



ENT 79258:2015 PG 1 of 9
JEFFERY SMITH
UTAH COUNTY RECORDER
2015 Aug 28 3:49 pm FEE 27,00 BY EO
RECORDED FOR FORTSON BENTLEY GRIFFIN

This instrument was prepared by and after recording return to: Walter W. Hays, Jr. Fortson, Bentley and Griffin, P.A. 2500 Daniell's Bridge Road Building 200, Suite 3A Athens, Georgia 30606 (706) 548-1151

NON-DISTURBANCE AND ATTORNMENT AGREEMENT

This Non-Disturbance and Attornment Agreement (this "Agreement") is made and entered into this 13th day of August, 2015, by and among **DW ASSOCIATES L.L.C.**, a Utah limited liability company, and **INNES FAMILY**, **LLC**, a Utah limited liability company (collectively the "Tenants") having a mailing address of P.O. Box 1153, Centerville, Utah 84014; **WDG AMERICAN FORK**, **LLC**, a Utah limited liability company ("Subtenant") having a mailing address of 1572 Woodland Park Drive, Suite 505, Layton, Utah 84041; **MJM 5G**, **LLC**, a Nevada limited liability company ("Sub-Subtenant"), having a mailing address of 125 West Burton Avenue, Suite B, Salt Lake City, Utah 84115; and **ZAXBY'S FRANCHISING**, **INC.**, a Georgia corporation ("ZFI") having a mailing address of 1040 Founder's Boulevard, Suite 100, Athens, Georgia 30606.

WITNESSETH:

THAT WHEREAS, NIMBUS PROPERTIES, L.C., a Utah limited liability company ("Master Landlord") is lessor under that certain Ground Lease with DJ Smith Investments, L.L.C., a Utah limited liability company, as lessee, dated January 12, 2007 as amended by that certain Agreement to Extend Rent Commencement date dated May 15, 2007 and Agreement to Extend Rent Commencement Date dated June 15, 2007 and as partially assigned by DJ Smith Investment, L.L.C. to WGT American Fork, LLC, a Utah limited liability company, as cotenant and as modified by that certain Extension and Acknowledgment of Rent Commencement Date and Modifications to Ground Lease by and among Master Landlord, DJ Smith Investments, L.C. and WGT American Fork, LLC dated November 12, 2007, as further modified by Addendum 1 to Ground Lease dated August 30, 2008 and assigned from DJ Smith Investments, L.L.C. and WGT American Fork, LLC to DW Associates, L.L.C. by Assignment and Assumption of Lease dated November of 2008 (collectively the "Master Lease") for certain real property including a portion of the property located at 599 West Main Street, American Fork, Utah County, Utah and more particularly set forth and described as Lease Parcel 1 on Exhibit A attached hereto and incorporated herein by reference ("Parcel 1");

WHEREAS, DW Associates, L.L.C. entered into that certain Ground Lease with Subtenant for Parcel 1 dated June 17, 2014, as modified by Confirmation, Assignment and Acceptance of Sublease and Sub-Sublease dated February 12, 2015 and as amended by First Amendment to the Ground Sublease by and between Tenants and Subtenant for that certain real property more particularly set forth and described as Lease Parcel 2 on Exhibit A attached hereto and incorporated herein by reference ("Parcel 2") (Parcel 1 and Parcel 2 collectively referred to as the "Property") (collectively, the "Sublease");

WHEREAS, Subtenant entered into that certain Zaxby's American Fork Lease with Sub-Subtenant dated December 9, 2014, as modified by Confirmation, Assignment and Acceptance of Sublease and Sub-Sublease dated February 12, 2015, and Rider to Lease dated August 13, 2015 for the Property (collectively, the "Sub-Sublease");

WHEREAS, pursuant to that certain license agreement between ZFI and Sub-Subtenant dated August 13, 2015 and First Amendment to License Agreement dated August 13, 2015 (collectively the "License Agreement"), Sub-Subtenant obtained a license to establish and operate a Zaxby's restaurant and Sub-Subtenant desires to use the Property for such purpose;

WHEREAS, pursuant to the License Agreement, ZFI requires that Sub-Subtenant obtain a Collateral Assignment of Lease of the Sub-Sublease (the "Assignment"), and this Agreement from Master Landlord, Tenants and Subtenant; and

WHEREAS, Master Landlord, Tenants and Subtenant, as an inducement to ZFI to confirm the Property as a confirmed site for a Zaxby's® restaurant pursuant to the License Agreement with Sub-Subtenant, have agreed to make the representations, warranties and covenants as hereafter provided;

NOW THEREFORE, for the mutual covenants herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by each of the parties, it is agreed as follows:

- 1. Tenants represent and warrant to Subtenant, Sub-Subtenant and ZFI as follows:
 - (a) that it is in possession of leasehold title or fee simple title to the Property;
 - (b) that the Master Lease and Sublease are properly executed, unmodified and in full force and effect;
 - (c) that neither Landlord or D.W. Associates, L.L.C. is in default of the Master Lease;
 - (d) that neither Tenants or Subtenant are in default under the Sublease;
 - (e) that the Master Lease will not be amended or modified in any respect which adversely affects the rights of Tenants, Subtenant, Sub-Subtenant or ZFI, and, further, the Master Lease will not be amended or modified in any respect without first giving Subtenant, Sub-Subtenant and ZFI ten (10) days prior written notice; and
 - (f) that the Sublease will not be amended or modified in any respect which adversely affects the rights of Sub-Subtenant and ZFI thereunder, and, further, the Sublease will not be amended or modified in any respect without first giving Sub-Subtenant and ZFI ten (10) days prior written notice.

Tenants hereby acknowledge receipt of a copy of, and consent to and approve, the Sub-Sublease and the Assignment and all of the terms, covenants and provisions thereof, and agrees that the exercise by Sub-Subtenant or ZFI of any of the rights, remedies and options contained therein shall not constitute a default under the Sublease.

Tenants shall not, in the exercise in any of the rights arising or which may arise out of the Sublease or any instruments modifying or amending the same entered into in substitution or replacement thereof, disturb or deprive Sub-Subtenant or ZFI in or of its possession or its rights to possession of the Property or of any right or privilege granted to or inuring to the benefit of Sub-Subtenant or ZFI under the Sub-Sublease or Assignment until Sub-Subtenant or ZFI's option referenced in the next paragraph has expired.

In the event of the surrender or termination of the Sublease for any reason, including, without limitation, (i) a termination by reason of a condemnation of all or a portion of the Property, (ii) the rejection of the Sublease in any bankruptcy proceeding initiated under Title 11 of the U.S. Code wherein Subtenant is named as debtor or petitioner, before any of the dates provided in the Sub-Sublease for the termination of the initial or renewal terms of the Sub-Sublease, and if immediately prior to such surrender or termination the Sub-Sublease shall be in full force and effect and Sub-Subtenant or ZFI, as applicable, is not in default of the Sub-Sublease beyond any applicable cure period, then Sub-Subtenant or ZFI, as applicable, may elect at its option, which option shall be exercised by Sub-Subtenant or ZFI, as applicable, within thirty (30) days of such surrender or termination, for the Sub-Sublease to continue in full force and effect as a direct lease from Tenants to Sub-Subtenant or ZFI, as applicable, for the remainder of the

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Sub-Sublease and Sub-Subtenant or ZFI, as applicable, hereby agrees to attorn to Tenants for the balance of the term of the Sub-Sublease with the same force and effect as though Sub-Sublease was originally made directly from Tenants to Sub-Subtenant or ZFI, as applicable. Tenants shall provide written notice as soon as commercially reasonable to Sub-Subtenant and ZFI in the event of the surrender or termination of the Sublease for any reason.

Tenants agree, upon written request of Sub-Subtenant or ZFI, to subordinate any and all rights or remedies against Sub-Subtenant or ZFI, pursuant to any lien, statutory or otherwise, that Tenants may have against any of the personal property of Sub-Subtenant or ZFI in or on the Property to the lien of any lender of Sub-Subtenant or ZFI.

- 2. Subtenant represents and warrants to Sub-Subtenant and ZFI as follows:
 - (a) that it is in possession of leasehold title in the Property;
 - (b) that the Sublease and Sub-Sublease are property executed, unmodified and in full force and effect;
 - (c) that neither Tenants or Subtenant are in default under the Sublease;
 - (d) that neither Subtenant or Sub-Subtenant is in default under the Sub-Sublease; and
 - (e) that the Sublease will not be amended or modified in any respect which adversely affects the rights of Sub-Subtenant or ZFI, as applicable, and, further the Sublease will not be amended or modified in any respect without first giving Subtenant, Sub-Subtenant and ZFI ten (10) days prior written notice.
- 3. Any and all notices, elections or demands permitted or required to be made under this Agreement shall be in writing and shall be delivered personally, or sent by overnight courier service by a company regularly engaged in the business of delivering business packages (such as Federal Express or Airborne), or sent by Registered or Certified Mail to the other party at address set forth hereinabove, or at such other address as may be supplied in writing from time to time by any party to the other. The date of personal delivery or, if sent by mail or overnight courier, then the date of delivery or refusal thereof as evidenced by the carriers or couriers receipt, shall be the effective date of such notice, election or demand. Tenants agree to contemporaneously deliver to Sub-Subtenant and ZFI any notice required to be given under the Sublease.
- 4. No modification, amendment, waiver or release of any provision of this Agreement or of any right, obligation, claim or cause of action arising hereunder shall be valid or binding for any purpose whatsoever, unless in writing and duly executed by the party against whom the same is sought to be asserted.

This agreement shall be binding upon and shall inure to the benefit of the parties hereto and their respective heirs, legal representatives, successors, assigns and sublessees.

The agreement is to be recorded in the real property records of the Recorder of Utah County, Utah.

(Signatures on following page)

Witness State of			
Witness State of	8 N/		
State of	Witnes	Name: Sallen Witake	
identity is personally known to me (or proven on the basis of satisfactory evidence) and who by me duly sworn/affirmed, did say that he/she is the			
Notary Public DEBRA J. DOUCETTE Notary Public Notary Publi	identity is personally known to me sworn/affirmed, did say that he/she	(or proven on the basis of satisfactory evidence) and who by me duly is the Cb-manager of DW Associates, L.L.C. and that he/she as	e
Witness By:		My Commission Expires October 28, 2017	th
Witness State of County of, 2015, personally appeared before me, whose identity is personally known to me (or proven on the basis of satisfactory evidence) and who by me duly sworn/affirmed, did say that he/she is the of Innes Family, LLC and that he/she as, being authorized to do so, executed the foregoing on behalf of the company.		INNES FAMILY, LLC	
State of			
On this day of, 2015, personally appeared before me, whose identity is personally known to me (or proven on the basis of satisfactory evidence) and who by me duly sworn/affirmed, did say that he/she is the of Innes Family, LLC and that he/she as, being authorized to do so, executed the foregoing on behalf of the company.	Witness	Name:	
identity is personally known to me (or proven on the basis of satisfactory evidence) and who by me duly sworn/affirmed, did say that he/she is the of Innes Family, LLC and that he/she as, being authorized to do so, executed the foregoing on behalf of the company.		Name:	
	Witness State of	Name:	
Notary Public	Witness State of County of On this day of identity is personally known to me	Name:	se

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals as of the day and year first above written.

	TENANTS: DW ASSOCIATES, L.L.	c.
Witness		[SEAL]
Witness		
State of County of		
On this day of	, 2015, personally appeared before i	ne, whose
identity is personally known to me (or presworn/affirmed, did say that he/she is the, being authorized to do		es, L.L.C. and that he/she as
		Notary Public
Vana Wenhl Witness Witness	By: Name: Title: Manage	[SEAL]
identity is personally known to me (or pi	, 2015, personally appeared before roven on the basis of satisfactory eviden	ice) and who by me duly
sworn/affirmed, did say that he/she is the Manager, being authorized to de	of Innes Family, o so, executed the foregoing on behalf o	LLC and that he/she as f the company. Solary Public
NOTARY PUBLIC JESSICA SWENS		

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Witness		By: Name: Spencer H. Wright Title: Manager	[SEAL]
sworn/affirmed, did sa	day of J., 20, 20, 20, 20, 20, 20, 20, 20, 20, 20		he as Manager, bein
	ALEXIS WEST	Al	Public West
	Notary Public State of Utah	Notary	Public
Con	mm. No. 681567	SUB-SUBTENANT: MJM 5G, LLC	
my comin	n. Expires Feb 16, 2019		rant. t 3
Witness		By: Name: Ryan Howes Title: Managing Member	[SEAL]
Witness	****		
Ct. t E			
State of			
	_ day of, 2 ne (or proven on the basis	15, personally appeared before me Rya of satisfactory evidence) and who by m LLC and that he as Managing Member.	n Howes, whose ide e duly sworn/affirm being authorized to
say that he is a Manag	ging Member of MJM 5G g on behalf of the compar	y.	
say that he is a Manag	ging Member of MJM 5Gg on behalf of the compai	y. 	Public
say that he is a Manag	ging Member of MJM 5Gg on behalf of the compa	Notary By:	Public [SEAL]
say that he is a Manag	ging Member of MJM 5Gg on behalf of the compar	y. Notary	
say that he is a Manag executed the foregoing	ging Member of MJM 5Gg on behalf of the compar	Notary By: Name: Jeff Howes	
say that he is a Manag executed the foregoing Witness Witness	g on behalf of the compar	Notary By: Name: Jeff Howes	
say that he is a Manag executed the foregoing	g on behalf of the compar	Notary By: Name: Jeff Howes	
witness Witness State ofOn this personally known to n say that he is a Manage	g on behalf of the compared by	Notary By: Name: Jeff Howes Title: Managing Member 15, personally appeared before me Jeff of satisfactory evidence) and who by managing Member	[SEAL] Howes, whose iden the duly sworn/affirm

SUBTENANT: WDG AMERICAN FORK, LLC

	By:	[SEA	AL]
Witness	Name: Title:	Spencer H. Wright Manager	-
Witness			
State of County of			
On this day of, 2015, identity is personally known to me (or proven on the sworn/affirmed, did say that he is the Manager of W authorized to do so, executed the foregoing on behalf.)	e basis of DG Ame	satisfactory evidence) and who by me duly rican Fork, LLC. and that he as Manager,	y
		Notary Public	
		UBTENANT: G, LLC [SEA	AL]
Witness	Name: Title:	Ryan Howes Managing Member	
State of County of Scattlane			
On this day of , 2015, personally known to me (or proven on the basis of say that he is a Managing Member of MJM 5G, LL executed the foregoing on behalf of the company:	JAKE S Notary Pul My Comm	in he as Managing Member, being authorize SIGULINSKY Solic State of Utah Ission Expires on:	identity is firmed, did ed to do so,
Witness	Ma	y 9, 2017 Jumber: 666491 Motary Public [SEA	AL]
VM//	Title:	Managing Member	
State of MelV County of Salt leur			
On this A day of Gall, 2015, personally known to me (or proven on the basis of say that he is a Managing Member of MJM 5G, LL executed the foregoing on behalf of the company.	satisfactor		ffirmed, did

EXHIBIT A

LEGAL DESCRIPTION

LEASE PARCEL 1:

A PARCEL OF LAND SITUATE IN THE NORTHEAST QUARTER OF SECTION 22, TOWNSHIP 5 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN, LOCATED IN AMERICAN FORK CITY, COUNTY OF UTAH, STATE OF UTAH AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT NORTH 89° 53 25" WEST, ALONG THE SECTION LINE, A DISTANCE OF 874.62 FEET AND SOUTH 00° 56' 47" EAST, A DISTANCE OF 402.33 FEET, FROM THE NORTHEAST CORNER OF SAID SECTION 22; AND RUNNING THENCE SOUTH 62° 42' 42" EAST 114.56 FEET, TO THE EAST LINE OF PARCEL 2, AS SHOWN ON THE HUBBLE ENGINEERING RECORD OF SURVEY, ON FILE WITH THE UTAH COUNTY SURVEYORS OFFICE; THENCE SOUTH 0° 56'47" EAST, ALONG SAID EAST LINE, A DISTANCE OF 236.42 FEET, TO THE I-15 CONTROLLED ACCESS LINE [UDOT PROJECT NUMBER S-I15-6(175)245] ALSO DESCRIBED IN WARRANTY DEED RECORDED AS ENTRY NUMBER 112834:2010 OF OFFICIAL RECORDS; THENCE NORTHWESTERLY ALONG SAID CONTROLLED ACCESS LINE THE FOLLOWING TWO (2) COURSES: (1) NORTHWESTERLY ALONG THE ARC A 2469.08 FOOT NON-TANGENT CURVE TO THE RIGHT, THROUGH A CENTRAL ANGLE OF 3° 53' 05", A DISTANCE OF 167.41 FEET, THE LONG CHORD OF WHICH BEARS NORTH 61° 34' 23" WEST, A DISTANCE OF 167.38 FEET, TO A POINT OF CURVATURE; (2) NORTHWESTERLY ALONG THE ARC OF A 2005.86 FOOT NON-TANGENT CURVE TO THE RIGHT, THROUGH A CENTRAL ANGLE OF 0° 50' 01", A DISTANCE OF 36.39 FEET, THE LONG CHORD OF WHICH BEARS NORTH 55° 21' 53" WEST, A DISTANCE OF 36.39 FEET, TO THE EAST LINE OF THE IN-N-OUT BURGER LEASE PARCEL; THENCE ALONG THE SAID LEASE PARCEL THE FOLLOWING THREE (3) COURSES: (1) NORTH 36° 09' 04" EAST, A DISTANCE OF 71.05 FEET; (2) NORTH 62° 58' 03" WEST, A DISTANCE OF 53.12 FEET; (3) NORTH 35° 39' 51" EAST, A DISTANCE OF 131.76 FEET, TO THE POINT OF BEGINNING.

CONTAINS: 34,262 SQUARE FEET, OR 0.787 OF AN ACRE

LEASE PARCEL 2:

A PARCEL OF LAND SITUATE IN THE NORTHEAST QUARTER OF SECTION 22, TOWNSHIP 5 SOUTH, RANGE 1 EAST, SALT LAKE BASE AND MERIDIAN, LOCATED IN AMERICAN FORK CITY, COUNTY OF UTAH, STATE OF UTAH AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT NORTH 89° 53' 25" WEST, ALONG THE SECTION LINE, A DISTANCE OF 773.67 FEET AND SOUTH 0° 56' 47" EAST, ALONG EAST LINE OF PARCEL 2 SHOWN ON THE HUBBEL ENGINEERING SURVEY, ON FILE WITH THE UTAH COUNTY SURVEYORS OFFICE, A DISTANCE OF 454.67 FEET, FROM THE NORTHEAST CORNER OF SAID SECTION 22; AND RUNNING THENCE SOUTH 62° 42' 42" EAST, A DISTANCE OF 17.03 FEET, TO A POINT 15.00 FEET EAST OF THE SAID EAST LINE OF PARCEL 2 SHOWN ON THE HUBBLE ENGINEERING RECORD OF SURVEY; THENCE SOUTH 0° 56' 47" EAST, PARALLEL WITH AND 15.00 FEET EASTERLY OF SAID EASTERLY LINE, A DISTANCE OF 236.09 FEET, TO THE 1-15 CONTROLLED ACCESS LINE [UDOT PROJECT NUMBER S-115-6(175)245] ALSO DESCRIBED IN WARRANTY DEED RECORDED AS ENTRY NUMBER 44124:2012 OF OFFICIAL RECORDS; THENCE NORTHWESTERLY ALONG THE ARC OF A 2469.08 FOOT RADIUS NON-TANGENT CURVE TO THE RIGHT, THROUGH A CENTRAL ANGLE OF 0° 23' 29", A DISTANCE OF 16.87 FEET, THE LONG CHORD OF WHICH BEARS NORTH 63° 42' 41" WEST, A DISTANCE OF 16.87 FEET, TO THE AFORESAID EAST LINE OF PARCEL 2 SHOWN ON THE HUBBLE ENGINEERING RECORD OF SURVEY; THENCE NORTH 0° 56' 47" WEST, ALONG SAID EAST LINE, A DISTANCE OF 236.42 FEET, TO THE POINT OF BEGINNING.

CONTAINS: 3,544 SQUARE FEET, OR 0.081 OF AN ACRE.

Tax I.D. No.: 13:042:0074