF WAY LINE 210.75 FEET; THENCE S00°01'17"W 165.10 FEET; THENCE N89°58'54"E 88.29 FEET; THENCE N00°09'54"E 26.63 FEET; THENCE N89°55'01"E 164.59 FEET TO A POINT ON THE WEST RIGHT OF WAY LINE OF STATE STREET; THENCE S00°09'53"W ALONG SAID WEST RIGHT OF WAY LINE 106.92 FEET; THENCE WEST 206.17 FEET; THENCE SOUTH 34.51 FEET; THENCE WEST 12.19 FEET; THENCE SOUTH 82.17 FEET; THENCE EAST 186.09 FEET; THENCE SOUTH 22.66 FEET; THENCE WEST 77.75 FEET; THENCE SOUTH 24.72 FEET; THENCE S89°57'59"W 75.56 FEET; THENCE S00°09'54"W 44.96 FEET; THENCE WEST 22.67 FEET; THENCE NORTH 1.14 FEET; THENCE WEST 5.34 FEET; THENCE SOUTH 1.14 FEET; THENCE WEST 10.00

EXHIBIT A
LEGAL DESCRIPTION
(Continued)

FEET; THENCE NORTH 1.14 FEET; THENCE WEST 5.34 FEET; THENCE SOUTH 1.14 FEET; THENCE WEST 1.55 FEET; THENCE S68°31'24"W 24.65 FEET; THENCE S62°56'26"W 2.67 FEET; THENCE S58°45'18"W 17.14 FEET; THENCE S54°34'11"W 3.33 FEET; THENCE N36°24'57"W 6.34 FEET; THENCE S52°46'31"W 5.01 FEET; THENCE S57°26'20"W 13.63 FEET; THENCE S42°43'49"W 15.73 FEET; THENCE S37°21'30"W 15.64 FEET; THENCE S23°04'47"W 14.96 FEET; THENCE S27°19'41"W 3.67 FEET; THENCE S63°28'51"E 9.18 FEET; THENCE S25°58'32"W 1.85 FEET; THENCE S19°36'48"W 27.60 FEET; THENCE S13°04'32"W 2.67 FEET; THENCE S06°32'16"W 27.60 FEET; THENCE SOUTH 77.08 FEET TO A POINT ON THE NORTH RIGHT OF WAY LINE OF 100 SOUTH STREET; THENCE S89°58'06"W ALONG SAID NORTH RIGHT OF WAY LINE 59.59 FEET; THENCE NORTH 108.03 FEET; THENCE WEST 4.17 FEET; THENCE NORTH 24.75 FEET; THENCE EAST 21.67 FEET TO A 185.00 FOOT NON-TANGENT RADIUS CURVE TO THE RIGHT, RADIUS POINT BEARS S69°42'56"E; THENCE ALONG SAID ARC 67.64 FEET (CHORD BEARS N30°45'34"E 67.27 FEET); THENCE N30°00'00"W 40.00 FEET; THENCE N81°00'00"W 43.83 FEET; THENCE N09°00'00"E 1.83 FEET; THENCE N81°00'00"W 16.79 FEET; THENCE S09°00'00"W 2.08 FEET TO A 1557.17 FOOT NON-TANGENT RADIUS CURVE TO THE LEFT, RADIUS POINT BEARS S08°25'30"W; THENCE ALONG SAID ARC 222.90 FEET (CHORD BEARS N85°40'32"W 222.71 FEET); THENCE SOUTH 0.48 FEET; THENCE WEST 8.79 FEET; THENCE NORTH 2.49 FEET; THENCE WEST 10.33 FEET; THENCE SOUTH 3.79 FEET; THENCE WEST 7.75 FEET; THENCE SOUTH 55.90 FEET; THENCE EAST 2.83 FEET; THENCE SOUTH 29.98 FEET; THENCE WEST 1.15 FEET; THENCE SOUTH 27.06 FEET; THENCE EAST 2.69 FEET; THENCE NORTH 3.58 FEET; THENCE EAST 43.23 FEET; THENCE SOUTH 3.21 FEET; THENCE EAST 9.05 FEET; THENCE SOUTH 5.86 FEET; THENCE S45°00'00"E 5.10 FEET; THENCE EAST 31.11 FEET; THENCE SOUTH 54.07 FEET; THENCE WEST 0.56 FEET; THENCE SOUTH 73.47 FEET TO A POINT ON SAID NORTH RIGHT OF WAY LINE; THENCE S89°58'06"W ALONG SAID NORTH RIGHT OF WAY LINE 7.38 FEET; THENCE NORTH 38.84 FEET; THENCE N89°38'34"W 1.80 FEET; THENCE NORTH 32.00 FEET; THENCE S89°59'02"W 81.54 FEET TO A POINT ON THE EAST RIGHT OF WAY LINE OF MAIN STREET; THENCE N00°09'35"E ALONG SAID EAST RIGHT OF WAY LINE 43.71 FEET; THENCE S89°58'17"W 1.00 FOOT; THENCE N00°09'35"E 62.54 FEET; THENCE S89°58'21"W 1.00 FOOT; THENCE N00°09'35"E 218.16 FEET; THENCE S89°58'44"W 1.10 FEET; THENCE N00°09'35"E 180.78 FEET; THENCE N89°59'16"E 200.43 FEET; THENCE N00°09'35"E 84.41 FEET TO A POINT ON SAID SOUTH RIGHT OF WAY LINE AND THE POINT OF BEGINNING.

LESS AND EXCEPTING:

BEGINNING AT A POINT THAT IS N89°59'16"E 240.76 FEET AND SOUTH 30.01 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4356.00 TO ELEVATION 4374.00 AND RUNNING THENCE EAST 22.67 FEET; THENCE NORTH 2.67 FEET; THENCE EAST 54.62 FEET; THENCE SOUTH 2.67 FEET; THENCE EAST 22.67 FEET; THENCE SOUTH 103.29 FEET; THENCE WEST 54.25 FEET; THENCE NORTH 47.29 FEET; THENCE WEST 45.71 FEET; THENCE NORTH 56.00 FEET TO THE POINT OF BEGINNING.

BLOCK 75 LEVEL 4 (154'-0") - REVISED 5-4-2012

BEGINNING AT A POINT THAT IS N89°59'16"E 196.33 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN SAID POINT ALSO BEING A POINT ON THE SOUTH RIGHT OF WAY LINE OF SOUTH TEMPLE STREET AT THE SALT LAKE CITY DATUM ELEVATION OF 4374.00 TO ELEVATION 4386.00 AND RUNNING THENCE N89°59'16"E ALONG SAID SOUTH RIGHT OF WAY LINE 210.75 FEET; THENCE S00°01'17"W 165.10 FEET; THENCE N89°58'54"E 88.29 FEET; THENCE N00°09'54"E 26.63 FEET; THENCE N89°55'01"E 164.59 FEET TO A POINT ON THE WEST RIGHT OF WAY LINE OF STATE STREET; THENCE S00°09'53"W ALONG SAID WEST RIGHT OF WAY LINE 106.92 FEET; THENCE WEST 206.17 FEET; THENCE SOUTH 34.51 FEET; THENCE WEST 12.19 FEET; THENCE SOUTH 82.17 FEET; THENCE EAST 186.09 FEET; THENCE SOUTH 22.66 FEET; THENCE WEST 77.75 FEET; THENCE SOUTH 24.72 FEET;

EXHIBIT A
LEGAL DESCRIPTION
(Continued)

THENCE S89°57'59"W 75.56 FEET; THENCE S00°09'54"W 44.96 FEET; THENCE WEST 22.67 FEET;
THENCE NORTH 1.14 FEET; THENCE WEST 5.34 FEET; THENCE SOUTH 1.14 FEET; THENCE WEST 10.00
FEET; THENCE NORTH 1.14 FEET; THENCE WEST 5.34 FEET; THENCE SOUTH 1.14 FEET; THENCE WEST
1.55 FEET; THENCE S68°31'24"W 24.65 FEET; THENCE S62°56'26"W 2.67 FEET; THENCE S58°45'18"W
17.14 FEET; THENCE S54°34'11"W 3.33 FEET; THENCE N36°24'57"W 6.34 FEET; THENCE S52°46'31"W 5.01
FEET; THENCE S57°26'20"W 13.63 FEET; THENCE S42°43'49"W 15.73 FEET; THENCE S37°21'30"W 15.64
FEET; THENCE S23°04'47"W 14.96 FEET; THENCE S27°19'41"W 3.67 FEET; THENCE S63°28'51"E 9.18
FEET; THENCE S25°58'32"W 1.85 FEET; THENCE S19°36'48"W 27.60 FEET; THENCE S13°04'32"W 2.67
FEET; THENCE S06°32'16"W 27.60 FEET; THENCE SOUTH 77.08 FEET TO A POINT ON THE NORTH RIGHT
OF WAY LINE OF 100 SOUTH STREET; THENCE S89°58'06"W ALONG SAID NORTH RIGHT OF WAY LINE
59.59 FEET; THENCE NORTH 132.78 FEET; THENCE WEST 0.33 FEET; THENCE NORTH 1.92 FEET;
THENCE WEST 15.56 FEET; THENCE NORTH 27.44 FEET; THENCE WEST 32.01 FEET; THENCE SOUTH
2.83 FEET; THENCE WEST 36.32 FEET; THENCE SOUTH 15.25 FEET; THENCE WEST 20.46 FEET; THENCE
NORTH 20.35 FEET; THENCE WEST 80.91 FEET; THENCE SOUTH 91.05 FEET; THENCE WEST 0.56 FEET;
THENCE SOUTH 73.47 FEET TO A POINT ON SAID NORTH RIGHT OF WAY LINE; THENCE S89°58'06"W
ALONG SAID NORTH RIGHT OF WAY LINE 7.38 FEET; THENCE NORTH 38.84 FEET; THENCE N89°38'34"W
1.80 FEET; THENCE NORTH 32.00 FEET; THENCE S89°59'02"W 81.54 FEET TO A POINT ON THE EAST
RIGHT OF WAY LINE OF MAIN STREET; THENCE N00°09'35"E ALONG SAID EAST RIGHT OF WAY LINE
43.71 FEET; THENCE S89°58'17"W 1.00 FOOT; THENCE N00°09'35"E 62.54 FEET; THENCE S89°58'21"W
1.00 FOOT; THENCE N00°09'35"E 218.16 FEET; THENCE S89°58'44"W 1.10 FEET; THENCE N00°09'35"E
180.78 FEET; THENCE N89°59'16"E 200.43 FEET; THENCE N00°09'35"E 84.41 FEET TO A POINT ON SAID
SOUTH RIGHT OF WAY LINE AND THE POINT OF BEGINNING.

LESS AND EXCEPTING:

BEGINNING AT A POINT THAT IS N89°59'16"E 240.76 FEET AND SOUTH 30.01 FEET FROM THE
NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1
SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION
OF 4374.00 TO ELEVATION 4386.00 AND RUNNING THENCE EAST 22.67 FEET; THENCE NORTH 2.67
FEET; THENCE EAST 54.62 FEET; THENCE SOUTH 2.67 FEET; THENCE EAST 22.67 FEET; THENCE
SOUTH 103.29 FEET; THENCE WEST 54.25 FEET; THENCE NORTH 47.29 FEET; THENCE WEST 45.71
FEET; THENCE NORTH 56.00 FEET TO THE POINT OF BEGINNING.

BLOCK 75 LEVEL 5 & ABOVE (166'-0" AND ABOVE) - REVISED 5-4-2012

BEGINNING AT A POINT THAT IS N89°59'16"E 196.33 FEET FROM THE NORTHWEST CORNER OF BLOCK
75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE
BASE AND MERIDIAN SAID POINT ALSO BEING A POINT ON THE SOUTH RIGHT OF WAY LINE OF SOUTH
TEMPLE STREET AT THE SALT LAKE CITY DATUM ELEVATION OF 4386.00 AND ABOVE AND RUNNING
THENCE N89°59'16"E ALONG SAID SOUTH RIGHT OF WAY LINE 210.75 FEET; THENCE S00°01'17"W
165.10 FEET; THENCE N89°58'54"E 88.29 FEET; THENCE N00°09'54"E 26.63 FEET; THENCE N89°55'01"E
164.59 FEET TO A POINT ON THE WEST RIGHT OF WAY LINE OF STATE STREET; THENCE S00°09'53"W
ALONG SAID WEST RIGHT OF WAY LINE 106.92 FEET; THENCE WEST 206.17 FEET; THENCE SOUTH
34.51 FEET; THENCE WEST 12.19 FEET; THENCE SOUTH 82.17 FEET; THENCE EAST 186.09 FEET;
THENCE SOUTH 22.66 FEET; THENCE WEST 77.75 FEET; THENCE SOUTH 24.72 FEET; THENCE
S89°57'59"W 75.56 FEET; THENCE S00°09'54"W 44.96 FEET; THENCE WEST 22.67 FEET; THENCE NORTH
1.14 FEET; THENCE WEST 5.34 FEET; THENCE SOUTH 1.14 FEET; THENCE WEST 10.00 FEET; THENCE
NORTH 1.14 FEET; THENCE WEST 5.34 FEET; THENCE SOUTH 1.14 FEET; THENCE WEST 1.55 FEET;
THENCE S68°31'24"W 24.65 FEET; THENCE S62°56'26"W 2.67 FEET; THENCE S58°45'18"W 17.14 FEET;
THENCE S54°34'11"W 3.33 FEET; THENCE N36°24'57"W 6.34 FEET; THENCE S52°46'31"W 5.01 FEET;
THENCE S57°26'20"W 13.63 FEET; THENCE S42°43'49"W 15.73 FEET; THENCE S37°21'30"W 15.64 FEET;

**EXHIBIT A
LEGAL DESCRIPTION
(Continued)**

THENCE S23°04'47"W 14.96 FEET; THENCE S27°19'41"W 3.67 FEET; THENCE S63°28'51"E 9.18 FEET; THENCE S25°58'32"W 1.85 FEET; THENCE S19°36'48"W 27.60 FEET; THENCE S13°04'32"W 2.67 FEET; THENCE S06°32'16"W 27.60 FEET; THENCE SOUTH 77.08 FEET TO A POINT ON THE NORTH RIGHT OF WAY LINE OF 100 SOUTH STREET; THENCE S89°58'06"W ALONG SAID NORTH RIGHT OF WAY LINE 59.59 FEET; THENCE NORTH 132.45 FEET; THENCE WEST 34.17 FEET; THENCE NORTH 31.96 FEET; THENCE WEST 151.42 FEET; THENCE SOUTH 91.05 FEET; THENCE WEST 0.56 FEET; THENCE SOUTH 73.47 FEET TO A POINT ON SAID NORTH RIGHT OF WAY LINE; THENCE S89°58'06"W ALONG SAID NORTH RIGHT OF WAY LINE 7.38 FEET; THENCE NORTH 38.84 FEET; THENCE N89°38'34"W 1.80 FEET; THENCE NORTH 32.00 FEET; THENCE S89°59'02"W 81.54 FEET TO A POINT ON THE EAST RIGHT OF WAY LINE OF MAIN STREET; THENCE N00°09'35"E ALONG SAID EAST RIGHT OF WAY LINE 43.71 FEET; THENCE S89°58'17"W 1.00 FOOT; THENCE N00°09'35"E 62.54 FEET; THENCE S89°58'21"W 1.00 FOOT; THENCE N00°09'35"E 218.16 FEET; THENCE S89°58'44"W 1.10 FEET; THENCE N00°09'35"E 180.78 FEET; THENCE N89°59'16"E 200.43 FEET; THENCE N00°09'35"E 84.41 FEET TO A POINT ON SAID SOUTH RIGHT OF WAY LINE AND THE POINT OF BEGINNING.

LESS AND EXCEPTING AREA 1:

BEGINNING AT A POINT THAT IS N89°59'16"E 236.37 FEET AND SOUTH 27.49 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4386.00 AND ABOVE AND RUNNING THENCE EAST 108.84 FEET; THENCE SOUTH 110.55 FEET; THENCE WEST 61.74 FEET; THENCE NORTH 49.04 FEET; THENCE WEST 47.10 FEET; THENCE NORTH 61.51 FEET TO THE POINT OF BEGINNING.

LESS AND EXCEPTING AREA 2:

BEGINNING AT A POINT THAT IS N89°59'16"E 258.67 FEET AND SOUTH 497.89 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4386.00 AND ABOVE AND RUNNING THENCE SOUTH 26.32 FEET; THENCE WEST 11.29 FEET; THENCE NORTH 26.32 FEET; THENCE EAST 11.29 FEET TO THE POINT OF BEGINNING.

BLOCK 75 SUB LEVEL ELEVATION 99'-7 ¼" - REVISED 12-7-2009

BEGINNING AT A POINT THAT IS N89°59'16"E 422.64 FEET AND SOUTH 291.63 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4319.60 TO ELEVATION 4320.06 AND RUNNING THENCE SOUTH 105.33 FEET; THENCE N29°56'44"W 30.89 FEET; THENCE N60°00'00"E 11.43 FEET TO A 151.12 FOOT NON-TANGENT CURVE TO THE LEFT, RADIUS POINT BEARS S71°35'41"W; THENCE ALONG SAID ARC 68.14 FEET (CHORD BEARS N05°29'14"W 67.57 FEET); THENCE N65°00'00"E 13.23 FEET TO THE POINT OF BEGINNING.

BLOCK 75 SUB LEVEL ELEVATION 99'-7"- REVISED 1-7-2010

BEGINNING AT A POINT THAT IS S00°09'35"W 84.41 FEET FROM THE NORTHWEST CORNER OF LOT 5, BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION 4319.58 TO ELEVATION 4320.06 AND RUNNING THENCE N89°59'16"E 196.33 FEET; THENCE S00°09'35"W 1.58 FEET; THENCE EAST 90.38 FEET; THENCE SOUTH 76.94 FEET; THENCE EAST 0.10 FEET; THENCE SOUTH 104.23 FEET; THENCE WEST 290.32 FEET; THENCE N00°09'35"E 1.93 FEET; THENCE S89°58'44"W 1.10 FEET; THENCE N00°09'35"E 180.78 FEET; THENCE N89°59'16"E 4.10 FEET TO THE POINT OF BEGINNING.

EXHIBIT A
LEGAL DESCRIPTION
(Continued)

BLOCK 75 SUB LEVEL ELEVATION 97'-0" - REVISED 10-26-2009

BEGINNING AT A POINT THAT IS N89°59'16"E 342.95 FEET AND SOUTH 160.28 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4317.00 TO ELEVATION 4320.06 AND RUNNING THENCE EAST 41.44 FEET; THENCE SOUTH 9.34 FEET; THENCE EAST 16.08 FEET; THENCE SOUTH 12.50 FEET; THENCE WEST 3.75 FEET; THENCE SOUTH 9.00 FEET; THENCE EAST 24.75 FEET; THENCE SOUTH 101.05 FEET; THENCE S65°00'00"W 11.94 FEET TO A 151.12 FOOT NON-TANGENT CURVE TO THE RIGHT, RADIUS POINT BEARS S71°35'41"W; THENCE ALONG SAID ARC 68.14 FEET (CHORD BEARS S05°29'14"E 67.57 FEET); THENCE S60°00'00"W 11.43 FEET; THENCE S29°56'44"E 30.89 FEET; THENCE SOUTH 15.46 FEET; THENCE EAST 51.44 FEET; THENCE S00°09'54"W 56.83 FEET; THENCE N89°58'23"E 5.00 FEET; THENCE S00°09'54"W 13.01 FEET; THENCE S89°58'21"W 60.82 FEET; THENCE NORTH 15.64 FEET; THENCE WEST 54.75 FEET; THENCE SOUTH 32.65 FEET; THENCE WEST 3.00 FEET; THENCE NORTH 2.67 FEET; THENCE WEST 121.67 FEET; THENCE SOUTH 29.33 FEET; THENCE WEST 147.00 FEET; THENCE NORTH 29.33 FEET; THENCE WEST 85.04 FEET; THENCE NORTH 9.04 FEET; THENCE WEST 9.96 FEET TO A POINT ON THE EAST RIGHT OF WAY LINE OF MAIN STREET; THENCE N00°09'35"E ALONG SAID EAST RIGHT OF WAY LINE 4.15 FEET; THENCE S89°58'21"W 1.00 FOOT; THENCE N00°09'35"E 216.23 FEET; THENCE EAST 290.32 FEET; THENCE NORTH 0.38 FEET; THENCE EAST 24.21 FEET; THENCE S04°57'59"E 6.21 FEET; THENCE N85°00'00"E 32.08 FEET; THENCE N26°00'00"E 8.55 FEET; THENCE N09°30'00"E 15.71 FEET; THENCE N19°35'03"W 28.10 FEET; THENCE N70°30'00"E 19.52 FEET; THENCE NORTH 8.20 FEET; THENCE WEST 15.66 FEET; THENCE NORTH 45.58 FEET TO THE POINT OF BEGINNING.

LESS AND EXCEPTING FROM THIS SUB LEVEL THE FOLLOWING 7 AREAS - REVISED 10-26-09:

AREA 1:

BEGINNING AT A POINT THAT IS N89°59'16"E 22.64 FEET AND SOUTH 388.28 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4317.00 TO ELEVATION 4320.06 AND RUNNING THENCE EAST 6.50 FEET; THENCE SOUTH 9.00 FEET; THENCE WEST 6.50 FEET; THENCE NORTH 9.00 FEET TO THE POINT OF BEGINNING.

AREA 2:

BEGINNING AT A POINT THAT IS N89°59'16"E 63.80 FEET AND SOUTH 377.05 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4317.00 TO ELEVATION 4320.06 AND RUNNING THENCE EAST 16.33 FEET; THENCE SOUTH 8.67 FEET; THENCE WEST 16.33 FEET; THENCE NORTH 8.67 FEET TO THE POINT OF BEGINNING.

AREA 3:

BEGINNING AT A POINT THAT IS N89°59'16"E 123.80 FEET AND SOUTH 380.99 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4317.00 TO ELEVATION 4320.06 AND RUNNING THENCE EAST 17.17 FEET; THENCE SOUTH 8.67 FEET; THENCE WEST 17.17 FEET; THENCE NORTH 8.67 FEET TO THE POINT OF BEGINNING.

AREA 4:

BEGINNING AT A POINT THAT IS N89°59'16"E 162.30 FEET AND SOUTH 377.07 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1

**EXHIBIT A
LEGAL DESCRIPTION
(Continued)**

SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4317.00 TO ELEVATION 4320.06 AND RUNNING THENCE EAST 7.83 FEET; THENCE SOUTH 7.17 FEET; THENCE WEST 7.83 FEET; THENCE NORTH 7.17 FEET TO THE POINT OF BEGINNING.

AREA 5:

BEGINNING AT A POINT THAT IS N89°59'16"E 183.80 FEET AND SOUTH 384.56 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4317.00 TO ELEVATION 4320.06 AND RUNNING THENCE EAST 17.17 FEET; THENCE SOUTH 8.67 FEET; THENCE WEST 17.17 FEET; THENCE NORTH 8.67 FEET TO THE POINT OF BEGINNING.

AREA 6:

BEGINNING AT A POINT THAT IS N89°59'16"E 232.30 FEET AND SOUTH 393.59 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4317.00 TO ELEVATION 4320.06 AND RUNNING THENCE EAST 7.17 FEET; THENCE SOUTH 9.17 FEET; THENCE WEST 7.17 FEET; THENCE NORTH 9.17 FEET TO THE POINT OF BEGINNING.

AREA 7:

BEGINNING AT A POINT THAT IS N89°59'16"E 243.80 FEET AND SOUTH 393.59 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4317.00 TO ELEVATION 4320.06 AND RUNNING THENCE EAST 7.17 FEET; THENCE SOUTH 9.17 FEET; THENCE WEST 7.17 FEET; THENCE NORTH 9.17 FEET TO THE POINT OF BEGINNING.

LESS AND EXCEPTING PARCEL 2 HEREIN BEING THAT LAND CONVEYED BY SPECIAL WARRANTY DEED RECORDED MARCH 21, 2012 AS ENTRY NO. 11354505, IN BOOK 10001, AT PAGE 1822.

BLOCK 75 SUB LEVEL ELEVATION 96'-10 5/8" - REVISED 4-16-2010

BEGINNING AT A POINT S00°09'53"W 409.17 FEET FROM THE NORTHEAST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4316.88 TO ELEVATION 4320.06, SAID POINT ALSO BEING A POINT ON THE WEST RIGHT OF WAY LINE OF STATE STREET AND RUNNING THENCE S00°09'53"W ALONG SAID WEST RIGHT OF WAY LINE 30.25 FEET; THENCE WEST 121.75 FEET; THENCE N33°42'48"W 0.71 FEET; THENCE S55°55'42"W 34.38 FEET; THENCE WEST 34.53 FEET; THENCE N00°09'54"E 48.81 FEET; THENCE N89°57'59"E 185.10 FEET TO THE POINT OF BEGINNING.

BLOCK 75 SUB LEVEL ELEVATION 96'-8 1/4" - REVISED 6-30-2009

BEGINNING AT A POINT THAT IS N89°59'16"E 6.60 FEET AND SOUTH 487.50 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4316.69 TO ELEVATION 4320.06 AND RUNNING THENCE SOUTH 9.04 FEET; THENCE WEST 9.98 FEET TO A POINT ON THE EAST RIGHT OF WAY LINE OF MAIN STREET; THENCE N00°09'35"E ALONG SAID EAST RIGHT OF WAY LINE 9.04 FEET; THENCE EAST 9.96 FEET TO THE POINT OF BEGINNING.

**EXHIBIT A
LEGAL DESCRIPTION
(Continued)**

**BLOCK 75 THE FOLLOWING 7 AREAS THAT COMPRISE SUB LEVEL ELEVATION 95'-0" REVISED
10-26-2009**

AREA 1:

BEGINNING AT A POINT THAT IS N89°59'16"E 22.64 FEET AND SOUTH 388.28 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4315.00 TO ELEVATION 4320.06 AND RUNNING THENCE EAST 6.50 FEET; THENCE SOUTH 9.00 FEET; THENCE WEST 6.50 FEET; THENCE NORTH 9.00 FEET TO THE POINT OF BEGINNING.

AREA 2:

BEGINNING AT A POINT THAT IS N89°59'16"E 63.80 FEET AND SOUTH 377.05 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4315.00 TO ELEVATION 4320.06 AND RUNNING THENCE EAST 16.33 FEET; THENCE SOUTH 8.67 FEET; THENCE WEST 16.33 FEET; THENCE NORTH 8.67 FEET TO THE POINT OF BEGINNING.

AREA 3:

BEGINNING AT A POINT THAT IS N89°59'16"E 123.80 FEET AND SOUTH 380.99 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4315.00 TO ELEVATION 4320.06 AND RUNNING THENCE EAST 17.17 FEET; THENCE SOUTH 8.67 FEET; THENCE WEST 17.17 FEET; THENCE NORTH 8.67 FEET TO THE POINT OF BEGINNING.

AREA 4:

BEGINNING AT A POINT THAT IS N89°59'16"E 162.30 FEET AND SOUTH 377.07 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4315.00 TO ELEVATION 4320.06 AND RUNNING THENCE EAST 7.83 FEET; THENCE SOUTH 7.17 FEET; THENCE WEST 7.83 FEET; THENCE NORTH 7.17 FEET TO THE POINT OF BEGINNING.

AREA 5:

BEGINNING AT A POINT THAT IS N89°59'16"E 183.80 FEET AND SOUTH 384.56 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4315.00 TO ELEVATION 4320.06 AND RUNNING THENCE EAST 17.17 FEET; THENCE SOUTH 8.67 FEET; THENCE WEST 17.17 FEET; THENCE NORTH 8.67 FEET TO THE POINT OF BEGINNING.

AREA 6:

BEGINNING AT A POINT THAT IS N89°59'16"E 232.30 FEET AND SOUTH 393.59 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4315.00 TO ELEVATION 4320.06 AND RUNNING THENCE EAST 7.17 FEET; THENCE SOUTH 9.17 FEET; THENCE WEST 7.17 FEET; THENCE NORTH 9.17 FEET TO THE POINT OF BEGINNING.

EXHIBIT A
LEGAL DESCRIPTION
(Continued)

AREA 7:

BEGINNING AT A POINT THAT IS N89°59'16"E 243.80 FEET AND SOUTH 393.59 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4315.00 TO ELEVATION 4320.06 AND RUNNING THENCE EAST 7.17 FEET; THENCE SOUTH 9.17 FEET; THENCE WEST 7.17 FEET; THENCE NORTH 9.17 FEET TO THE POINT OF BEGINNING.

BLOCK 75 SUB LEVEL ELEVATION 91'-8" - REVISED 9-18-2009

BEGINNING AT A POINT THAT IS N89°59'16"E 418.05 FEET AND SOUTH 466.65 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4311.67 TO ELEVATION 4320.06 AND RUNNING THENCE SOUTH 15.64 FEET; THENCE S89°58'21"W 9.72 FEET; THENCE S00°09'54"W 164.34 FEET; THENCE WEST 134.14 FEET; THENCE SOUTH 13.78 FEET TO A POINT ON THE NORTH RIGHT OF WAY LINE OF 100 SOUTH STREET; THENCE S89°58'06"W ALONG SAID NORTH RIGHT OF WAY LINE 78.40 FEET; THENCE NORTH 44.04 FEET; THENCE EAST 11.11 FEET; THENCE NORTH 29.89 FEET; THENCE WEST 9.30 FEET; THENCE NORTH 45.45 FEET; THENCE WEST 4.38 FEET; THENCE NORTH 4.03 FEET; THENCE EAST 43.21 FEET; THENCE SOUTH 20.05 FEET; THENCE EAST 20.00 FEET; THENCE NORTH 1.14 FEET; THENCE EAST 13.73 FEET; THENCE NORTH 19.77 FEET; THENCE WEST 5.69 FEET; THENCE NORTH 3.50 FEET; THENCE WEST 76.71 FEET; THENCE SOUTH 8.39 FEET; THENCE WEST 21.17 FEET; THENCE SOUTH 78.66 FEET TO A 50.00 FOOT NON-TANGENT RADIUS CURVE TO THE LEFT, RADIUS POINT BEARS N89°59'23"E; THENCE ALONG SAID ARC 16.39 FEET (CHORD BEARS S09°24'02"E 16.32 FEET) TO A 208.50 FOOT NON-TANGENT CURVE TO THE LEFT, RADIUS POINT BEARS N71°12'33"E; THENCE ALONG SAID ARC 14.99 FEET (CHORD BEARING S20°51'03"E 14.99 FEET); THENCE S23°18'56"E 2.95 FEET; THENCE SOUTH 7.91 FEET TO A POINT ON SAID NORTH RIGHT OF WAY LINE; THENCE S89°58'06"W ALONG SAID NORTH RIGHT OF WAY LINE 94.61 FEET; THENCE NORTH 38.84 FEET; THENCE N89°38'34"W 1.80 FEET; THENCE NORTH 32.00 FEET; THENCE S89°59'02"W 81.54 FEET TO A POINT ON THE EAST RIGHT OF WAY LINE OF MAIN STREET; THENCE N00°09'35"E ALONG SAID EAST RIGHT OF WAY LINE 43.71 FEET; THENCE S89°58'17"W 1.00 FOOT; THENCE N00°09'35"E 49.35 FEET; THENCE EAST 95.02 FEET; THENCE SOUTH 29.33 FEET; THENCE EAST 147.00 FEET; THENCE NORTH 29.33 FEET; THENCE EAST 121.67 FEET; THENCE SOUTH 2.67 FEET; THENCE EAST 3.00 FEET; THENCE NORTH 32.65 FEET; THENCE EAST 54.75 FEET TO THE POINT OF BEGINNING.

LESS AND EXCEPTING PARCEL 2 HEREIN BEING THAT LAND CONVEYED BY WARRANTY DEED RECORDED MARCH 21, 2012 AS ENTRY NO. 11354505, IN BOOK 10001, AT PAGE 1822.

LESS AND EXCEPTING PARCEL 4 HEREIN BEING THAT LAND CONVEYED BY SPECIAL WARRANTY DEED RECORDED JUNE 17, 2013 AS ENTRY NO. 11665463, IN BOOK 10150, AT PAGE 3530.

BLOCK 75 SUB LEVEL ELEVATION 91'-0" - REVISED 6-30-2009

BEGINNING AT A POINT THAT IS N89°59'16"E 407.86 FEET AND SOUTH 646.63 FEET FROM THE NORTHWEST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4311.00 TO ELEVATION 4320.06 AND RUNNING THENCE S00°09'54"W 13.71 FEET TO A POINT ON THE NORTH RIGHT OF WAY LINE OF 100 SOUTH STREET; THENCE S89°58'06"W ALONG SAID NORTH RIGHT

**EXHIBIT A
LEGAL DESCRIPTION
(Continued)**

OF WAY LINE 134.10 FEET; THENCE NORTH 13.78 FEET; THENCE EAST 134.14 FEET TO THE POINT OF BEGINNING.

LESS AND EXCEPTING PARCEL 2 HEREIN BEING THAT LAND CONVEYED BY SPECIAL WARRANTY DEED RECORDED MARCH 21, 2012 AS ENTRY NO. 11354505, IN BOOK 10001, AT PAGE 1822.

LESS AND EXCEPTING PARCEL 4 HEREIN BEING THAT LAND CONVEYED BY SPECIAL WARRANTY DEED RECORDED JUNE 17, 2013 AS ENTRY NO. 11665463, IN BOOK 10150, AT PAGE 3530.

BLOCK 75 ADDITIONAL BUILDING "H" AREA-REVISED 12-29-2009

FROM THE TOP OF LEVEL 1 (ELEVATION 118'-0 3/4") TO THE CONCRETE ON THE SECOND FLOOR OF BUILDING "H" (ELEVATION 130'-8"):

BEGINNING AT A POINT THAT IS S89°58'06"W 250.64 FEET FROM THE SOUTHEAST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN SAID POINT ALSO BEING A POINT ON THE NORTH RIGHT OF WAY LINE OF 100 SOUTH STREET AT THE SALT LAKE CITY DATUM ELEVATION OF 4338.06 TO ELEVATION 4350.67 AND RUNNING THENCE S89°58'06"W ALONG SAID NORTH RIGHT OF WAY LINE 74.01 FEET; THENCE NORTH 77.08 FEET; THENCE N06°32'16"E 27.60 FEET; THENCE N13°04'32"E 2.67 FEET; THENCE N19°36'48"E 27.60 FEET; THENCE N25°58'32"E 1.85 FEET; THENCE N63°28'51"W 9.18 FEET; THENCE N27°19'41"E 3.67 FEET; THENCE N30°23'24"E 30.40 FEET; THENCE N49°42'48"E 30.40 FEET; THENCE N52°46'31"E 3.67 FEET; THENCE S36°24'57"E 6.34 FEET; THENCE N54°34'11"E 3.33 FEET; THENCE N58°45'18"E 17.14 FEET; THENCE N62°56'26"E 2.24 FEET; THENCE S24°52'53"E 2.59 FEET; THENCE EAST 11.57 FEET; THENCE SOUTH 16.53 FEET; THENCE S89°58'21"W 10.05 FEET; THENCE S00°09'54"W 178.05 FEET TO A POINT ON SAID NORTH RIGHT OF WAY LINE AND THE POINT OF BEGINNING.

LESS AND EXCEPTING PARCEL 2 HEREIN BEING THAT LAND CONVEYED BY SPECIAL WARRANTY DEED RECORDED MARCH 21, 2012 AS ENTRY NO. 11354505, IN BOOK 10001, AT PAGE 1822.

BLOCK 76 LEVEL 1 (99'-0 3/4") - REVISED 5-4-2012

BEGINNING AT A POINT THAT IS S00°01'22"E 131.62 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN SAID POINT ALSO BEING A POINT ON THE EAST RIGHT OF WAY LINE OF WEST TEMPLE STREET AT THE SALT LAKE CITY DATUM ELEVATION OF 4319.06 TO ELEVATION 4338.06 AND RUNNING THENCE EAST 96.58 FEET; THENCE NORTH 0.59 FEET TO A 7.03 FOOT NON-TANGENT RADIUS CURVE TO THE LEFT, RADIUS POINT BEARS N00°47'06"E; THENCE ALONG THE ARC 11.03 FEET (CHORD BEARING N45°50'10"E 9.93 FEET); THENCE EAST 0.50 FEET; THENCE NORTH 58.16 FEET; THENCE WEST 1.45 FEET; THENCE NORTH 8.18 FEET TO A 3.77 FOOT NON-TANGENT RADIUS CURVE TO THE LEFT, RADIUS POINT BEARS S86°20'22"W; THENCE ALONG THE ARC 5.47 FEET (CHORD BEARING N45°15'09"W 5.00 FEET); THENCE NORTH 41.63 FEET; THENCE WEST 1.67 FEET; THENCE NORTH 0.19 FEET TO A 5.79 FOOT NON-TANGENT RADIUS CURVE TO THE LEFT, RADIUS POINT BEARS N89°50'37"W; THENCE ALONG THE ARC 9.08 FEET (CHORD BEARING N44°42'52"W 8.18 FEET); THENCE WEST 0.25 FEET; THENCE NORTH 6.62 FEET TO A POINT ON THE SOUTH RIGHT OF WAY LINE OF SOUTH TEMPLE STREET; THENCE N89°59'41"E ALONG SAID SOUTH RIGHT OF WAY LINE 48.17 FEET; THENCE SOUTH 105.46 FEET; THENCE EAST 29.96 FEET; THENCE SOUTH 38.81 FEET; THENCE EAST 125.72 FEET; THENCE NORTH 118.39 FEET; THENCE WEST 8.95 FEET; THENCE NORTH 3.08 FEET; THENCE N28°38'10"W 25.99 FEET TO A POINT ON SAID SOUTH RIGHT OF WAY LINE OF SOUTH TEMPLE STREET; THENCE N89°59'41"E ALONG SAID SOUTH RIGHT OF WAY LINE 110.15 FEET; THENCE

EXHIBIT A
LEGAL DESCRIPTION
(Continued)

S28°38'10"W 26.00 FEET; THENCE SOUTH 3.08 FEET; THENCE WEST 8.95 FEET; THENCE SOUTH 118.39 FEET; THENCE EAST 129.33 FEET; THENCE NORTH 38.51 FEET; THENCE N89°54'47"E 44.59 FEET; THENCE N00°05'11"W 20.75 FEET; THENCE N89°54'49"E 123.62 FEET TO A POINT ON THE WEST RIGHT OF WAY LINE OF MAIN STREET; THENCE S00°01'48"E ALONG SAID WEST RIGHT OF WAY LINE 111.42 FEET; THENCE WEST 3.89 FEET; THENCE NORTH 0.40 FEET; THENCE WEST 4.85 FEET; THENCE NORTH 0.74 FEET; THENCE WEST 24.50 FEET; THENCE SOUTH 6.38 FEET; THENCE WEST 9.04 FEET; THENCE SOUTH 6.32 FEET; THENCE EAST 16.03 FEET; THENCE SOUTH 4.91 FEET; THENCE EAST 0.17 FEET; THENCE SOUTH 4.67 FEET; THENCE EAST 3.10 FEET; THENCE NORTH 4.67 FEET; THENCE EAST 22.99 FEET TO A POINT ON SAID WEST RIGHT OF WAY LINE OF MAIN STREET; THENCE S00°01'48"E ALONG SAID WEST RIGHT OF WAY LINE 72.54 FEET; THENCE WEST 21.07 FEET; THENCE SOUTH 8.99 FEET; THENCE EAST 21.08 FEET TO A POINT ON SAID WEST RIGHT OF WAY LINE OF MAIN STREET; THENCE S00°01'48"E ALONG SAID WEST RIGHT OF WAY LINE 168.63 FEET; THENCE WEST 13.25 FEET; THENCE SOUTH 15.71 FEET; THENCE EAST 13.26 FEET TO A POINT ON SAID WEST RIGHT OF WAY LINE OF MAIN STREET; THENCE S00°01'48"E ALONG SAID WEST RIGHT OF WAY LINE 22.64 FEET; THENCE WEST 10.23 FEET; THENCE S45°00'00"W 2.36 FEET; THENCE WEST 18.19 FEET; THENCE S45°00'00"W 4.55 FEET; THENCE SOUTH 1.21 FEET; THENCE S45°00'00"W 9.31 FEET; THENCE WEST 6.78 FEET; THENCE S45°00'00"W 4.86 FEET; THENCE WEST 2.94 FEET; THENCE S45°00'00"W 4.31 FEET; THENCE SOUTH 0.94 FEET; THENCE WEST 13.66 FEET; THENCE SOUTH 14.90 FEET; THENCE EAST 12.50 FEET; THENCE NORTH 7.39 FEET; THENCE EAST 29.59 FEET; THENCE SOUTH 5.01 FEET; THENCE EAST 27.69 FEET TO A POINT ON SAID WEST RIGHT OF WAY LINE OF MAIN STREET; THENCE S00°01'48"E ALONG SAID WEST RIGHT OF WAY LINE 13.67 FEET; THENCE N89°59'34"W 165.84 FEET; THENCE NORTH 6.74 FEET; THENCE WEST 117.37 FEET; THENCE SOUTH 0.60 FEET; THENCE WEST 0.33 FEET; THENCE SOUTH 0.96 FEET; THENCE WEST 0.38 FEET; THENCE SOUTH 26.36 FEET; THENCE EAST 20.10 FEET; THENCE SOUTH 2.21 FEET; THENCE EAST 0.40 FEET; THENCE SOUTH 19.27 FEET; THENCE EAST 0.21 FEET; THENCE SOUTH 32.70 FEET; THENCE WEST 0.21 FEET; THENCE SOUTH 11.97 FEET; THENCE EAST 0.21 FEET; THENCE SOUTH 25.63 FEET TO A POINT ON THE NORTH RIGHT OF WAY LINE OF 100 SOUTH STREET; THENCE N89°59'08"W ALONG SAID NORTH RIGHT OF WAY LINE 66.97 FEET; THENCE N00°01'16"W 207.58 FEET; THENCE N89°59'41"W 330.08 FEET TO A POINT ON SAID EAST RIGHT OF WAY LINE OF WEST TEMPLE STREET; THENCE N00°01'22"W ALONG SAID EAST RIGHT OF WAY LINE 321.09 FEET TO THE POINT OF BEGINNING.

LESS AND EXCEPTING AREA 1:

BEGINNING AT A POINT THAT IS N89°59'41"E 364.24 FEET AND SOUTH 167.19 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4319.06 TO ELEVATION 4338.06 AND RUNNING THENCE EAST 12.25 FEET; THENCE NORTH 7.22 FEET; THENCE EAST 4.49 FEET; THENCE S45°00'00"E 1.59 FEET; THENCE EAST 21.00 FEET; THENCE SOUTH 17.40 FEET; THENCE WEST 38.11 FEET; THENCE NORTH 2.08 FEET; THENCE WEST 0.75 FEET; THENCE NORTH 9.22 FEET TO THE POINT OF BEGINNING.

LESS AND EXCEPTING PARCEL 3 HEREIN BEING THAT LAND CONVEYED BY SPECIAL WARRANTY DEED RECORDED MARCH 21, 2012 AS ENTRY NO. 11354501, IN BOOK 10001, AT PAGE 1797.

BLOCK 76 LEVEL 2 (118'-0 3/4") - REVISED 12-14-2009

BEGINNING AT A POINT THAT IS S00°01'22"E 131.62 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN SAID POINT ALSO BEING A POINT ON THE EAST RIGHT OF WAY LINE OF WEST TEMPLE STREET AT THE SALT LAKE CITY DATUM ELEVATION OF 4338.06 TO ELEVATION 4356.00 AND RUNNING THENCE EAST 96.58 FEET; THENCE NORTH 0.59 FEET TO A 7.03 FOOT NON-TANGENT

EXHIBIT A
LEGAL DESCRIPTION
(Continued)

RADIUS CURVE TO THE LEFT, RADIUS POINT BEARS N00°47'06"E; THENCE ALONG THE ARC 11.03 FEET (CHORD BEARING N45°50'10"E 9.93 FEET); THENCE EAST 0.50 FEET; THENCE NORTH 58.16 FEET; THENCE WEST 1.45 FEET; THENCE NORTH 8.18 FEET TO A 3.77 FOOT NON-TANGENT RADIUS CURVE TO THE LEFT, RADIUS POINT BEARS S86°20'22"W; THENCE ALONG THE ARC 5.47 FEET (CHORD BEARING N45°15'09"W 5.00 FEET); THENCE NORTH 41.63 FEET; THENCE WEST 1.67 FEET; THENCE NORTH 0.19 FEET TO A 5.79 FOOT NON-TANGENT RADIUS CURVE TO THE LEFT, RADIUS POINT BEARS N89°50'37"W; THENCE ALONG THE ARC 9.08 FEET (CHORD BEARING N44°42'52"W 8.18 FEET); THENCE WEST 0.25 FEET; THENCE NORTH 6.62 FEET TO A POINT ON THE SOUTH RIGHT OF WAY LINE OF SOUTH TEMPLE STREET; THENCE N89°59'41"E ALONG SAID SOUTH RIGHT OF WAY LINE 48.17 FEET; THENCE SOUTH 105.46 FEET; THENCE EAST 29.96 FEET; THENCE SOUTH 38.81 FEET; THENCE EAST 125.72 FEET; THENCE NORTH 118.39 FEET; THENCE WEST 8.95 FEET; THENCE NORTH 3.08 FEET; THENCE N28°38'10"W 25.99 FEET TO A POINT ON SAID SOUTH RIGHT OF WAY LINE OF SOUTH TEMPLE STREET; THENCE N89°59'41"E ALONG SAID SOUTH RIGHT OF WAY LINE 110.15 FEET; THENCE S28°38'10"W 26.00 FEET; THENCE SOUTH 3.08 FEET; THENCE WEST 8.95 FEET; THENCE SOUTH 118.39 FEET; THENCE EAST 129.33 FEET; THENCE NORTH 38.51 FEET; THENCE N89°54'47"E 44.59 FEET; THENCE N00°05'11"W 20.75 FEET; THENCE N89°54'49"E 123.62 FEET TO A POINT ON THE WEST RIGHT OF WAY LINE OF MAIN STREET; THENCE S00°01'48"E ALONG SAID WEST RIGHT OF WAY LINE 462.68 FEET; THENCE N89°59'34"W 165.84 FEET; THENCE NORTH 6.74 FEET; THENCE WEST 118.08 FEET; THENCE SOUTH 27.92 FEET; THENCE EAST 20.10 FEET; THENCE SOUTH 2.00 FEET; THENCE WEST 5.44 FEET; THENCE SOUTH 89.77 FEET TO A POINT ON THE NORTH RIGHT OF WAY LINE OF 100 SOUTH STREET; THENCE N89°59'08"W ALONG SAID NORTH RIGHT OF WAY LINE 60.93 FEET; THENCE N00°01'16"W 207.58 FEET; THENCE N89°59'41"W 330.08 FEET TO A POINT ON SAID EAST RIGHT OF WAY LINE OF WEST TEMPLE STREET; THENCE N00°01'22"W ALONG SAID EAST RIGHT OF WAY LINE 321.09 FEET TO THE POINT OF BEGINNING.

LESS AND EXCEPTING THE FOLLOWING 5 AREAS FROM THIS LEVEL:

AREA 1:

BEGINNING AT A POINT THAT IS N89°59'41"E 403.13 FEET AND SOUTH 167.32 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4338.06 TO ELEVATION 4356.00 AND RUNNING THENCE EAST 20.17 FEET; THENCE SOUTH 11.15 FEET; THENCE WEST 20.17 FEET; THENCE NORTH 11.15 FEET TO THE POINT OF BEGINNING.

AREA 2:

BEGINNING AT A POINT THAT IS S00°01'48"E 285.23 FEET AND WEST 2.39 FEET FROM THE NORTHEAST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4338.06 TO ELEVATION 4356.00 AND RUNNING THENCE SOUTH 8.99 FEET; THENCE WEST 18.69 FEET; THENCE NORTH 8.99 FEET; THENCE EAST 18.69 FEET TO THE POINT OF BEGINNING.

AREA 3:

BEGINNING AT A POINT THAT IS S00°01'48"E 462.85 FEET AND WEST 4.32 FEET FROM THE NORTHEAST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4338.06 TO ELEVATION 4356.00 AND RUNNING THENCE SOUTH 15.70 FEET; THENCE WEST 8.94 FEET; THENCE NORTH 15.70 FEET; THENCE EAST 8.94 FEET TO THE POINT OF BEGINNING.

AREA 4:

BEGINNING AT A POINT THAT IS S00°01'48"E 204.25 FEET AND WEST 3.96 FEET FROM THE NORTHEAST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1

EXHIBIT A
LEGAL DESCRIPTION
(Continued)

WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4338.06 TO ELEVATION 4356.00 AND RUNNING THENCE WEST 22.30 FEET; THENCE SOUTH 8.44 FEET; THENCE EAST 0.17 FEET; THENCE SOUTH 4.67 FEET; THENCE EAST 3.10 FEET; THENCE NORTH 4.67 FEET; THENCE EAST 19.02 FEET; THENCE NORTH 8.44 FEET TO THE POINT OF BEGINNING.

AREA 5:

BEGINNING AT A POINT THAT IS S00°01'48"E 525.37 FEET AND WEST 4.03 FEET FROM THE NORTHEAST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4338.06 TO ELEVATION 4356.00 AND RUNNING THENCE WEST 22.37 FEET; THENCE SOUTH 8.44 FEET; THENCE EAST 22.37 FEET; THENCE NORTH 8.44 FEET TO THE POINT OF BEGINNING.

BLOCK 76 LEVEL 3A (136'-0") and ABOVE - REVISED 5-4-2012

BEGINNING AT A POINT THAT IS S00°01'22"E 133.99 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN SAID POINT ALSO BEING A POINT ON THE EAST RIGHT OF WAY LINE OF WEST TEMPLE STREET AT THE SALT LAKE CITY DATUM ELEVATION OF 4356.00 AND ABOVE AND RUNNING THENCE EAST 96.67 FEET TO A 10.00 FOOT RADIUS CURVE TO THE LEFT 15.71 FEET (CHORD BEARING N45°00'00"E 14.14 FEET); THENCE NORTH 109.12 FEET TO A 14.88 FOOT RADIUS CURVE TO THE LEFT 23.37 FEET (CHORD BEARING N45°00'09"W 21.04 FEET) TO A POINT ON THE SOUTH RIGHT OF WAY LINE OF SOUTH TEMPLE STREET; THENCE N89°59'41"E ALONG SAID SOUTH RIGHT OF WAY LINE 47.92 FEET; THENCE SOUTH 105.46 FEET; THENCE EAST 29.96 FEET; THENCE SOUTH 38.81 FEET; THENCE EAST 125.72 FEET; THENCE NORTH 118.39 FEET; THENCE WEST 8.95 FEET; THENCE NORTH 3.08 FEET; THENCE N28°38'10"W 25.99 FEET TO A POINT ON SAID SOUTH RIGHT OF WAY LINE OF SOUTH TEMPLE STREET; THENCE N89°59'41"E ALONG SAID SOUTH RIGHT OF WAY LINE 110.15 FEET; THENCE S28°38'10"W 26.00 FEET; THENCE SOUTH 3.08 FEET; THENCE WEST 8.95 FEET; THENCE SOUTH 153.19 FEET; THENCE WEST 6.11 FEET; THENCE SOUTH 59.51 FEET TO A 58.93 FOOT NON-TANGENT RADIUS CURVE TO THE RIGHT, RADIUS POINT BEARS S28°19'10"W; THENCE ALONG THE ARC 22.45 FEET (CHORD BEARS S50°45'55"E 22.32 FEET) TO A COMPOUND NON-TANGENT 98.08 FOOT RADIUS CURVE, RADIUS POINT BEARS S51°00'54"W; THENCE ALONG THE ARC 69.26 FEET (CHORD BEARS S18°34'48"E 67.83 FEET); THENCE S77°07'00"E 13.11 FEET; THENCE N12°52'50"E 0.92 FEET; THENCE S77°12'04"E 2.83 FEET; THENCE S12°55'43"W 0.92 FEET; THENCE S77°07'10"E 1.60 FEET; THENCE S12°53'03"W 2.50 FEET; THENCE S77°07'16"E 7.00 FEET; THENCE S78°01'43"E 66.60 FEET; THENCE S80°25'09"E 10.83 FEET; THENCE S81°57'54"E 65.76 FEET; THENCE S83°29'32"E 10.83 FEET; THENCE S85°29'01"E 61.27 FEET; THENCE N89°59'56"E 28.70 FEET TO A POINT ON THE WEST RIGHT OF WAY LINE OF MAIN STREET; THENCE S00°01'48"E ALONG SAID WEST RIGHT OF WAY LINE 51.67 FEET; THENCE N89°59'56"W 28.73 FEET; THENCE N83°53'23"W 59.94 FEET; THENCE N83°46'51"W 10.83 FEET; THENCE N82°01'41"W 79.37 FEET; THENCE N80°16'31"W 10.83 FEET; THENCE N79°40'59"W 65.72 FEET; THENCE N77°07'04"W 7.00 FEET; THENCE S12°52'36"W 2.15 FEET; THENCE N77°11'29"W 1.60 FEET; THENCE S12°52'50"W 1.27 FEET; THENCE N77°07'10"W 2.83 FEET; THENCE N12°52'50"E 1.26 FEET; THENCE N77°11'29"W 13.06 FEET TO A 59.99 FOOT NON-TANGENT RADIUS CURVE TO THE RIGHT, RADIUS POINT BEARS N57°52'07"W; THENCE ALONG THE ARC 25.56 FEET (CHORD BEARS S44°20'09"W 25.36 FEET); THENCE S23°35'42"E 2.29 FEET TO 60.64 FOOT NON-TANGENT RADIUS CURVE TO THE LEFT, RADIUS POINT BEARS N32°55'53"W; THENCE ALONG THE ARC 1.69 FEET (CHORD BEARS N56°16'06"E 1.69 FEET); THENCE S24°00'00"E 34.12 FEET; THENCE SOUTH 91.63 FEET; THENCE WEST 1.33 FEET; THENCE SOUTH 29.50 FEET; THENCE EAST 0.62 FEET; THENCE SOUTH 27.92 FEET; THENCE EAST 20.10 FEET; THENCE SOUTH 2.00 FEET; THENCE WEST 5.44 FEET; THENCE SOUTH 89.77 FEET TO A POINT ON THE NORTH RIGHT OF WAY LINE OF 100 SOUTH STREET; THENCE N89°59'08"W ALONG SAID NORTH RIGHT OF WAY LINE 60.93 FEET; THENCE N00°01'16"W 207.58 FEET; THENCE N89°59'41"W 330.08 FEET TO A

**EXHIBIT A
LEGAL DESCRIPTION
(Continued)**

POINT ON SAID EAST RIGHT OF WAY LINE OF WEST TEMPLE STREET; THENCE N00°01'22"W ALONG SAID EAST RIGHT OF WAY LINE 318.72 FEET TO THE POINT OF BEGINNING.

TOGETHER WITH AREA 1:

BEGINNING AT A POINT THAT IS S00°01'48"E 123.22 FEET AND WEST 90.66 FEET FROM THE NORTHEAST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4356.00 AND ABOVE AND RUNNING THENCE SOUTH 22.00 FEET; THENCE WEST 22.00 FEET; THENCE NORTH 22.00 FEET; THENCE EAST 22.00 FEET TO THE POINT OF BEGINNING.

BLOCK 76 SUB LEVEL ELEVATION 96'-0" - REVISED 10-26-2009

BEGINNING AT A POINT THAT IS S00°01'22"E 131.62 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN SAID POINT ALSO BEING A POINT ON THE EAST RIGHT OF WAY LINE OF WEST TEMPLE STREET AT THE SALT LAKE CITY DATUM ELEVATION OF 4316.00 TO ELEVATION 4319.06 AND RUNNING THENCE EAST 96.58 FEET; THENCE NORTH 0.59 FEET TO A 7.03 FOOT NON-TANGENT RADIUS CURVE TO THE LEFT, RADIUS POINT BEARS N00°47'06"E; THENCE ALONG THE ARC 11.03 FEET (CHORD BEARING N45°50'10"E 9.93 FEET); THENCE EAST 0.50 FEET; THENCE NORTH 58.16 FEET; THENCE WEST 1.45 FEET; THENCE NORTH 8.18 FEET TO A 3.77 FOOT NON-TANGENT RADIUS CURVE TO THE LEFT, RADIUS POINT BEARS S86°20'22"W; THENCE ALONG THE ARC 5.47 FEET (CHORD BEARING N45°15'09"W 5.00 FEET); THENCE NORTH 41.63 FEET; THENCE WEST 1.67 FEET; THENCE NORTH 0.19 FEET TO A 5.79 FOOT NON-TANGENT RADIUS CURVE TO THE LEFT, RADIUS POINT BEARS N89°50'37"W; THENCE ALONG THE ARC 9.08 FEET (CHORD BEARING N44°42'52"W 8.18 FEET); THENCE WEST 0.25 FEET; THENCE NORTH 6.62 FEET TO A POINT ON THE SOUTH RIGHT OF WAY LINE OF SOUTH TEMPLE STREET; THENCE N89°59'41"E ALONG SAID SOUTH RIGHT OF WAY LINE 48.17 FEET; THENCE SOUTH 105.46 FEET; THENCE EAST 29.96 FEET; THENCE SOUTH 38.81 FEET; THENCE EAST 125.72 FEET; THENCE NORTH 118.39 FEET; THENCE WEST 8.95 FEET; THENCE NORTH 3.08 FEET; THENCE N28°38'10"W 25.99 FEET TO A POINT ON SAID SOUTH RIGHT OF WAY LINE OF SOUTH TEMPLE STREET; THENCE N89°59'41"E ALONG SAID SOUTH RIGHT OF WAY LINE 110.15 FEET; THENCE S28°38'10"W 26.00 FEET; THENCE SOUTH 3.08 FEET; THENCE WEST 8.95 FEET; THENCE SOUTH 118.39 FEET; THENCE EAST 29.37 FEET; THENCE SOUTH 16.81 FEET; THENCE WEST 10.03 FEET; THENCE N45°00'00"W 1.59 FEET; THENCE WEST 4.49 FEET; THENCE SOUTH 7.22 FEET; THENCE WEST 12.25 FEET; THENCE SOUTH 9.22 FEET; THENCE EAST 0.75 FEET; THENCE SOUTH 1.78 FEET; THENCE WEST 3.02 FEET; THENCE SOUTH 60.82 FEET TO A 61.27 FOOT NON-TANGENT RADIUS CURVE TO THE RIGHT, RADIUS POINT BEARS S32°57'23"W; THENCE ALONG SAID ARC 3.26 FEET (CHORD BEARS S55°31'09"E 3.26 FEET); THENCE EAST 57.31 FEET; THENCE SOUTH 60.00 FEET; THENCE EAST 151.77 FEET; THENCE N82°52'30"E 28.89 FEET; THENCE EAST 32.67 FEET; THENCE SOUTH 37.56 FEET; THENCE EAST 9.90 FEET; THENCE SOUTH 4.58 FEET; THENCE EAST 15.43 FEET TO A POINT ON THE WEST RIGHT OF WAY LINE OF MAIN STREET; THENCE S00°01'48"E ALONG SAID WEST RIGHT OF WAY LINE 86.30 FEET; THENCE WEST 25.15 FEET; THENCE NORTH 8.20 FEET; THENCE WEST 213.33 FEET; THENCE SOUTH 123.17 FEET; THENCE WEST 91.68 FEET; THENCE NORTH 87.91 FEET; THENCE N89°59'41"W 110.16 FEET; THENCE NORTH 280.58 FEET; THENCE WEST 220.07 FEET TO A POINT ON SAID EAST RIGHT OF WAY LINE OF WEST TEMPLE STREET; THENCE N00°01'22"W ALONG SAID EAST RIGHT OF WAY LINE 40.54 FEET TO THE POINT OF BEGINNING.

**EXHIBIT A
LEGAL DESCRIPTION
(Continued)**

LESS AND EXCEPTING THE FOLLOWING 5 AREAS FROM THIS SUB LEVEL:

AREA 1:

BEGINNING AT A POINT THAT IS S00°01'22"E 349.16 FEET AND EAST 412.00 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4316.00 TO ELEVATION 4319.06 AND RUNNING THENCE EAST 10.00 FEET; THENCE SOUTH 10.00 FEET; THENCE WEST 10.00 FEET; THENCE NORTH 10.00 FEET TO THE POINT OF BEGINNING.

AREA 2:

BEGINNING AT A POINT THAT IS S00°01'22"E 349.16 FEET AND EAST 455.14 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4316.00 TO ELEVATION 4319.06 AND RUNNING THENCE EAST 20.00 FEET; THENCE SOUTH 20.00 FEET; THENCE WEST 20.00 FEET; THENCE NORTH 20.00 FEET TO THE POINT OF BEGINNING.

AREA 3:

BEGINNING AT A POINT THAT IS S00°01'22"E 364.16 FEET AND EAST 522.74 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4316.00 TO ELEVATION 4319.06 AND RUNNING THENCE EAST 19.25 FEET; THENCE SOUTH 20.00 FEET; THENCE WEST 19.25 FEET; THENCE NORTH 20.00 FEET TO THE POINT OF BEGINNING.

AREA 4:

BEGINNING AT A POINT THAT IS S00°01'22"E 364.16 FEET AND EAST 544.99 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4316.00 TO ELEVATION 4319.06 AND RUNNING THENCE EAST 16.25 FEET; THENCE SOUTH 20.00 FEET; THENCE WEST 16.25 FEET; THENCE NORTH 20.00 FEET TO THE POINT OF BEGINNING.

AREA 5:

BEGINNING AT A POINT THAT IS S00°01'22"E 377.16 FEET AND EAST 609.49 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4316.00 TO ELEVATION 4319.06 AND RUNNING THENCE EAST 8.00 FEET; THENCE SOUTH 8.00 FEET; THENCE WEST 8.00 FEET; THENCE NORTH 8.00 FEET TO THE POINT OF BEGINNING.

BLOCK 76 SUB LEVEL ELEVATION 95'-10" - REVISED 12-6-2009

BEGINNING AT A POINT THAT IS N00°01'48"W 165.13 FEET FROM THE SOUTHEAST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN SAID POINT ALSO BEING A POINT ON THE WEST RIGHT OF WAY LINE OF MAIN STREET AT THE SALT LAKE CITY DATUM ELEVATION OF 4315.83 TO ELEVATION 4319.06 AND RUNNING THENCE WEST 4.65 FEET; THENCE SOUTH 13.10 FEET; THENCE WEST 0.47 FEET; THENCE NORTH 7.25 FEET; THENCE WEST 5.13 FEET; THENCE S45°00'00"W 2.36 FEET; THENCE WEST 18.19 FEET; THENCE S45°00'00"W 4.55 FEET; THENCE SOUTH 1.21 FEET; THENCE S45°00'00"W 9.78 FEET; THENCE WEST 6.28 FEET; THENCE S45°00'00"W 4.80 FEET; THENCE WEST 2.50 FEET; THENCE S45°00'00"W 3.93 FEET; THENCE NORTH 39.50 FEET; THENCE EAST 30.00 FEET; THENCE NORTH 47.30 FEET; THENCE EAST 25.16 FEET TO A POINT ON SAID WEST RIGHT OF WAY LINE; THENCE S00°01'48"E ALONG SAID WEST RIGHT OF WAY LINE 8.30 FEET; THENCE WEST 7.74 FEET; THENCE SOUTH 13.08 FEET; THENCE EAST

**EXHIBIT A
LEGAL DESCRIPTION
(Continued)**

7.75 FEET TO A POINT ON SAID WEST RIGHT OF WAY LINE; THENCE S00°01'48"E ALONG SAID WEST RIGHT OF WAY LINE 7.88 FEET; THENCE WEST 13.25 FEET; THENCE SOUTH 15.71 FEET; THENCE EAST 13.25 FEET TO A POINT ON SAID WEST RIGHT OF WAY LINE; THENCE S00°01'48"E ALONG SAID WEST RIGHT OF WAY LINE 16.80 FEET TO THE POINT OF BEGINNING.

BLOCK 76 SUB LEVEL ELEVATION 95 '-0 3/4" - REVISED 6-30-2009

BEGINNING AT A POINT THAT IS N00°01'48"W 321.02 FEET FROM THE SOUTHEAST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN SAID POINT ALSO BEING A POINT ON THE WEST RIGHT OF WAY LINE OF MAIN STREET AT THE SALT LAKE CITY DATUM ELEVATION OF 4315.06 TO ELEVATION 4319.06 AND RUNNING THENCE WEST 15.43 FEET; THENCE NORTH 4.58 FEET; THENCE WEST 9.93 FEET; THENCE NORTH 40.06 FEET; THENCE EAST 25.33 FEET TO A POINT ON SAID WEST RIGHT OF WAY LINE; THENCE S00°01'48"E ALONG SAID WEST RIGHT OF WAY LINE 44.65 FEET TO THE POINT OF BEGINNING.

BLOCK 76 SUB LEVEL ELEVATION 94'-6" - REVISED 12-29-2009

BEGINNING AT A POINT THAT IS N00°01'48"W 112.99 FEET FROM THE SOUTHEAST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4314.50 TO ELEVATION 4319.06 AND RUNNING THENCE N89°59'34"W 55.22 FEET; THENCE NORTH 13.46 FEET; THENCE EAST 27.65 FEET; THENCE SOUTH 2.00 FEET; THENCE EAST 27.56 FEET; THENCE S00°01'48"E 11.47 FEET TO THE POINT OF BEGINNING.

BLOCK 76 THE FOLLOWING 5 AREAS THAT COMPRISE SUB LEVEL ELEVATION 94'-0" - REVISED 12-29-2009

AREA 1:

BEGINNING AT A POINT THAT IS S00°01'22"E 349.16 FEET AND EAST 412.00 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4314.00 TO ELEVATION 4319.06 AND RUNNING THENCE EAST 10.00 FEET; THENCE SOUTH 10.00 FEET; THENCE WEST 10.00 FEET; THENCE NORTH 10.00 FEET TO THE POINT OF BEGINNING.

AREA 2:

BEGINNING AT A POINT THAT IS S00°01'22"E 349.16 FEET AND EAST 455.14 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4314.00 TO ELEVATION 4319.06 AND RUNNING THENCE EAST 20.00 FEET; THENCE SOUTH 20.00 FEET; THENCE WEST 20.00 FEET; THENCE NORTH 20.00 FEET TO THE POINT OF BEGINNING.

AREA 3:

BEGINNING AT A POINT THAT IS S00°01'22"E 364.16 FEET AND EAST 522.74 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION

**EXHIBIT A
LEGAL DESCRIPTION
(Continued)**

OF 4314.00 TO ELEVATION 4319.06 AND RUNNING THENCE EAST 19.25 FEET; THENCE SOUTH 20.00 FEET; THENCE WEST 19.25 FEET; THENCE NORTH 20.00 FEET TO THE POINT OF BEGINNING.

AREA 4:

BEGINNING AT A POINT THAT IS S00°01'22"E 364.16 FEET AND EAST 544.99 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4314.00 TO ELEVATION 4319.06 AND RUNNING THENCE EAST 16.25 FEET; THENCE SOUTH 20.00 FEET; THENCE WEST 16.25 FEET; THENCE NORTH 20.00 FEET TO THE POINT OF BEGINNING.

AREA 5:

BEGINNING AT A POINT THAT IS S00°01'22"E 377.16 FEET AND EAST 609.49 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION OF 4314.00 TO ELEVATION 4319.06 AND RUNNING THENCE EAST 8.00 FEET; THENCE SOUTH 8.00 FEET; THENCE WEST 8.00 FEET; THENCE NORTH 8.00 FEET TO THE POINT OF BEGINNING.

BLOCK 76 SUB LEVEL ELEVATION 85'-0" - REVISED 6-30-2009

BEGINNING AT A POINT THAT IS N89°59'08"W 216.16 FROM THE SOUTHEAST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN SAID POINT ALSO BEING A POINT ON THE NORTH RIGHT OF WAY LINE OF 100 SOUTH STREET AT THE SALT LAKE CITY DATUM ELEVATION OF 4305.00 TO ELEVATION 4319.06 AND RUNNING THENCE N89°59'08"W ALONG SAID NORTH RIGHT OF WAY LINE 114.08 FEET; THENCE N00°01'16"W 52.17 FEET; THENCE EAST 8.44 FEET; THENCE NORTH 12.75 FEET; THENCE EAST 22.00 FEET; THENCE NORTH 8.46 FEET; THENCE EAST 7.12 FEET; THENCE NORTH 2.42 FEET; THENCE WEST 2.25 FEET; THENCE NORTH 8.04 FEET; THENCE EAST 32.34 FEET; THENCE SOUTH 8.00 FEET; THENCE WEST 5.55 FEET; THENCE SOUTH 2.42 FEET; THENCE EAST 4.69 FEET; THENCE SOUTH 21.82 FEET; THENCE WEST 2.06 FEET; THENCE SOUTH 9.08 FEET; THENCE EAST 3.48 FEET; THENCE SOUTH 4.94 FEET; THENCE WEST 1.42 FEET; THENCE SOUTH 31.30 FEET; THENCE EAST 47.30 FEET; THENCE SOUTH 6.30 FEET TO THE POINT OF BEGINNING.

BLOCK 76 SUB LEVEL ELEVATION 98'-8" BELOW NORDSTROM-REVISED 3-27-2010

SUB LEVEL 98'-8" BELOW NORDSTROM:

BEGINNING AT A POINT THAT IS S00°01'22"E 172.16 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION 4318.65 TO ELEVATION 4319.06 AND RUNNING EAST 220.07 FEET; THENCE SOUTH 280.58 FEET; THENCE N89°59'41"W 219.96 FEET TO A POINT ON THE EAST RIGHT OF WAY LINE OF WEST TEMPLE STREET; THENCE N00°01'22"W ALONG SAID EAST RIGHT OF WAY LINE 280.56 FEET TO THE POINT OF BEGINNING.

TOGETHER WITH SUB LEVEL NORDSTROM ENTRY AREA - REVISED 3-27-10:

BEGINNING AT A POINT THAT IS S00°01'22"E 241.99 FEET AND EAST 0.37 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION 4305.58 TO

**EXHIBIT A
LEGAL DESCRIPTION
(Continued)**

ELEVATION 4318.65 AND RUNNING EAST 1.83 FEET; THENCE SOUTH 7.17 FEET; THENCE EAST 8.25 FEET; THENCE SOUTH 10.00 FEET; THENCE EAST 9.67 FEET; THENCE SOUTH 22.17 FEET; THENCE EAST 6.67 FEET; THENCE SOUTH 17.83 FEET; THENCE EAST 8.08 FEET; THENCE SOUTH 34.17 FEET; THENCE WEST 22.67 FEET; THENCE SOUTH 6.96 FEET; WEST 1.67 FEET; THENCE SOUTH 7.00 FEET; THENCE EAST 1.67 FEET; THENCE SOUTH 31.71 FEET; THENCE WEST 9.96 FEET; THENCE SOUTH 11.42 FEET; THENCE WEST 1.88 FEET; THENCE NORTH 28.25 FEET; THENCE EAST 0.67 FEET; THENCE NORTH 34.00 FEET; THENCE EAST 2.56 FEET; THENCE NORTH 27.75 FEET; THENCE WEST 2.73 FEET; THENCE NORTH 9.17 FEET; THENCE WEST 0.50 FEET; THENCE NORTH 49.25 FEET TO THE POINT OF BEGINNING.

TOGETHER WITH SUB LEVEL NORDSTROM WEST FACE OF BUILDING:

BEGINNING AT A POINT ON THE EAST RIGHT OF WAY LINE OF WEST TEMPLE STREET SAID POINT IS S00°01'22"E 177.16 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE TOP OF AN EXISTING SIDEWALK AT THE SALT LAKE CITY DATUM ELEVATION 4307.33 TO ELEVATION 4318.65 AND RUNNING EAST 3.48 FEET AT ELEVATION 4307.33; THENCE SOUTH 47.75 FEET TO ELEVATION 4306.67; THENCE WEST 2.42 FEET AT ELEVATION 4306.67; THENCE SOUTH 17.08 FEET TO ELEVATION 4306.43; THENCE WEST 0.67 FEET AT ELEVATION 4306.43; THENCE SOUTH 49.25 FEET TO ELEVATION 4305.75; THENCE EAST 0.50 FEET AT ELEVATION 4305.75; THENCE SOUTH 9.17 FEET TO ELEVATION 4305.63; THENCE EAST 2.73 FEET AT ELEVATION 4305.63; THENCE SOUTH 27.75 FEET TO ELEVATION 4305.57; THENCE WEST 2.56 FEET AT ELEVATION 4305.57; THENCE SOUTH 34.00 FEET TO ELEVATION 4305.17; THENCE WEST 0.67 FEET AT ELEVATION 4305.17; THENCE SOUTH 28.25 FEET TO A POINT AT THE NORTH END OF A PARKING ENTRANCE AT ELEVATION 4304.83; THENCE EAST 2.67 FEET AT ELEVATION 4304.83; THENCE VERTICAL TO ELEVATION 4313.46; THENCE CONTINUING HORIZONTALLY ALONG THE TOP OF SAID PARKING ENTRANCE SOUTH 27.50 FEET AT SAID ELEVATION 4313.46 TO THE SOUTH END OF SAID PARKING ENTRANCE; THENCE VERTICAL TO ELEVATION 4304.46; THENCE WEST 1.25 FEET AT ELEVATION 4304.46; THENCE SOUTH 34.81 FEET TO ELEVATION 4304.91; THENCE WEST 1.71 FEET AT ELEVATION 4304.91; THENCE N00°01'22"W TO THE SOUTH END OF SAID PARKING ENTRANCE 34.81 FEET TO ELEVATION 4304.46; THENCE VERTICAL TO ELEVATION 4313.46; THENCE CONTINUING HORIZONTALLY ALONG THE TOP OF SAID PARKING ENTRANCE N00°01'22"W 27.50 FEET AT SAID ELEVATION 4313.46 TO THE NORTH END OF SAID PARKING ENTRANCE; THENCE VERTICAL TO ELEVATION 4304.83; THENCE N00°01'22"W 62.25 FEET TO ELEVATION 4305.57; THENCE N00°01'22"W 27.75 FEET TO ELEVATION 4305.63; THENCE N00°01'22"W 123.25 FEET TO ELEVATION 4307.33 AND THE POINT OF BEGINNING.

TOGETHER WITH SUB LEVEL NORDSTROM NORTH FACE OF BUILDING:

BEGINNING AT A POINT THAT IS S00°01'22"E 172.16 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE TOP OF AN EXISTING SIDEWALK AT THE SALT LAKE CITY DATUM ELEVATION 4307.33 TO ELEVATION 4318.65 AND RUNNING EAST 15.33 FEET TO ELEVATION 4307.75; THENCE VERTICAL TO ELEVATION 4308.24; THENCE EAST 23.03 FEET TO ELEVATION 4314.80; THENCE EAST 181.70 FEET TO ELEVATION 4316.00; THENCE SOUTH 3.67 FEET AT ELEVATION 4316.00; THENCE WEST 30.00 FEET AT ELEVATION 4316.00; THENCE NORTH 1.17 FEET AT ELEVATION 4316.00; THENCE WEST 63.00 FEET TO ELEVATION 4315.31; THENCE SOUTH 3.25 FEET AT ELEVATION 4315.31; THENCE WEST 27.00 FEET TO ELEVATION 4315.32; THENCE NORTH 3.25 FEET AT ELEVATION 4315.32; THENCE WEST 62.25 FEET TO ELEVATION 4314.80; THENCE WEST 0.75 FEET TO ELEVATION 4314.65; THENCE SOUTH 2.50 FEET AT ELEVATION 4314.65; THENCE WEST 21.74 FEET TO ELEVATION 4308.24; THENCE

**EXHIBIT A
LEGAL DESCRIPTION
(Continued)**

VERTICAL TO ELEVATION 4307.75; THENCE WEST 15.33 FEET TO ELEVATION 4307.33; THENCE N00°01'22"W 5.00 FEET AT ELEVATION 4307.33 TO THE POINT OF BEGINNING.

TOGETHER WITH SUB LEVEL NORDSTROM SOUTHWEST STAIRWELL 2 - REVISED 3-27-10:

BEGINNING AT A POINT THAT IS S00°01'22"E 450.91 FEET AND EAST 1.71 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE TOP OF AN EXISTING SIDEWALK AT THE SALT LAKE CITY DATUM ELEVATION 4304.75; THENCE VERTICAL TO ELEVATION 4302.50; THENCE EAST 6.08 FEET AT ELEVATION 4302.50; THENCE VERTICAL TO ELEVATION 4303.15; THENCE EAST 7.42 FEET TO ELEVATION 4307.55; THENCE EAST 5.71 FEET AT ELEVATION 4307.55; THENCE NORTH 12.25 FEET AT ELEVATION 4307.55; THENCE WEST 5.71 FEET AT ELEVATION 4307.55; THENCE WEST 7.42 FEET TO ELEVATION 4312.18; THENCE WEST 6.08 FEET AT ELEVATION 4312.18; THENCE SOUTH 12.25 FEET AT ELEVATION 4312.18; THENCE EAST 6.08 FEET AT ELEVATION 4312.18; THENCE NORTH 6.33 FEET AT ELEVATION 4312.18; THENCE EAST 7.42 FEET TO ELEVATION 4307.55; THENCE WEST 7.42 FEET TO ELEVATION 4303.15; THENCE VERTICAL TO ELEVATION 4302.50; THENCE WEST 6.08 FEET AT ELEVATION 4302.50; THENCE VERTICAL TO ELEVATION 4304.79; THENCE SOUTH ALONG THE TOP OF SAID EXISTING SIDEWALK 6.33 FEET TO ELEVATION 4304.75 AND THE POINT OF BEGINNING.

THE IMMEDIATELY PRECEDING VOLUME OF SPACE INCLUDES ONLY THE AIR SPACE BETWEEN THE STATED ELEVATIONS AND ELEVATION 4318.65.

TOGETHER WITH SUB LEVEL NORDSTROM NORTHWEST STAIRWELL 3 - REVISED 3-27-10:

BEGINNING AT A POINT THAT IS S00°01'22"E 177.16 FEET AND EAST 5.11 FEET FROM THE NORTHWEST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN AT THE TOP OF AN EXISTING SIDEWALK AT THE SALT LAKE CITY DATUM ELEVATION 4307.51; THENCE VERTICAL TO ELEVATION 4305.55; THENCE SOUTH 5.75 FEET AT ELEVATION 4305.55; THENCE SOUTH 9.77 FEET TO ELEVATION 4310.98; THENCE SOUTH 4.70 FEET AT ELEVATION 4310.98; THENCE EAST 10.58 FEET AT ELEVATION 4310.98; THENCE NORTH 4.70 FEET AT ELEVATION 4310.98; THENCE NORTH 6.98 FEET TO ELEVATION 4316.12; THENCE NORTH 8.54 FEET AT ELEVATION 4316.12; THENCE WEST 10.58 FEET AT ELEVATION 4316.12; THENCE SOUTH 8.54 FEET AT ELEVATION 4316.12; THENCE EAST 5.38 FEET AT ELEVATION 4316.12; THENCE SOUTH 6.98 FEET TO ELEVATION 4310.98; THENCE NORTH 9.77 FEET TO ELEVATION 4305.55; THENCE NORTH 5.75 FEET AT ELEVATION 4305.55; THENCE VERTICAL TO ELEVATION 4307.65; THENCE WEST 5.38 FEET TO ELEVATION 4307.51 AND THE POINT OF BEGINNING.

THE IMMEDIATELY PRECEDING VOLUME OF SPACE INCLUDES ONLY THE AIR SPACE BETWEEN THE STATED ELEVATIONS AND ELEVATION 4318.65.

BLOCK 75 & 76 MAIN STREET BRIDGE

ALL OF THE AIR SPACE WHICH IS LOCATED ABOVE A PLANE WITH AN ELEVATION OF 4334.00 FEET, SALT LAKE CITY DATUM AND BELOW A PLANE WITH AN ELEVATION OF 4368.00 FEET, SALT LAKE CITY DATUM, FOR THE FOLLOWING DESCRIPTION OF THE ROAD RIGHT-OF-WAY OF MAIN STREET, NORTH OF 100 SOUTH STREET AND SOUTH OF SOUTH TEMPLE STREET AND ADJACENT TO LOT 1, BLOCK 76, PLAT "A" OF THE SALT LAKE CITY SURVEY AND ADJACENT TO LOT 3, BLOCK 75, PLAT "A" OF THE SALT LAKE CITY SURVEY IN SALT LAKE CITY, UTAH:

**EXHIBIT A
LEGAL DESCRIPTION
(Continued)**

BEGINNING AT A POINT THAT IS S89°58'36"W ALONG THE MONUMENT LINE 726.26 FEET AND SOUTH 432.40 FEET FROM THE SALT LAKE CITY MONUMENT LOCATED IN THE INTERSECTION OF STATE STREET AND SOUTH TEMPLE STREET (BASIS OF BEARING N89°58'36"E ALONG THE MONUMENT LINE ON SOUTH TEMPLE STREET); THENCE S00°09'57"W ALONG THE WESTERLY LINE OF SAID LOT 3 OF BLOCK 75, 35.13 FEET; THENCE S89°59'32"W 130.94 FEET TO A POINT ON THE EASTERLY LINE OF SAID LOT 1 OF BLOCK 76; THENCE N00°01'21"W ALONG SAID EASTERLY LINE 35.13 FEET; THENCE N89°59'38"E 131.06 FEET TO THE POINT OF BEGINNING.

EXCEPTING THEREFROM SUCH AREA AS IS CURRENTLY OCCUPIED BY THE TRAX LIGHT RAIL POLES, CATENARIES, WIRING AND RELATED EQUIPMENT OWNED AND/OR OPERATED BY THE UTAH TRANSIT AUTHORITY.

PARCEL 1A:

THE NON-EXCLUSIVE EASEMENTS AS SET FORTH AND CREATED IN THE FOLLOWING INSTRUMENTS:

(i) CITY CREEK CENTER AMENDED AND RESTATED MASTER DECLARATION OF EASEMENTS, RECORDED JANUARY 8, 2010 AS ENTRY NO. 10875596, IN BOOK 9795, AT PAGE 4989 OF OFFICIAL RECORDS, AND RE-RECORDED JANUARY 12, 2010 AS ENTRY NO. 10877609, IN BOOK 9796, AT PAGE 4404 OF OFFICIAL RECORDS;

(ii) PARKING RAMP EASEMENT AGREEMENT (SOUTH TEMPLE STREET) BY AND BETWEEN SALT LAKE CITY CORPORATION, A UTAH MUNICIPAL CORPORATION AND CITY CREEK RESERVE, INC., A UTAH NON-PROFIT CORPORATION, RECORDED MAY 29, 2009 AS ENTRY NO. 10716096, IN BOOK 9729, AT PAGE 5884, OF OFFICIAL RECORDS;

(iii) PARKING RAMP EASEMENT AGREEMENT (100 SOUTH) BY AND BETWEEN SALT LAKE CITY CORPORATION, A UTAH MUNICIPAL CORPORATION AND CITY CREEK RESERVE, INC., A UTAH NON-PROFIT CORPORATION, RECORDED MAY 29, 2009 AS ENTRY NO. 10716097, IN BOOK 9729, AT PAGE 5895, OF OFFICIAL RECORDS;

(iv) PARKING RAMP EASEMENT AGREEMENT (WEST TEMPLE) BY AND BETWEEN SALT LAKE CITY CORPORATION, A UTAH MUNICIPAL CORPORATION AND CITY CREEK RESERVE, INC., A UTAH NON-PROFIT CORPORATION, RECORDED MAY 29, 2009 AS ENTRY NO. 10716098, IN BOOK 9729, AT PAGE 5911, OF OFFICIAL RECORDS;

(v) EASEMENT AND LICENSE AGREEMENT, PROVIDING FOR AN EASEMENT FOR PRIVATE ROAD AND LICENSE FOR LANDSCAPING BY AND BETWEEN CITY CREEK RESERVE, INC., A UTAH NON-PROFIT CORPORATION AND AT&T COMMUNICATIONS OF THE MOUNTAIN STATES, INC., A COLORADO CORPORATION, AND QWEST CORPORATION, A COLORADO CORPORATION, SUCCESSOR BY MERGER TO THE MOUNTAIN STATES TELEPHONE AND TELEGRAPH COMPANY, A COLORADO CORPORATION, DATED JUNE 14, 2010 AND RECORDED AUGUST 17, 2010, AS ENTRY NO 11012626, IN BOOK 9850, AT PAGE 513 OF OFFICIAL RECORDS; AND

(vi) CONSTRUCTION, OPERATION AND RECIPROCAL EASEMENT AGREEMENT, DATED JULY 30, 2010, BY AND BETWEEN CITY CREEK CENTER ASSOCIATES, LLC, NORDSTROM, INC., MACY'S WEST STORES, INC., AND CITY CREEK RESERVE, INC., RECORDED AUGUST 11, 2010, AS ENTRY NO. 11008298, IN BOOK 9848, AT PAGE 3241, SALT LAKE COUNTY RECORDER, AND RE-RECORDED ON SEPTEMBER 8, 2010, AS ENTRY NO. 11027821, IN BOOK 9857, AT PAGE 1788, SALT LAKE COUNTY RECORDER.

EXHIBIT A
LEGAL DESCRIPTION
(Continued)

PARCEL 2:

BEGINNING AT A POINT ON THE NORTH RIGHT OF WAY LINE OF 100 SOUTH STREET, SAID POINT BEING SOUTH 89°58'06" WEST 264.29 FEET FROM THE SOUTHEAST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION 4311.67 TO ELEVATION 4349.50 AND RUNNING THENCE SOUTH 89°58'06" WEST ALONG SAID NORTH RIGHT OF WAY LINE 60.36 FEET; THENCE NORTH 77.08 FEET; THENCE NORTH 06°32'16" EAST 27.60 FEET; THENCE NORTH 13°04'32" EAST 2.67 FEET; THENCE NORTH 19°36'48" EAST 27.60 FEET; THENCE NORTH 25°58'32" EAST 1.85 FEET; THENCE NORTH 63°28'51" WEST 9.18 FEET; THENCE NORTH 27°19'41" EAST 3.67 FEET; THENCE NORTH 30°23'24" EAST 30.40 FEET; THENCE NORTH 49°42'48" EAST 30.40 FEET; THENCE NORTH 52°46'31" EAST 3.67 FEET; THENCE SOUTH 36°24'57" EAST 6.34 FEET; THENCE NORTH 54°34'11" EAST 3.33 FEET; THENCE NORTH 58°45'18" EAST 17.14 FEET; THENCE NORTH 62°56'26" EAST 2.67 FEET; THENCE SOUTH 24°52'53" EAST 2.59 FEET; THENCE EAST 11.57 FEET; THENCE SOUTH 16.53 FEET; THENCE SOUTH 89°58'21" WEST 10.05 FEET; THENCE SOUTH 00°09'54" WEST 152.87 FEET; THENCE WEST 13.72 FEET; THENCE SOUTH 25.18 FEET TO THE POINT OF BEGINNING.

TOGETHER WITH ALL THAT VOLUME OF SPACE DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE NORTH RIGHT OF WAY LINE OF 100 SOUTH STREET, SAID POINT BEING SOUTH 89°58'06" WEST 264.29 FEET FROM THE SOUTHEAST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION 4311.00 TO ELEVATION 4311.67 AND RUNNING THENCE SOUTH 89°58'06" WEST ALONG SAID NORTH RIGHT OF WAY LINE 60.36 FEET; THENCE NORTH 13.75 FEET; THENCE EAST 60.36 FEET; THENCE SOUTH 13.71 FEET TO THE POINT OF BEGINNING.

TOGETHER WITH THE OUTDOOR SEATING PARCEL:

BEGINNING AT A POINT ON THE NORTH RIGHT OF WAY LINE OF 100 SOUTH STREET, SAID POINT BEING SOUTH 89°58'06" WEST 324.65 FEET FROM THE SOUTHEAST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION 4312.60 TO ELEVATION 4349.50 AND RUNNING THENCE SOUTH 89°58'06" WEST ALONG SAID NORTH RIGHT OF WAY LINE 11.38 FEET; THENCE NORTH 84.80 FEET; THENCE NORTH 06°36'12" EAST 24.90 FEET; THENCE NORTH 26°09'03" EAST 32.55 FEET; THENCE SOUTH 63°28'51" EAST 8.92 FEET; THENCE SOUTH 25°58'32" WEST 1.85 FEET; THENCE SOUTH 19°36'48" WEST 27.60 FEET; THENCE SOUTH 13°04'32" WEST 2.67 FEET; THENCE SOUTH 06°32'16" WEST 27.60 FEET; THENCE SOUTH 77.08 FEET TO THE POINT OF BEGINNING.

PARCEL 2A:

EASEMENTS AS ESTABLISHED BY THAT CERTAIN CITY CREEK CENTER AMENDED AND RESTATED MASTER DECLARATION, RECORDED JANUARY 8, 2010 AS ENTRY NO. 10875596, IN BOOK 9795, AT PAGE 4989 OF OFFICIAL RECORDS (SAID CITY CREEK CENTER AMENDED AND RESTATED MASTER DECLARATION OF EASEMENTS WAS RE- RECORDED JANUARY 12, 2010, AS ENTRY NO. 10877609, IN BOOK 9796, AT PAGE 4404 OF OFFICIAL RECORDS).

PARCEL 3:

BEGINNING SOUTH 00°01'48" EAST 433.58 FEET FROM THE NORTHEAST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN, SAID POINT BEING A POINT ON THE WEST RIGHT OF WAY LINE OF MAIN STREET AT THE

EXHIBIT A
LEGAL DESCRIPTION
(Continued)

SALT LAKE CITY DATUM ELEVATION 4319.06 TO ELEVATION 4338.06 AND RUNNING THENCE SOUTH 00°01'48" EAST ALONG SAID RIGHT OF WAY LINE 8.68 FEET; THENCE WEST 7.91 FEET; THENCE SOUTH 12.33 FEET; THENCE EAST 7.92 FEET TO A POINT ON SAID RIGHT OF WAY LINE; THENCE SOUTH 00°01'48" EAST ALONG SAID RIGHT OF WAY LINE 8.58 FEET; THENCE WEST 12.92 FEET; THENCE SOUTH 15.04 FEET; THENCE EAST 8.66 FEET; THENCE NORTH 1.00 FOOT; THENCE EAST 4.27 FEET TO A POINT ON SAID RIGHT OF WAY LINE; THENCE SOUTH 00°01'48" EAST ALONG SAID RIGHT OF WAY LINE 19.00 FEET; THENCE WEST 4.48 FEET; THENCE SOUTH 5.33 FEET; THENCE WEST 5.60 FEET; THENCE SOUTH 45°00'00" WEST 2.36 FEET; THENCE WEST 18.19 FEET; THENCE SOUTH 45°00'00" WEST 4.26 FEET; THENCE SOUTH 1.21 FEET; THENCE SOUTH 45°00'00" WEST 9.61 FEET; THENCE WEST 6.78 FEET; THENCE SOUTH 45°00'00" WEST 4.86 FEET; THENCE WEST 2.94 FEET; THENCE SOUTH 45°00'00" WEST 5.89 FEET; THENCE WEST 12.28 FEET; THENCE SOUTH 13.96 FEET; THENCE EAST 11.64 FEET; THENCE SOUTH 2.61 FEET; THENCE WEST 2.47 FEET; THENCE SOUTH 0.42 FEET; THENCE WEST 34.96 FEET; THENCE NORTH 3.73 FEET; THENCE WEST 8.00 FEET; THENCE SOUTH 3.73 FEET; THENCE WEST 1.67 FEET; THENCE NORTH 45°00'00" WEST 1.15 FEET; THENCE WEST 12.58 FEET; THENCE NORTH 58.77 FEET; THENCE EAST 61.35 FEET; THENCE NORTH 81.02 FEET TO A NON-TANGENT 1472.29 FOOT RADIUS CURVE TO THE LEFT, RADIAL POINT BEARS NORTH 04°48'25" EAST; THENCE ALONG SAID CURVE 0.67 FEET (CHORD BEARS SOUTH 85°12'21" EAST 0.67 FEET) TO A 1469.00 FOOT RADIUS CURVE TO THE LEFT; THENCE ALONG SAID CURVE 31.08 FEET (CHORD BEARS SOUTH 85°50'03" EAST 31.08 FEET); THENCE SOUTH 25.22 FEET; THENCE WEST 0.33 FEET; THENCE SOUTH 7.83 FEET; THENCE EAST 25.49 FEET TO THE POINT OF BEGINNING.

TOGETHER WITH ALL THAT VOLUME OF SPACE DESCRIBED AS FOLLOWS:

BEGINNING SOUTH 00°01'48" EAST 433.58 FEET FROM THE NORTHEAST CORNER OF BLOCK 76, PLAT "A", SALT LAKE CITY SURVEY, SECTION 1, TOWNSHIP 1 SOUTH, RANGE 1 WEST, SALT LAKE BASE AND MERIDIAN, SAID POINT BEING A POINT ON THE WEST RIGHT OF WAY LINE OF MAIN STREET AT THE SALT LAKE CITY DATUM ELEVATION 4315.06 TO ELEVATION 4319.06 AND RUNNING THENCE SOUTH 00°01'48" EAST ALONG SAID RIGHT OF WAY LINE 8.68 FEET; THENCE WEST 7.91 FEET; THENCE SOUTH 12.33 FEET; THENCE EAST 7.92 FEET TO A POINT ON SAID RIGHT OF WAY LINE; THENCE SOUTH 00°01'48" EAST ALONG SAID RIGHT OF WAY LINE 8.58 FEET; THENCE WEST 12.92 FEET; THENCE SOUTH 15.04 FEET; THENCE EAST 8.66 FEET; THENCE NORTH 1.00 FOOT; THENCE EAST 4.27 FEET TO A POINT ON SAID RIGHT OF WAY LINE; THENCE SOUTH 00°01'48" EAST ALONG SAID RIGHT OF WAY LINE 19.00 FEET; THENCE WEST 4.48 FEET; THENCE SOUTH 5.33 FEET; THENCE WEST 5.60 FEET; THENCE SOUTH 45°00'00" WEST 2.36 FEET; THENCE WEST 18.19 FEET; THENCE SOUTH 45°00'00" WEST 4.26 FEET; THENCE SOUTH 1.21 FEET; THENCE SOUTH 45°00'00" WEST 9.61 FEET; THENCE WEST 6.78 FEET; THENCE SOUTH 45°00'00" WEST 4.86 FEET; THENCE WEST 2.94 FEET; THENCE SOUTH 45°00'00" WEST 3.22 FEET; THENCE NORTH 39.06 FEET; THENCE EAST 30.00 FEET; THENCE NORTH 47.30 FEET; THENCE EAST 25.16 FEET TO THE POINT OF BEGINNING.

PARCEL 3A:

EASEMENTS AS ESTABLISHED BY THAT CERTAIN CITY CREEK CENTER AMENDED AND RESTATED MASTER DECLARATION, RECORDED JANUARY 8, 2010 AS ENTRY NO. 10875596, IN BOOK 9795, AT PAGE 4989 OF OFFICIAL RECORDS (SAID CITY CREEK CENTER AMENDED AND RESTATED MASTER DECLARATION OF EASEMENTS WAS RE-RECORDED JANUARY 12, 2010, AS ENTRY NO. 10877609, IN BOOK 9796, AT PAGE 4404 OF OFFICIAL RECORDS).

PARCEL 4:

BEGINNING AT A POINT SOUTH 89°58'06" WEST 384.24 FEET AND NORTH 12.86 FEET FROM THE SOUTHEAST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1

**EXHIBIT A
LEGAL DESCRIPTION
(Continued)**

SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION 4311.54 TO ELEVATION 4337.08 AND RUNNING THENCE WEST 56.23 FEET; THENCE NORTH 7.99 FEET; THENCE WEST 22.67 FEET; THENCE NORTH 23.15 FEET; THENCE EAST 11.11 FEET; THENCE NORTH 29.88 FEET; THENCE WEST 9.30 FEET; THENCE NORTH 45.45 FEET; THENCE WEST 4.38 FEET; THENCE NORTH 4.03 FEET; THENCE EAST 43.21 FEET; THENCE SOUTH 19.72 FEET; THENCE EAST 19.67 FEET; THENCE NORTH 4.39 FEET; THENCE EAST 18.58 FEET; THENCE SOUTH 95.17 FEET TO THE POINT OF BEGINNING.

TOGETHER WITH ALL THAT VOLUME OF SPACE DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT SOUTH 89°58'06" WEST 373.24 FEET FROM THE SOUTHEAST CORNER OF BLOCK 75, PLAT "A", SALT LAKE CITY SURVEY, SECTION 6, TOWNSHIP 1 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN AT THE SALT LAKE CITY DATUM ELEVATION 4311.54 TO ELEVATION 4337.08 AND RUNNING THENCE SOUTH 89°58'06" WEST 67.23 FEET; THENCE NORTH 12.89 FEET; THENCE EAST 56.23 FEET; THENCE NORTH 95.17 FEET; THENCE EAST 11.00 FEET; THENCE SOUTH 108.02 FEET TO THE POINT OF BEGINNING.

PARCEL 5:

THE BASIS OF BEARING FOR THIS DESCRIPTION IS SOUTH 89°46'31" EAST 2379.54 FEET FROM THE FOUND SALT LAKE CITY CENTERLINE MONUMENT IN WEST TEMPLE AND 100 SOUTH, AND THE FOUND SALT LAKE CITY CENTERLINE MONUMENT IN 200 EAST AND 100 SOUTH.

A GROUND FLOOR DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT, SAID POINT BEING SOUTH 89°46'31" EAST 1203.29 FEET AND SOUTH 0°13'29" WEST 70.99 FEET FROM THE FOUND SALT LAKE CITY MONUMENT AT THE INTERSECTION OF WEST TEMPLE AND 100 SOUTH; THENCE SOUTH 89°40'45" EAST 95.95 FEET; THENCE SOUTH 28°10'00" EAST 5.71 FEET; THENCE SOUTH 0°26'55" WEST 34.11 FEET; THENCE SOUTH 47°17'50" EAST 11.91 FEET; THENCE SOUTH 0°07'29" WEST 17.77 FEET; THENCE NORTH 89°50'25" WEST 1.65 FEET; THENCE SOUTH 0°27'26" WEST 1.72 FEET; THENCE NORTH 89°40'51" WEST 27.45 FEET; THENCE NORTH 0°16'32" EAST 3.26 FEET; THENCE NORTH 89°33'21" WEST 10.94 FEET; THENCE NORTH 0°12'13" WEST 5.81 FEET; THENCE SOUTH 89°58'55" WEST 21.81 FEET; THENCE SOUTH 0°04'59" EAST 5.47 FEET; THENCE SOUTH 89°51'57" EAST 20.86 FEET; THENCE SOUTH 0°04'45" WEST 4.77 FEET; THENCE NORTH 89°51'41" WEST 3.81 FEET; THENCE NORTH 0°08'19" EAST 0.79 FEET; THENCE NORTH 90°00'00" WEST 13.48 FEET; THENCE SOUTH 0°00'00" EAST 4.76 FEET; THENCE NORTH 89°49'08" WEST 16.14 FEET; THENCE NORTH 0°00'00" EAST 2.16 FEET; THENCE NORTH 89°45'23" WEST 29.23 FEET; THENCE SOUTH 0°14'37" WEST 2.58 FEET; THENCE NORTH 90°00'00" WEST 3.38 FEET; THENCE NORTH 45°48'27" WEST 11.99 FEET; THENCE NORTH 0°20'47" EAST 56.04 FEET; THENCE NORTH 45°39'42" EAST 11.49 FEET TO THE POINT OF BEGINNING, AND EXTENDING FROM THE FINISHED GROUND FLOOR ELEVATION OF SUCH AREA TO TWO FEET BELOW THE UNDERSIDE OF CEILING JOISTS AND MEMBERS, WITH AN APPROXIMATE HEIGHT OF 12.82 FEET.

TOGETHER WITH A BASEMENT FLOOR DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT, SAID POINT BEING SOUTH 89°46'31" EAST 1202.89 FEET AND SOUTH 0°13'29" WEST 83.84 FEET FROM THE FOUND SALT LAKE CITY MONUMENT AT THE INTERSECTION OF WEST TEMPLE AND 100 SOUTH; THENCE SOUTH 89°36'44" EAST 40.53 FEET; THENCE NORTH 0°23'16" EAST 5.29 FEET; THENCE SOUTH 89°36'44" EAST 33.78 FEET; THENCE SOUTH 0°27'01" WEST 38.21 FEET; THENCE SOUTH 89°36'44" EAST 20.98 FEET; THENCE NORTH 0°23'16" EAST 7.02 FEET; THENCE SOUTH 89°36'44" EAST 10.49 FEET; THENCE SOUTH 0°23'16" WEST 13.79 FEET; THENCE SOUTH 89°36'44" EAST

EXHIBIT A
LEGAL DESCRIPTION
(Continued)

13.79 FEET; THENCE NORTH 0°23'16" EAST 0.78 FEET; THENCE SOUTH 89°58'49" EAST 8.10 FEET; THENCE SOUTH 0°23'16" WEST 13.55 FEET; THENCE NORTH 89°36'44" WEST 23.94 FEET; THENCE SOUTH 0°23'16" WEST 8.64 FEET; THENCE NORTH 89°53'55" WEST 29.72 FEET; THENCE NORTH 0°16'15" EAST 16.44 FEET; THENCE NORTH 89°37'16" WEST 21.64 FEET; THENCE SOUTH 0°17'20" WEST 5.42 FEET; THENCE SOUTH 89°39'47" EAST 7.51 FEET; THENCE SOUTH 0°21'07" EAST 4.83 FEET; THENCE SOUTH 89°51'41" EAST 13.26 FEET; THENCE SOUTH 0°04'45" WEST 4.05 FEET; THENCE NORTH 89°36'34" WEST 20.12 FEET; THENCE NORTH 89°46'27" WEST 0.73 FEET; THENCE SOUTH 0°13'33" WEST 0.12 FEET; THENCE NORTH 89°53'59" WEST 12.61 FEET; THENCE NORTH 0°21'00" EAST 5.61 FEET; THENCE SOUTH 89°58'17" WEST 1.71 FEET; THENCE NORTH 0°10'57" EAST 11.02 FEET; THENCE NORTH 89°26'31" WEST 20.58 FEET; THENCE NORTH 0°19'28" EAST 8.77 FEET; THENCE NORTH 89°27'34" WEST 11.14 FEET; THENCE NORTH 0°23'16" EAST 33.68 FEET TO THE POINT OF BEGINNING, AND EXTENDING FROM THE FINISHED GROUND FLOOR ELEVATION OF SUCH AREA TO THE UNDERSIDE OF CEILING JOISTS AND MEMBERS, WITH AN APPROXIMATE HEIGHT OF 9.28 FEET.