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For: Tooele Title Company

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201 South Main Street, Suite 800
Salt Lake City, Utah 84111

T-21008

SUPPLEMENT TO
MORTGAGE, SECURITY AGREEMENT AND ASSIGNMENT OF RENTS
(Tooele DABC Store)

Dated as of November 1, 2012

From

UTAH STATE BUILDING OWNERSHIP AUTHORITY
(Mortgagor)

To

WELLS FARGO BANK, N.A., as Trustee
(Mortgagee)

FIXTURE FILING NOTICE: THIS MORTGAGE, SECURITY AGREEMENT AND ASSIGNMENT OF RENTS IS INTENDED TO CONSTITUTE A FINANCING STATEMENT FILED AS A FIXTURE FILING PURSUANT TO SECTION 70A-9a-502 AND COVERS GOODS THAT ARE OR ARE TO BECOME FIXTURES RELATED TO THE REAL ESTATE DESCRIBED HEREIN, AFTER-ACQUIRED PROPERTY AND PROCEEDS.

SUPPLEMENT TO
MORTGAGE, SECURITY AGREEMENT AND ASSIGNMENT OF RENTS

This Supplement to Mortgage, Security Agreement and Assignment of Rents, dated as of November 1, 2012 by and between the UTAH STATE BUILDING OWNERSHIP AUTHORITY (the "Mortgagor"), a body politic and corporate of the State of Utah, whose mailing address is c/o Division of Facilities Construction and Management, 4110 State Office Building, Salt Lake City, Utah 84114, and WELLS FARGO BANK, N.A., a national banking association (the "Mortgagee"), whose mailing address is 1740 Broadway, Denver, Colorado, 80274, Attn: Corporate Trust Department, as Trustee under that certain Indenture of Trust, Assignment of State Facilities Master Lease Agreement and Security Agreement, dated as of September 1, 1994, as supplemented and amended (the "Indenture"), by and between the Mortgagor and the Mortgagee, is supplemental to the Mortgage, Security Agreement and Assignment of Rents dated as of December 1, 2003, by and between the Mortgagor and Mortgagee, recorded on December 30, 2003, as entry no. 216454, in the records of Tooele County, Utah (the "Original Mortgage").

W I T N E S S E T H:

WHEREAS, the Original Mortgage was executed and delivered in connection with the issuance of certain bonds of the Mortgagor (the "Original Bonds"); and

WHEREAS, certain of the Original Bonds are being refinanced by the issuance by the Authority of its \$15,610,000 Utah State Building Ownership Authority Lease Revenue Refunding Bonds (State Facilities Master Lease Program), Series 2012A (the "Refunding Bonds"); and

WHEREAS, the Original Mortgage provides that it also secures Additional Bonds issued under the Indenture and the Refunding Bonds are being issued as Additional Bonds.

NOW THEREFORE, the Authority and the Trustee agree as follows:

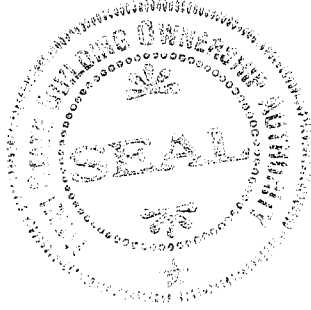
1. The Original Mortgage shall secure the payment of the principal and interest on the Refunding Bonds in the amount of \$15,610,000, which are payable as to principal on the dates and in the amounts as follows:

<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2017	\$ 990,000	1.50%
2018	1,005,000	1.50
2019	1,445,000	3.00
2020	1,490,000	4.00
2021	1,555,000	5.00
2022	1,630,000	5.00
2023	1,710,000	3.00
2024	1,230,000	3.00
2025	2,850,000	3.00
2026	1,135,000	3.00
2027	570,000	3.00

2. In all other respects, the Original Mortgage shall continue in full force and effect.

DATED as of the day and year first above written.

[SEAL]

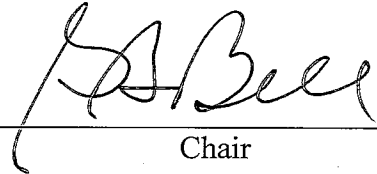


ATTEST:


Secretary

MORTGAGOR:


UTAH STATE BUILDING OWNERSHIP
AUTHORITY


Chair

[SEAL]

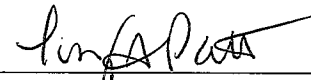


ATTEST:


Vice President

MORTGAGEE:

WELLS FARGO BANK, N.A., as Trustee

By: 
Vice President

ACKNOWLEDGMENTS

STATE OF UTAH)
 : ss.
COUNTY OF SALT LAKE)

On November 13, 2012, the foregoing Supplement to Mortgage, Security Agreement and Assignment of Rents was acknowledged before me by Greg Bell, the Chair of the Utah State Building Ownership Authority.

(SEAL)

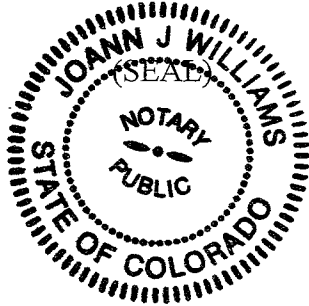




NOTARY PUBLIC

STATE OF COLORADO)
 : ss.
COUNTY OF Denver)

On November 20, 2012, the foregoing Supplement to Mortgage, Security Agreement and Assignment of Rents was acknowledged before me by Tong G. Patten and Debra M. Rayman, both Vice Presidents of Wells Fargo Bank, N.A.

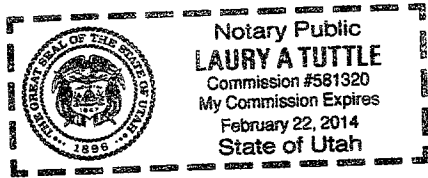


Joann J. Williams
NOTARY PUBLIC
Signed 5-14-2013

STATE OF UTAH)
 : ss.
COUNTY OF SALT LAKE)

On November 16, 2012, the foregoing Supplement to Mortgage, Security Agreement and Assignment of Rents was acknowledged before me by Richard K. Ellis, the Secretary of the Utah State Building Ownership Authority.

(SEAL)



Laury A Tuttle

NOTARY PUBLIC

EXHIBIT A

LEGAL DESCRIPTION

Description of the land located in Tooele County, Utah, to wit:

A PARCEL OF LAND SITUATED WITHIN SECTION 21, TOWNSHIP 3 SOUTH, RANGE 4 WEST, SALT LAKE BASE AND MERIDIAN. ALSO PART OF LOTS 1 AND 2 OF BLOCK 14, PLAT "A", TOOELE CITY SURVEY MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE INTERSECTION OF 50 WEST AND 400 NORTH STREET, RUNNING THENCE EASTERLY ALONG THE CENTERLINE OF SAID 400 NORTH STREET NORTH 89°20'49" EAST 352.03 FEET; THENCE NORTH 00°03'41" WEST 33.00 FEET TO THE SOUTHEAST CORNER OF LOT 1, BLOCK 14, PLAT "A", TOOELE CITY SURVEY; THENCE NORTH 00°03'41" WEST 99.27 FEET (HISTORICAL RECORD READS NORTH 99.0 FEET) ALONG MAIN STREET TO THE SOUTHEAST CORNER OF THE PARCEL HEREIN DESCRIBED AND POINT OF BEGINNING.

THENCE SOUTH 89°22'29" WEST 335.75 FEET (HISTORICAL RECORD READS SOUTH 89°22'09" WEST 338.39 FEET, MORE OR LESS) TO THE EAST LINE 50 WEST AND THE SOUTHWEST CORNER OF THE PARCEL HEREIN DESCRIBED, ALSO BEING DESCRIBED AS A POINT BEING NORTH 00°09'18" WEST 99.43 FEET (HISTORICAL RECORD READS NORTH 99.0 FEET) FROM THE SOUTHWEST CORNER OF SAID LOT 1; THENCE NORTH 00°09'18" WEST 180.86 FEET ALONG SAID 50 WEST TO AN EAST-WEST FENCELINE AND THE NORTHWEST CORNER OF THE PARCEL HEREIN DESCRIBED; THENCE ALONG SAID FENCE LINE THE FOLLOWING THREE CALLS; 1) NORTH 89°31'54" EAST 111.96 FEET; 2) SOUTH 00°17'49" EAST 1.60 FEET; 3) NORTH 89°22'19" EAST 224.07 FEET TO THE WEST LINE OF MAIN STREET AND THE NORTHEAST CORNER OF THE PARCEL HEREIN DESCRIBED; THENCE SOUTH 00°03'41" EAST 178.96 FEET ALONG MAIN STREET TO THE POINT OF BEGINNING.

2-46-28